

**SIZE-DEPENDENT DIRECTED SOCIAL LEARNING IN NINE-SPINED  
STICKLEBACKS**

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36 To forage efficiently in a patchy environment animals must make informed decisions concerning in  
37 which patches to forage, for which the behaviour of other animals often provides informative cues.  
38 However, other individuals may differ in the quality or relevance of information that they provide,  
39 and accordingly animals are expected to be selective with respect to whom they copy. Such  
40 selectivity may include the biasing of copying towards older, larger or more experienced  
41 conspecifics. This study investigated whether the ability of nine-spined sticklebacks (*Pungitius*  
42 *pungitius*) to exploit public information, that is, to judge the relative profitability of food patches  
43 solely on the basis of the relative feeding activity of others, is influenced by their own body size and  
44 that of the individuals from whom they copy. Individual observer fish, classed as either small or  
45 large, were trained that two discrete foraging patches differed in their relative quality, one being  
46 rich and the other poor ('personal information'). They then watched two shoals of either small or  
47 large demonstrator conspecifics feeding at the two patches ('public information'), but with relative  
48 profitability of the patches reversed compared to training, before being given the opportunity to  
49 make a patch choice. Our results show that the effectiveness of this public demonstration is clearly  
50 contingent on the size of the demonstrators, with subjects of both size classes copying the patch  
51 choice of large demonstrators significantly more than they copied the patch choice of small  
52 demonstrators. This study reinforces the view that animal social learning is directed along particular  
53 pathways, with individuals predisposed by selection to copy particular categories of individual  
54 differentially.

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57 Keywords: foraging, nine-spined stickleback, patch assessment, public information, *Pungitius*  
58 *pungitius*, social learning

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71 Efficient foraging in a patchy environment requires animals to make informed decisions concerning  
72 in which patches to forage and how long to spend at each patch. Relevant information capable of  
73 guiding such decision making can be obtained either directly, via sampling, or indirectly, by  
74 attending to social cues produced intentionally or inadvertently by other individuals (Giraldeau  
75 1997; Kendal et al. 2005). Social learning, learning through observing others, reduces the costs  
76 associated with learning asocially, and potentially allows for faster location and resource estimation  
77 of patches, but can be costly if inappropriate or outdated information is acquired (Boyd &  
78 Richerson 1985; Valone 2007).

79 The use of social learning may, however, be more complex than originally envisaged. Both  
80 evolutionary game theory and population genetic models lead to the prediction that animals ought  
81 to be highly selective with respect to the circumstances under which they rely on social learning and  
82 the individuals from whom they learn (Boyd & Richerson 1985; Giraldeau et al. 2002). Animals  
83 should exhibit specific adaptive ‘social learning strategies’ that enhance the efficiency of asocial  
84 learning by selective or conditional use of both socially and asocially acquired information (Laland  
85 2004). As a result, learned information may be directed along particular pathways, or between  
86 particular classes of individuals.

87 The differential transmission of acquired information along particular pathways was brought  
88 to prominence by Coussi-Korbel and Frigaszy (1995), who developed the concept of ‘directed  
89 social learning’. Directed social learning refers to the idea that observing individuals evaluate the  
90 quality of information, and copy differentially, based on the identity of the demonstrator.  
91 Accordingly, individuals may be predisposed to copy successful, high status, or older individuals,  
92 or individuals in particular sex, age, or kinship classes (Coussi-Korbel and Frigaszy 1995).  
93 Previous studies provide evidence for directed social learning in relation to age (Choleris et al.  
94 1997), sex (Katz and Lachlan 2003), familiarity (Swaney et al. 2001), and relatedness (Schwab et  
95 al. 2008).

96 Social learning is exhibited by a wide range of vertebrates, including many species of fish  
97 (Brown & Laland, 2003), where the nine-spined stickleback, *Pungitius pungitius*, has proven a  
98 useful model system (Coolen et al. 2003, 2005; Van Bergen et al. 2004). Research into the use of  
99 social learning in patch quality evaluation has shown that while three-spined sticklebacks,  
100 *Gasterosteus aculeatus*, rely solely upon personal information and simple social cues, such as the  
101 number of conspecifics at a particular patch (Webster & Hart 2006), nine-spined sticklebacks are  
102 able to use more complex social information, such as the feeding rate of other fish at a patch, in  
103 addition to these simpler ones (Coolen et al. 2003, 2005). The use of socially acquired information  
104 by nine-spined sticklebacks appears to be context specific, with individuals being more reliant on

105 social information when personal information is unreliable, or is potentially outdated (Van Bergen  
106 et al. 2004).

107         There has hitherto been little research into directed social learning in sticklebacks, or even in  
108 fish in general. As of yet there is no indication that nine-spined sticklebacks are selective with  
109 respect to from whom they copy patch choices. To the contrary, nine-spines have been found to  
110 learn from social cues provided by heterospecifics, as well as conspecifics (Coolen et al. 2003).  
111 Nonetheless, there is a theoretical expectation that animals will preferentially learn from older  
112 individuals, since younger individuals may lack the experience to make effective judgments about  
113 patch and prey choice, which would leave copying them suboptimal (Laland 2004). Similarly,  
114 individuals may be predisposed to copy larger individuals, to the extent that size is indicative of  
115 factors such as long-term foraging success and greater age (i.e. increased survival). Consistent with  
116 this, Dugatkin and Godin (1993) reported age-dependent mate choice copying in guppies, with  
117 younger females acquiring mate preferences from older females (see also Amlacher and Dugatkin  
118 2005).

119         This study examines the effect of demonstrator size on the use of socially acquired  
120 information concerning patch quality in both small and large nine-spined sticklebacks. We  
121 investigate whether the ability of these fish to exploit public information, that is, to judge the  
122 relative profitability of food patches solely on the basis of the relative feeding activity of others  
123 (Coolen et al. 2003), is size-dependent. “Observer” fish watch two shoals of “demonstrator”  
124 conspecifics feeding at different rates at two patches, and are then given the opportunity to make a  
125 patch choice, with the size of both observers and demonstrators manipulated. Large body size in  
126 sticklebacks may be due to either rapid growth, as a result of high foraging success (Wootton 1976),  
127 or increased age, since, like many fish species, sticklebacks exhibit continuous growth throughout  
128 life (Brown 1957). Large fish might thus be expected to be copied more than small fish, since their  
129 size is indicative of prior foraging success. Young observers are predicted to be more receptive to  
130 social cues than are older individuals, due to their relative naivety (Laland 2004), while older  
131 observers are thought generally less likely to use social information regardless of demonstrator age  
132 (Galef & Whiskin 2004). For similar reasons, young demonstrators are predicted to be less effective  
133 transmitters of knowledge than older individuals. These predictions can be translated into  
134 expectations for the corresponding size classes.

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## 137 **METHODS**

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### 139 *(i) Collection and Holding of Fish*

140 Fish were collected, using dip nets, from Melton Brook, Leicester, UK, and transferred to  
141 the aquarium the same day in plastic, water-filled containers. They were housed in either 30 x 30  
142 cm or 30 x 90 cm tanks (water level 18 cm) in groups of up to 15 or 45 fish, respectively. The first  
143 batch of fish was collected in November 2006, while the second batch was collected during  
144 November 2007. Both batches were approximately the same average size and at the same stage of  
145 development at the time of capture. However, the 2006 batch was reared in captivity for one year  
146 longer so that at the time the experiment took place (between February and September 2008) the  
147 batches formed two discrete groups comprised of large (2006) and small (2007) fish. Large fish had  
148 a standard length greater than 40 mm (mean  $\pm$  SE from a random sample of  $N = 30$  individuals:  
149  $45.7 \pm 0.63$  mm) and small fish were less than 35 mm (mean  $\pm$  SE:  $31.0 \pm 0.43$  mm,  $N = 30$ ) at the  
150 start of the experiment, and there was a significant difference between the two groups ( $t_{58} = 18.53$ ,  
151  $P < 0.001$ ). Fish in both groups grew throughout the period of the experiment, although on  
152 completion there was still a significant size difference between them (large fish, mean  $\pm$  SE:  $47.3 \pm$   
153  $0.61$ ,  $N = 30$ ; small fish, mean  $\pm$  SE:  $34.1 \pm 0.68$ ,  $N = 30$ ;  $t_{58} = 14.38$ ,  $P < 0.001$ ). Although fish  
154 appeared, from visual observation, to have been born the year of capture, this was not definitely  
155 known. Fish were kept in several separate holding tanks, categorised by size and whether they  
156 would be used as focal or demonstrator fish in the experiments (see below), in a cold room with an  
157 ambient temperature of 7-9 °C and water temperature of 8-9 °C. The cold room was kept on a stable  
158 12L: 12D light-cycle in order to reduce potential interference from reproductive behaviour, which  
159 has been found to affect fish behaviour (Pitcher 1996). Fish were fed daily on a diet of frozen  
160 bloodworms. Focal and demonstrator fish were reared in separate holding tanks to prevent any  
161 familiarity developing between them. It is highly unlikely that any familiarity developed in the  
162 wild, over 4 months (small fish) or 16 months (large fish) before the experiment, would still be  
163 remembered (Utne-Palm & Hart 2000).

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#### 165 (ii) *Experimental Setup*

166 The experimental tank ( $45 \times 30 \times 30$  cm; water level 17 cm) was divided into three sections  
167 using removable transparent partitions (Fig. 1). Two feeding columns (30 cm high), one coloured  
168 yellow and one blue, were located in the centre of one of the sides of the tank. The transparent  
169 fronts of the feeders were visible only to fish within the ‘goal zones’, while only the opaque sides  
170 were visible from the observer compartment, which was located on the opposite side of the tank  
171 (Fig. 1). The tank was blacked-out on all sides to prevent any external stimuli, such as movements  
172 made by the experimenter, affecting fish behaviour. A video camera positioned 50 cm above the  
173 tank and connected to a laptop computer provided a plan view of the tank and digitally recorded all  
174 experimental proceedings.

175 A total of 120 sticklebacks were divided equally into 2 groups, one consisting of large  
176 individuals and the other small fish randomly selected from the stock populations, and the  
177 experiment conducted as follows:

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179 *(a) Personal-information training*

180 Fish were trained to become accustomed to the feeding columns, and to acquire personal  
181 information about which feeder provided most food (the 'rich' patch) and which the least (the  
182 'poor' patch). Sticklebacks have been previously shown to associate patch richness with the colour  
183 and position of a specific feeder (Girvan & Braithwaite 1998). Training occurred in groups of 10  
184 fish of the same size class, during which fish were placed into the experimental tank and confined  
185 within either the rich or poor zone using transparent Perspex barriers. Fish were allowed to  
186 acclimatise for 5 min before a 10 min feeding period began. The feeding regime for the rich feeder  
187 was one bloodworm every 90 s for the entire 10 min, while the regime for the poor patch was one  
188 bloodworm after the initial 90 s and one 270 s into the 10 min period. A small amount of water in  
189 which bloodworms had been defrosted was added every 90 s when following a poor feeding regime  
190 to ensure visual rather than olfactory cues were used by focal fish in determining patch quality  
191 during the final experimental stage. We have established that subjects exposed to this procedure,  
192 but denied visual access to demonstrators, when tested chose the zone formerly housing the richer  
193 and poorer patches at random (Van Bergen 2004), demonstrating that our procedures successfully  
194 mask any residual olfactory cues. Every subgroup underwent two training periods, one rich and one  
195 poor, every day for four days, a total of eight training periods for each group. Preliminary  
196 experimentation showed this to be sufficient to alter patch preferences from the expected patch  
197 choice if choices occurred purely at random. The first feeding of each day alternated between rich  
198 and poor patches in order to ensure maximum fairness in patch evaluation resulting from this  
199 training. In order to reduce the effect of bias for either colour or side of tank, each experimental  
200 group was counterbalanced such that the rich patch feeder was equally frequently the blue or yellow  
201 feeder, and on the left or right side of the tank.

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203 *(b) Demonstration*

204 For the demonstration stage, a third of the small and a third of the large focal fish  
205 experienced a public demonstration from large demonstrators, a third from small demonstrators and  
206 the remaining third, the controls, saw no demonstration but experienced a time delay of equivalent  
207 duration. A single focal fish was placed inside the observer compartment within the experimental  
208 tank, with an opaque removable barrier preventing the focal fish from seeing the rest of the tank.  
209 Into each of the goal zones the experimenter placed 3 large, 3 small, or no fish, depending on the

210 experimental or control group. Demonstrators were confined to their zone by transparent Perspex  
211 barriers (Fig. 1). All fish were then left for a period of 5 min to acclimatise in the experimental tank.

212 After the acclimatisation period, the opaque partition obscuring the view of the tank from  
213 the observer compartment was removed. The same feeding regimes as utilised during training were  
214 deployed for the two feeders, with one feeder following the rich regime and the other following the  
215 poor regime. The configuration of these was directly opposite to the one employed for training, so  
216 that the personal information possessed by the fish conflicted with the social cues provided by the  
217 demonstrators. For example, if the focal fish was trained with the rich patch being provided by the  
218 blue feeder on the left side of the tank, then for demonstration the yellow feeder on the right side of  
219 the tank would provide the richer patch. Following a 10 min demonstration period the opaque  
220 divider was once again placed in the tank to restrict the view from the observer compartment. All  
221 demonstrator fish were returned to holding tanks, and both transparent dividers were removed from  
222 the experimental tank in preparation for the final testing stage. Any remaining bloodworms in the  
223 tank were also removed to ensure that the only cues available to focal fish were social ones.  
224 Following the eighth and final training trial, focal fish were not fed for 24 hours to ensure sufficient  
225 motivation to induce foraging behaviour on the fifth day, when fish were tested for a foraging patch  
226 preference.

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### 228 *(c) Behavioural testing*

229 The behavioural test stage of the procedure began with the removal of the observer  
230 compartment, releasing the focal fish into the experimental tank. The behaviour of the focal fish  
231 was monitored and recorded, via the laptop computer, for 90 s after its release into the experimental  
232 tank. Pilot work established that the response to social cues is most prevalently seen during this  
233 initial 90 s period. The first goal zone into which a fish entered was noted, along with the total  
234 amount of time the fish spent within the rich goal zone, and these used as variables in the analysis.  
235 A fish was designated within a goal-zone when the front of its body, up to its pectoral fins, was  
236 within the zone. Goal-zone preference is described in terms of ‘public-rich’ (or ‘personal-poor’; i.e.  
237 the foraging patch that fish learned was poor during personal training, but later demonstrated to be  
238 rich) and ‘public-poor’ (or ‘personal-rich’).

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### 244 *(iii) Data Analysis*

Differences between observer and demonstrator sizes classes on the first goal-zone entered were compared using a Generalized Linear Model (GLM) with a binomial error structure and a logit link function. Similar comparisons were made for the time spent in the rich goal zone, using a GLM with negative binomial errors.  $N$  refers to the sample size (number of fish). All tests are two-tailed.

*(iv) Ethical Note*

No fish died during the study. After the trials the fish were retained in the laboratory, some of which may be used as breeding stock, until they die of natural causes (lifespan in captivity ca. 1-2 years). Nine-spined sticklebacks are extremely common at the location from which they were collected, and the removal of individuals for use in this study is unlikely to have had any negative ecological consequences. No licence was required for the study, and the fish were not subjected to any pain or distress. The fishes' condition was continuously monitored by a dedicated Named Animal Care and Welfare Officer (NACWO), who ensured they were kept in a suitable environment and were in good health, and they are subject to monthly visits from the Home Office Inspector and the University's veterinarian.

## RESULTS

In the control groups, which did not see public demonstrations, both small and large focal fish showed a significant preference for the personal-rich patch (i.e. the patch that they learned was rich during personal training). Fewer fish entered the public-rich goal zone first than expected by chance (binomial tests against an expected proportion of 0.5, small fish:  $P = 0.019$ ; large fish:  $P = 0.019$ ) and individuals spent significantly more time in the personal-rich over the personal-poor foraging patch (Mann-Whitney tests, small fish:  $U = 306.0$ ,  $N_1 = N_2 = 20$ ,  $P = 0.005$ ; large fish:  $U = 282.0$ ,  $N_1 = N_2 = 20$ ,  $P = 0.001$ ; Fig. 2), confirming that the personal-information training was successful.

While the time spent in the public-rich rich feeding patch did not differ between large and small observers (GLM:  $z = 0.18$ ,  $P = 0.86$ ), it was significantly affected by the demonstrators' size class ( $z = 3.01$ ,  $P = 0.003$ ), such that both small and large observer individuals spent significantly more time in the public-rich zone following a demonstration by large fish than after a demonstration by small fish (small observers:  $z = 3.04$ ,  $P = 0.002$ ; large observers:  $z = 6.22$ ,  $P < 0.001$ ) (Fig. 2b). The proportion of fish entering the public-rich goal zone first exhibited a trend in the same direction. This proportion was only weakly affected by the size class of the demonstrators (GLM:  $z = 1.57$ ,  $P = 0.12$ ) and did not differ between large and small observers ( $z = 0.68$ ,  $P = 0.49$ ), although



280 there was a trend towards a preference for foraging patches demonstrated by large demonstrators  
281 (especially for large observers) (Fig. 2a).

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## 284 **DISCUSSION**

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286 The findings of this study imply that nine-spined sticklebacks practice directed social  
287 learning, utilizing social cues from conspecific demonstrators depending upon the size or age of the  
288 demonstrator, consistent with their deployment of either a ‘copy successful individuals’ or ‘copy  
289 larger (potentially older) individuals’ social learning strategy (Laland 2004).

290 The behaviour of the fish in the control conditions, who did not receive public information,  
291 illustrates that the personal training was effective, since these fish exhibited a strong preference for  
292 the personal-rich foraging patch at test. Nonetheless, for many of fish in the experimental  
293 conditions, one 10 min feeding demonstration by conspecifics proved sufficient to alter their patch  
294 choice. However, the effectiveness of this demonstration is clearly contingent on the size of the  
295 demonstrators, with subjects of both size classes copying the patch choice of large demonstrators  
296 significantly more than they copied the patch choice of small demonstrators. These findings suggest  
297 that the sticklebacks are discriminating between social cues based upon their source, consistent with  
298 the hypothesis that the behaviour of small focal fish would be more easily influenced by larger  
299 conspecifics than by smaller ones (Laland 2004). An alternative interpretation is that the  
300 observation of demonstrators behaving differently to the subjects’ prior behaviour merely  
301 undermines the subjects’ preference for the personal-rich patch, leading to random behaviour at test  
302 in the experimental groups. However, this alternative account is inconsistent with the findings of  
303 previous studies using the same procedures (van Bergen et al., 2004; Kendal et al., 2009), which  
304 reveal that the magnitude by which subjects select the public-rich patch can be incremented by  
305 increasing the returns to demonstrators or the noisiness of personal training, and decreased by the  
306 reverse manipulations, to the point where strong patch preferences can be demonstrated. Such  
307 manipulations imply that the public demonstration does more than merely erode prior personal  
308 experience, and induces learning. In this study the levels of personal training and public  
309 demonstration were carefully selected so as to minimize the chances that ceiling or floor effects  
310 would hide differences between experimental conditions.

311 It is tempting to interpret these findings as indicating that nine-spined sticklebacks possess  
312 specialized evolved psychological mechanisms predisposing them to size-dependent directed social  
313 learning, and leading to their utilizing social information stemming from large conspecifics more  
314 frequently than that from small demonstrators. However, we cannot rule out the alternative

315 hypothesis that the observed directed social learning results because large fish produce more  
316 conspicuous or coherent social cues than small fish. While we also cannot rule out the possibility  
317 that our results were influenced by differences between batches in the year they were captured or  
318 the time subsequently spent in the lab, we consider this explanation unlikely. In other experiments  
319 conducted in our laboratory on individuals collected in different years, or held for differing periods  
320 of time, nine-spined sticklebacks have behaved consistently (Coolen et al., 2003, 2005; van Bergen  
321 et al. 2004; Kendal et al., 2009)

322       Also of interest is the observation that large focal fish appear to be even more receptive than  
323 small fish to cues from large demonstrators. The results of this study suggest that larger individuals  
324 will use socially-acquired information over personal information when demonstrators are of a  
325 similar size and age, and do so to a greater extent than smaller and younger observers. This is likely  
326 to have direct benefits, as spending more time in a rich patch and less in a poor patch will reap  
327 foraging dividends, but appears to contradict Galef and Whiskin's (2004) suggestion that older  
328 individuals should be less likely to use socially gained information regardless of source. One  
329 explanation is that due to ontogenetic shifts in foraging niche, the types (and specifically sizes) of  
330 food exploited by large fish may differ substantially from those preferred by small fish (Wootton  
331 1976). Foraging activity by small fish may thus provide large individuals with accurate information  
332 regarding the presence of food but be a poor indicator of the presence of preferred food types,  
333 explaining their greater tendency to copy larger conspecifics.

334       The experience that typically comes with age may be the reason why small (and large)  
335 sticklebacks appear to value social information from large demonstrators above that of small ones.  
336 An older fish has passed a selective filter, in the sense that its behaviour has been successful enough  
337 to keep it alive thus far. By such reasoning, suboptimal behaviour might be expected to reach a  
338 higher frequency in younger than older individuals, and to be increasingly weeded out by selection  
339 as individuals age. If this is correct, differentially copying from older individuals should be  
340 adaptive, and size is a reliable cue of age in sticklebacks (Wootton 1976). Alternatively, large  
341 demonstrators may be preferentially copied directly for their size. For instance, larger individuals  
342 may be perceived to be more successful than smaller ones (Candolin & Voigt 2001), with  
343 individuals pursuing a 'copy the successful' strategy. The close correlation between age and size in  
344 fish (Brown 1957) leaves disassociating these hypotheses extremely challenging. However, recent  
345 work within our laboratory indicates that nine-spined sticklebacks are more inclined to copy  
346 successful than unsuccessful size- and age-matched demonstrators. Irrespective of the precise  
347 strategy being pursued, the study provides strong support for the arguments that social learning is  
348 not random, but directed (Coussi-Korbel & Frigaszy 1995), and that animals rely on evolved social  
349 learning strategies that dictate from whom they learn (Laland 2004).

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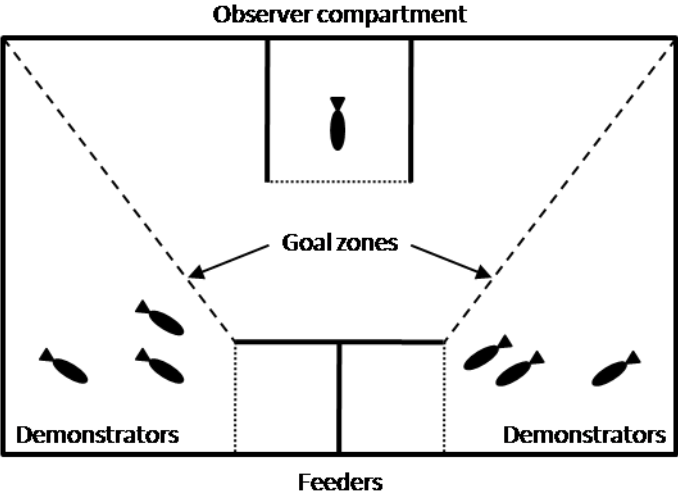
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Figure 1. Diagram of the experimental tank, as used during demonstration periods. Solid black lines represent opaque surfaces, dotted lines represent transparent surfaces, and dashed lines represent removable transparent dividers and delimit the goal-zones used during the test phase.

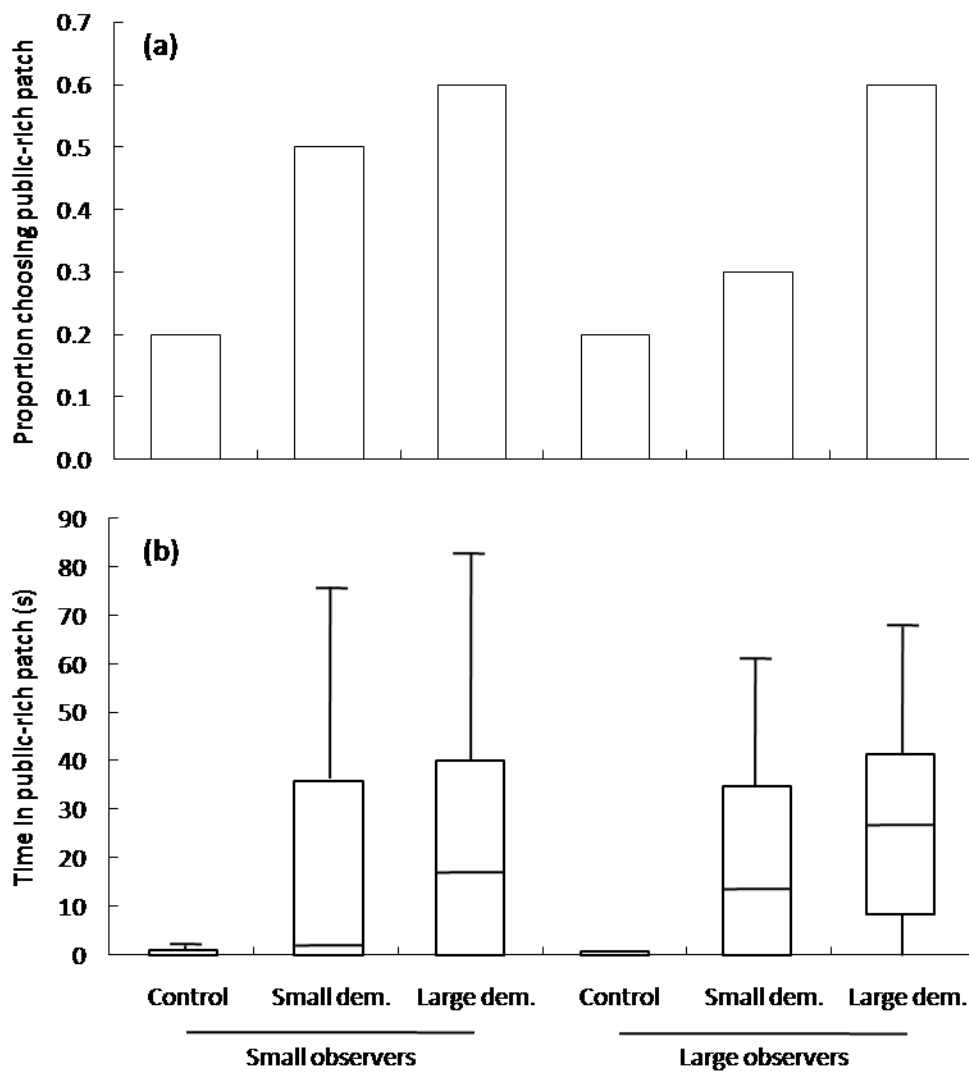
Figure 2. (a) Proportion of small and large focal fish within each group entering the public-rich (personal-poor) goal-zone first during the test period ( $N = 20$  for each group). (b) Median  $\pm$  interquartile range and maximum and minimum values of time that focal fish from each group spent within the public-rich goal-zone during the 90 s test period. Fish in control groups saw no public demonstration. Fish in experimental groups saw a demonstration by either large or small demonstrators (see text for full details).

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504 Duffy *et al.*, Figure 1

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Duffy *et al.*, Figure 2