

1
2
3
4
5
6
7
8
9
10

Note: this is a post-print draft of the journal article:

Dickinson, A.S., Taylor, A.C., Browne, M. (2012) "The Influence of Acetabular Cup Material on Pelvis Cortex Strains, Measured using Digital Image Correlation". Journal of Biomechanics, 45 pp719-723

The final, fully proofed and peer-reviewed journal article is available from the publisher online, via the following link:

<http://www.sciencedirect.com/science/article/pii/S002192901100724X#FCANote>

<http://dx.doi.org/10.1016/j.jbiomech.2011.11.042>

11

12 **The Influence of Acetabular Cup Material on Pelvis Cortex Surface Strains, Measured using**
13 **Digital Image Correlation**

14 A.S. Dickinson^{1,2}, A.C. Taylor², M. Browne¹

15 ¹: University of Southampton, Southampton, UK

16 ²: Aurora Medical Ltd., Chilworth, UK

17

18 Corresponding Author:

19 A.S. Dickinson

20 Bioengineering Research Group,

21 School of Engineering Sciences,

22 University of Southampton,

23 Highfield,

24 Southampton,

25 United Kingdom.

26 alex.dickinson@soton.ac.uk

27 Tel: +44(0)2380592443

28 Fax: +44(0)2380593016

29

30 **Short Communication:** Word Count (Introduction through Discussion) = 2024 Words

31 Keywords: Bone Strain Measurement, Stress Shielding, Implant Biomaterials, Hip
32 Replacement

33 All authors have made a substantial contribution to this work, have read and concur with
34 the content of the manuscript.

35 This work has not been submitted for publication elsewhere, but was presented as a poster
36 at the ISTA conference 2011.

37 **Abstract:**

38 Acetabular cup loosening is a late failure mode of total hip replacements, and peri-prosthetic
39 bone deterioration may promote earlier failure. Preservation of supporting bone quality is a goal for
40 implant design and materials selection, to avoid stress shielding and bone resorption. Advanced
41 polymer composite materials have closer stiffness to bone than metals, ceramics or polymers, and
42 have been hypothesised to promote less adverse bone adaptation. Computer simulations have
43 supported this hypothesis, and the present study aimed to verify this experimentally.

44 A composite hemi-pelvis was implanted with Cobalt Chromium (CoCr), polyethylene (UHMWPE)
45 and MOTIS® carbon-fibre-reinforced polyether ether ketone (CFR-PEEK) acetabular cups. In each
46 case, load was applied to the implanted pelvis and Digital Image Correlation (DIC) was used for
47 surface strain measurement. The test was repeated for an intact hemi-pelvis. Trends in implanted
48 vs. intact bone principal strains were inspected to assess the average principal strain magnitude
49 change, allowing comparison of the potential bone responses to implantation with the three cups.

50 The CFR-PEEK cup was observed to produce the closest bone strain to the intact hip in the main
51 load path, the superior peri-acetabular cortex (+12% on average, $R^2=0.84$), in comparison to CoCr
52 (+40%, $R^2=0.91$) and UHMWPE cups (-26%, $R^2=0.94$). Clinical observations have indicated that
53 increased periacetabular cortex loading may result in reduced polar cancellous bone loading, leading
54 to longer term losses in periprosthetic bone mineral density. This study provides experimental
55 evidence to verify previous computational studies, indicating that cups produced using materials
56 with stiffness closer to cortical bone recreate physiological cortical bone strains more closely and
57 could, therefore, potentially promote less adverse bone adaptation than stiffer press-fitted implants
58 in current use.

59

60

61 Introduction

62 Aseptic loosening is the most commonly reported indicator for revision of total hip replacements,
63 with acetabular cups revised more commonly than femoral stems [1, 2]. Notwithstanding possible
64 incorrect cup positioning and wear-induced osteolysis, retrieval evidence suggests that loosening
65 may be linked to increased bearing friction late in the implant's life [3]. Maintenance of supporting
66 bone quality would delay loosening, but reduced bone mineral density (BMD) has been measured in
67 the periprosthetic bone near the pole of press-fit cups [4-10], in a pattern consistent with adaptive
68 remodelling. Periprosthetic bone deterioration may promote earlier failure, so preservation of
69 supporting bone quality is a goal for implant designers.

70 Excessively stiff implants are thought to alter the strain field in the supporting bone, potentially
71 causing loosening by stress shielding and bone resorption [11-13]. Recent developments in
72 advanced polymer composite technology have produced bearing materials with low long-term wear
73 and closer stiffness (E) to bone tissue ($E \approx 17\text{GPa}$) than metals ($E \approx 200\text{GPa}$), ceramics ($E \approx 350\text{GPa}$) or
74 polymers ($E \approx 0.9\text{GPa}$). Accordingly, these materials are predicted to promote less adverse bone
75 adaptation, a theory which has been supported by computer simulations [12, 14, 15].

76 It is established that the biomechanical bone adaptation stimulus resulting from implantation can
77 be assessed by measuring the change from pre- to post-operative peri-prosthetic strains. Digital
78 Image Correlation (DIC) is a non-contact, full surface strain measurement technique which has been
79 applied in several biomechanical scenarios [16-18]. In the present study, DIC was used to analyse
80 the change in peri-acetabular strains caused by implantation with cups made from three materials of
81 different stiffness. The aim was to retest the hypothesis that acetabular cups produced from
82 materials with closer stiffness to cortical bone will promote less adverse bone adaptation than high
83 stiffness metal cups, using experimental testing to verify past computational predictions.

84

85 **Methodology**

86 A composite hemi-pelvis (#3405, Sawbone AB, Sweden) was reamed for a 58mm outer-
87 diameter (OD), 52mm inner-diameter (ID) cobalt chromium (CoCr, E=197GPa) ADEPT
88 acetabular cup (Mat Ortho Ltd., UK) with approximately 0.5mm diametric press-fit. The
89 model was mounted on an Instron 8874 servo-hydraulic axial test machine (Instron Corp.,
90 USA) using a fixture giving sacroiliac and pubic symphysis support with adjustable
91 abduction-adduction and flexion-extension angles (Fig.1). The model was oriented so that
92 the machine applied a generalised 1500N joint contact force, in 12° adduction.

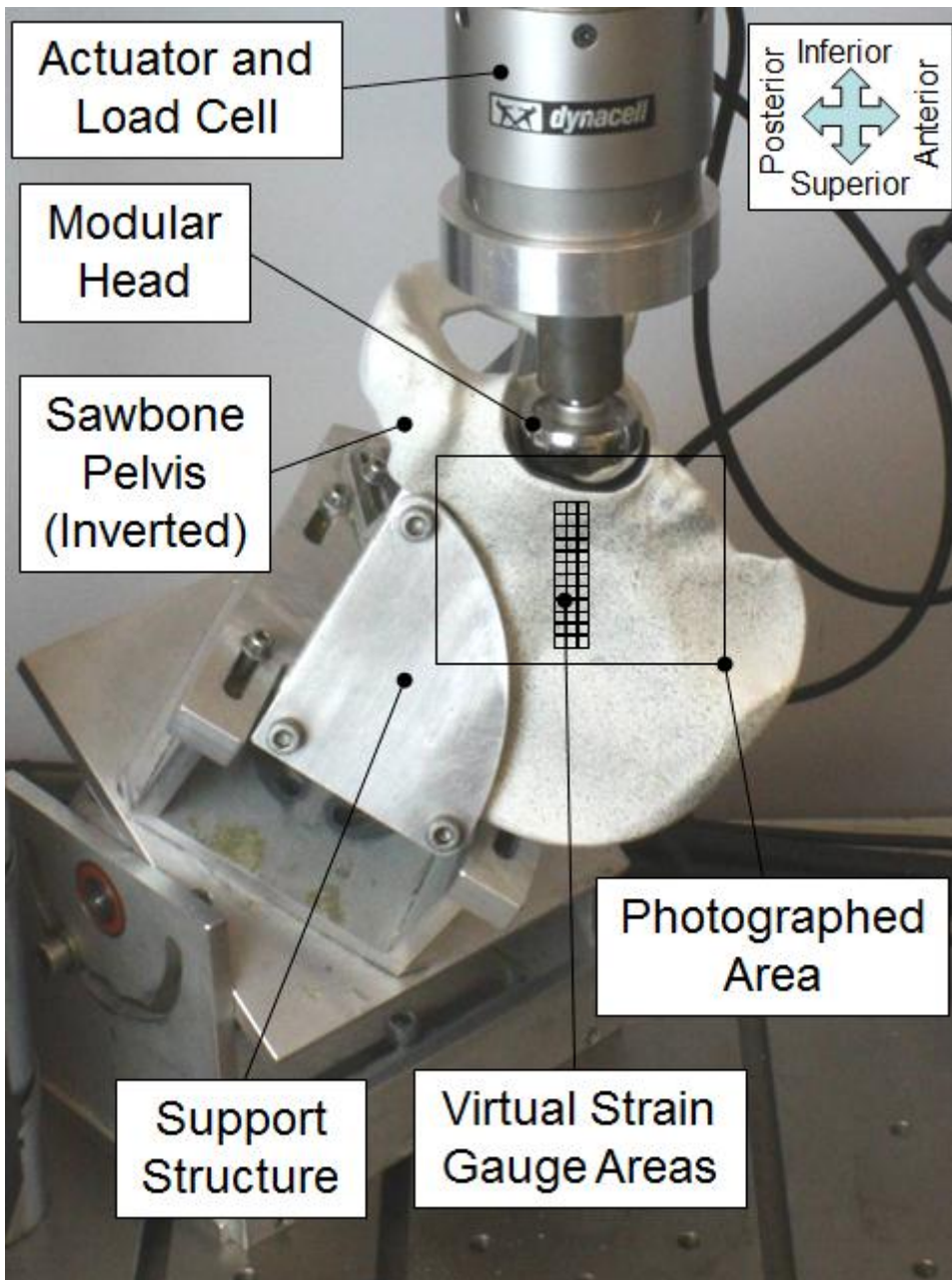


Figure 1 : Mechanical Test Setup (Intact Case Shown).

93
94

95

96 DIC was used for strain measurement on the cortical bone surface according to a
 97 previously verified technique [18]. A speckle pattern was applied to the antero-lateral bone
 98 surface superior to the cup with an airbrush. Locations and displacements of the pattern
 99 features were recorded by dual 2MP digital cameras (Limesh GmbH, Germany), and VIC3D
 100 software (Correlated Solutions Inc., USA) was used to calculate displacements and principal

101 strains under loading. Five repeat unloaded datasets were collected to assess measurement
102 sensitivity, and five repeat loaded datasets were collected to assess measurement
103 variability. Three other scenarios were then tested:

- 104 • implanted with a 52mm ID press-fitted MOTIS CFR-PEEK composite cup (carbon-fibre-
105 reinforced PEEK, $E=12-15\text{GPa}$, approximately isotropic, with short pitch fibres $\sim 150\mu\text{m}$
106 length, $\sim 7\mu\text{m}$ diameter, Invibio Biomaterial Solutions, UK),
- 107 • implanted with a 28mm ID cemented UHMWPE polymer cup (ultra-high-molecular-
108 weight-polyethylene, $E\approx 0.9\text{GPa}$) using Smartset medium viscosity PMMA bone cement
109 (DePuy CMW, UK), and
- 110 • using a second, intact hemi-pelvis to obtain reference strains.

111 Reproducible implant positioning was ensured in all three implanted cases by using the
112 same reamed bone, and by locating the cup rim relative to two points on the anterior and
113 superior acetabular rim. The CoCr and CFR-PEEK cups were loaded with a 52mm CoCr
114 ADEPT modular head, and the UHMWPE cup with a 28mm BIOLOX forte modular head
115 (CeramTec AG, Germany). The intact bone was loaded with a 48mm CoCr ADEPT modular
116 head and a thin rubber interlayer to encourage uniform load transfer over the acetabular
117 bearing surface. The rubber layer was 3mm thick, representing the combined thickness of
118 femoral and acetabular cartilage, and had a compressive modulus of approximately 10MPa,
119 within the range of human cartilage stiffness under physiological loading rates [19, 20].

120 Use of the same reamed bone was also intended to ensure the same implant-bone press-
121 fit for the CoCr and CFR-PEEK cups. To check that peri-acetabular bone yield did not occur
122 between successive implantations, diminishing the press-fit, the peak peri-acetabular stress
123 was measured in each test. This was judged to be valid because the majority of the load

124 transfer in the press-fit cups was through the cortical bone, and only focussed regions of
125 cancellous bone on the lunate acetabular surface were uncovered upon reaming. The peak
126 tensile stress of 15.5MPa represented 13.7% of the material's tensile strength of 106MPa,
127 and the peak compressive stress of 21.5MPa represented 14.6% of the 157MPa compressive
128 strength [21].

129 The strain in the implanted bone was averaged across thirty-six 5mmx5mm gauge areas
130 superior to the acetabular rim, and compared to the intact bone strain for an indication of
131 the remodelling stimulus [22] for all three implant materials. Scatter graphs of implanted
132 vs. intact strain were plotted, trend lines were fitted to the data and the gradients were
133 inspected to assess the average principal strain magnitude change. This allowed
134 quantitative comparison of predicted bone responses to implantation with CoCr, UHMWPE
135 and CFR-PEEK cups.

136

137 **Results**

138 Assessing measurement sensitivity, the error in principal strains was 203.7 $\mu\epsilon$ (tension)
139 and 224.4 $\mu\epsilon$ (compression), calculated as the mean plus 3 standard deviations (99.7%
140 confidence) in the five unloaded tests.

141 Principal strain maps for the intact and implanted tests (Fig.2) show a clear load path in
142 the cortex from the acetabulum up to the sacroiliac joint. This is in close agreement with
143 the computational study that employed the most physiologically representative, flexible,
144 musculo-ligamentous boundary conditions [23]. The CoCr and CFR-PEEK cups generated
145 increased tensile and compressive cortex strains superior to the acetabular rim, whereas the
146 UHMWPE cup generated a global reduction in cortex strain.

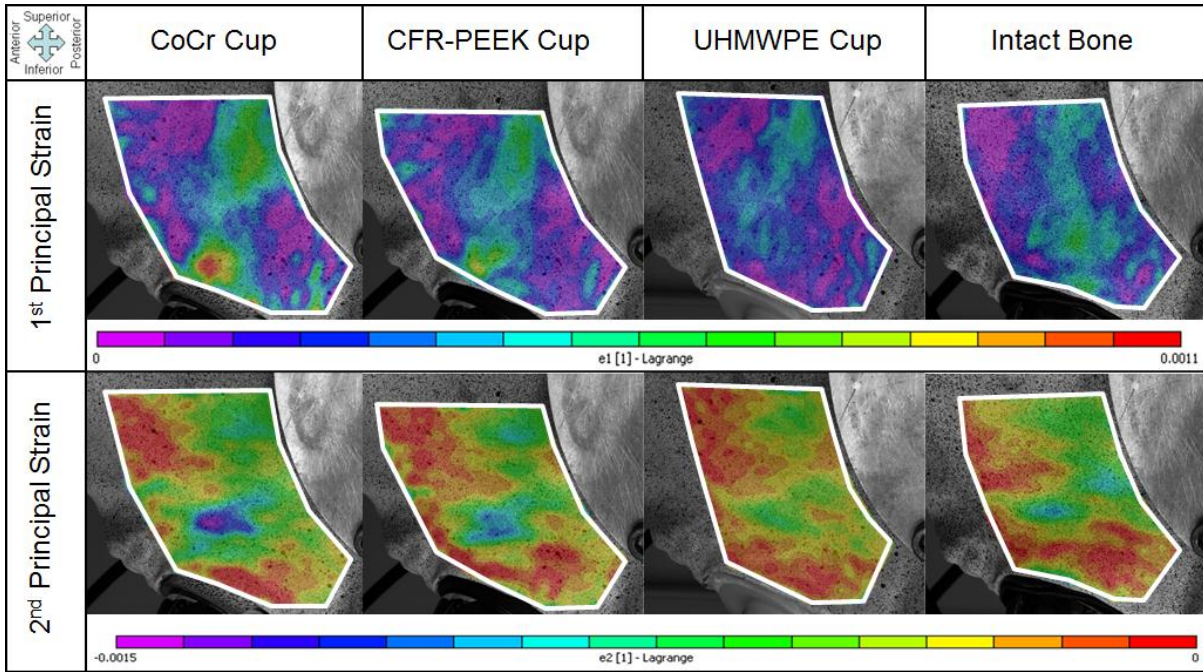


Figure 2: 1st and 2nd Principal Strain Maps for the Intact and three Implanted Tests.

147
148
149

150 Implanted vs. intact bone strain scatter graphs are presented for the three cups in Fig.3,
151 for quantitative analysis. The average principal strain magnitude in the peri-acetabular
152 cortical bone was increased by 40% after implantation with the CoCr cup ($R^2=0.84$), and
153 decreased by 24% after implantation with the UHMWPE cup ($R^2=0.94$). The CFR-PEEK cup
154 produced the closest bone strain pattern to the intact case, increasing the average principal
155 strain magnitude in the gauge region by 12% ($R^2=0.91$).

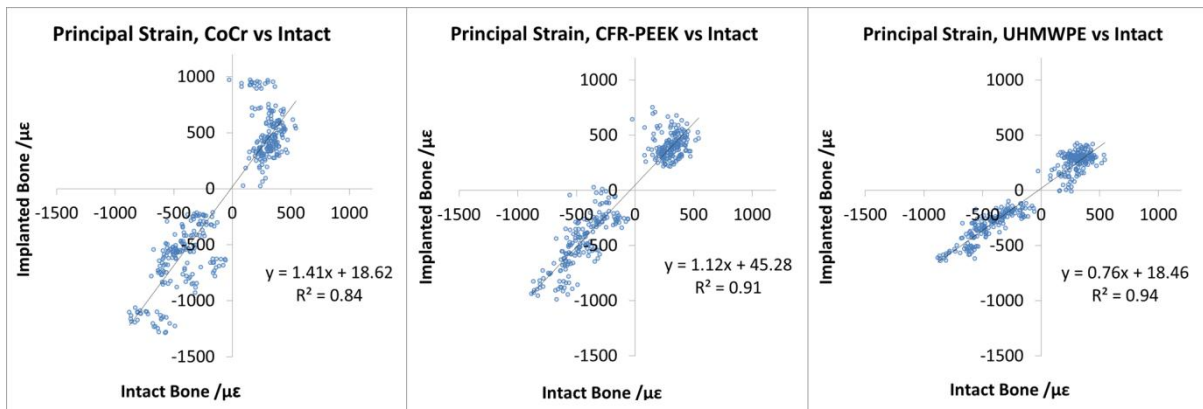


Figure 3: Comparison of Principal Strain in Intact and Implanted Tests

156
157
158

159 **Discussion**

160 This study set out to test the hypothesis that implant biomaterials with stiffness similar
161 to cortical bone would reproduce more closely the intact joint's more diffuse bone strain
162 distribution, as has been indicated clinically by porous metallic cups [10]. Clinical
163 radiographic measurements have indicated that contemporary cementless acetabular cups
164 preferentially load the acetabular rim, and shield the central ilium from load [5, 8]. This has
165 been identified by a significant loss of bone mineral density superior to the pole of
166 cementless cups, which stabilises after the first postoperative year [4-8, 10] indicating an
167 adaptive process. The results confirm the hypothesis, with a CFR-PEEK cup generating a
168 smaller average increase in cortex strains, and less acetabular rim cortex strain
169 concentration than a CoCr cup. An UHMWPE cup was also tested, with even lower stiffness,
170 and this produced a global reduction in cortex strain, consistent with its higher flexibility
171 causing reduced rim load transfer to the cortex, and increased polar load transfer to the
172 cancellous bone.

173 This study's results are corroborated by clinical DEXA scan measurements [5-10],
174 cadaveric implant-bone load distribution measurements [24] and previously published
175 numerical predictions [14, 15] which indicated that stiffer metal cups load the superior
176 acetabular rim cortex preferentially, whereas polymeric cups transferred load more evenly.
177 Implant material is not the only factor; clinical evidence has shown that cemented cups
178 produce a more natural load transfer pattern than press-fitted implants [9]. Thompson et al
179 [14] also predicted that interface conditions are more influential upon peri-acetabular bone
180 strain changes, and the present results for the UHMWPE cup will have been influenced by
181 its cemented fixation. However, Thompson et al's predictions indicate that cups with

182 bonded interfaces load the cortical bone preferentially to the subchondral bone. Therefore,
183 this study's measured reduction in cortical bone loading and predicted increase in polar
184 cancellous bone loading with the UHMWPE cup is predicted to be conservative compared
185 with the un-bonded fixation of the metal and composite cups.

186 The results must be interpreted with consideration of their limitations. The strains in the
187 superior-lateral portion of the cortical bone were considered alone, as the DIC technique
188 was not capable of measuring internal strains within the cancellous bone, and because line-
189 of-sight access was not available on the medial cortex surface. The cortex in the superior
190 peri-acetabular region was the focus of this study because it is the main load transfer path
191 to the sacroiliac joint. Therefore, conclusions can only be drawn considering the stimulus
192 for cortical bone adaptation, but predictions of resulting cancellous adaptations may also be
193 made. Clinical observations have informed the suggestion that increased peri-acetabular
194 cortical load transfer may lead in turn to reduced polar cancellous load transfer [5, 8], so it
195 can be predicted that an implant which reproduces the intact bone's cortical strain
196 distribution more closely will also produce more physiological cancellous bone strains.

197 A further limitation is that the study employed an *in-vitro* model. A single bone model,
198 load case and prosthesis position was used, neglecting muscle forces; this was intended to
199 represent a generalised, approximately clinically representative situation so that a like-for-
200 like comparison could be made. An analogue bone was used instead of cadaver material as
201 it represented a consistent, widely available model designed to behave in a globally similar
202 manner to real bone. A minimal press fit was used for the cementless cups, so the data
203 neglects residual strain. This was justified because it is likely to represent a conservative
204 case, where the stiffer CoCr cup would theoretically produce greater residual strain than the

205 CFR-PEEK cup, and the UHMWPE cup would produce negligible residual strains. Inclusion of
206 residual strains would theoretically strengthen the observed trends, but would also be
207 gradually relieved through viscoelastic effects [25] and bone adaptation. The predicted
208 strain patterns are representative of the short-term postoperative case, but would be
209 influenced by progressive osseointegration and periprosthetic bone adaptation.

210 Considering experimental variability, it is possible that the intact bone positioning and
211 strain measurement locations differed from the three implanted cases. The effects of
212 measurement variability were minimised by taking repeat measurements, but experimental
213 variability could be quantified in absolute terms by further repeat tests. It is proposed,
214 however, that the single intact case is sufficient for the comparative analysis employed.

215 Finally, interpreting the results in a clinical perspective, it is noted that periprosthetic
216 bone strain is only one factor which influences bone adaptation. Excessive relative
217 micromotion at the implant-bone interface has been shown to lead to the formation of non-
218 mineralised, fibrous tissue which is incapable of supporting the implant [26, 27]. More
219 flexible prostheses may reduce stress shielding, but excessive flexibility could increase the
220 local interface stress, potentially leading to loosening through micromotion-stimulated
221 fibrous tissue formation [12]. More flexible prostheses would require careful consideration
222 of fixation, which was not included in the present study. Furthermore, predictions by
223 Manley et al [15] indicated that while material selection can improve the load transfer to
224 some extent, modification of the cup design from an axisymmetric hemispherical shell may
225 be necessary to reproduce more natural strain distributions. The observed effects of the
226 cup material may be specific to the design which was tested, so future investigations could

227 investigate a range of relevant parameters such as additional cup designs, materials and
228 fixation methods.

229 In conclusion, a MOTIS CFR-PEEK composite acetabular cup was tested in an analogue
230 model, and measured to produce the closest bone strain to the intact pelvis in the main load
231 path, the superior peri-acetabular cortex, compared to clinically-used CoCr metal and
232 UHMWPE polymer cups. In this case, it may be predicted to produce a lower extent of
233 internal cancellous bone stress shielding than stiffer cups in clinical use, supporting the
234 hypothesis. The study underpins the use of DIC for biomechanical assessments of surface
235 strain. The results provide experimental evidence to support computational predictions
236 which indicate that cups produced using materials with stiffness closer to cortical bone may
237 recreate physiological cortical bone strains more closely, potentially inducing less adverse
238 bone adaptation and offering greater longevity.

239

240 **Acknowledgments**

241 This study was funded by a European Union 7th Framework programme. The authors would
242 like to thank Invibio Biomaterial Solutions for supplying the CFR-PEEK material, used to
243 produce the test specimens, and Mr Matthew Kelly for conducting preliminary testing.

244

245 **Conflict of Interest Statement**

246 None of the Authors has a Conflict of Interest associated with this study.

247 MB receives studentship research funding from Invibio Ltd for other projects.

248

249

250 **References**

251 1. *National Joint Registry for England and Wales 5th Annual Report*. 2008: Hemel Hempstead.

252 2. *Australian Orthopaedic Association National Joint Replacement Registry Annual Report*. 2009, AOA: Adelaide.

253 3. Tuke, M.A., Scott, G, Roques, A, Hu, X Q, Taylor, A C, *Design Considerations and Life Prediction of Metal-on-Metal*

254 *Bearings: The Effect of Clearance*. J Bone Joint Surg [Am], 2008. **90**: p. 134-141.

255 4. Sabo, D., Reiter, A, Simank, H G, Thomsen, M, Lukoschek, M, Ewerbeck, V, *Periprosthetic Mineralization Around*

256 *Cementless Total Hip Endoprosthesis: Longitudinal Study and Cross-Sectional Study on Titanium Threaded*

257 *Acetabular Cup and Cementless Spotorno Stem with DEXA*. Calcif Tissue Int, 1998. **62**: p. 177-182.

258 5. Wright, J.M., Pellicci, P M, Salvati, E A, Gehlman, B, Roberts, M M, Koh J L, *Bone Density Adjacent to Press-Fit*

259 *Acetabular Components: a Prospective Analysis with Quantitative Computed tomography*. J Bone Joint Surg [Am],

260 2001. **83-A**: p. 529-536.

261 6. Stolk, J., Dormans, K W, Sluimer, J, van Rietbergen, B, Geesink, R G, Huiskes, R. *Is Early Bone Resorption around*

262 *Non-Cemented THA Cups Related to Stress Shielding? in 50th Annual Meeting of the Orthopaedic Research*

263 *Society*. 2004. San Francisco.

264 7. Laursen, M.B., Nielsel, P T, Søballe, K, *Bone Remodelling around HA-Coated Acetabular Cups: A DEXA Study with a*

265 *3-Year Follow-Up in a Randomised Trial*. Int Orth, 2007. **31**: p. 199-204.

266 8. Pitto, R.P., Bhargava, A, Pandit, S, Munro, J T, *Retroacetabular Stress Shielding in THA*. Clin Orth Rel Res, 2008.

267 **466**: p. 353-358.

268 9. Mueller, L.A., Schmidt, R, Ehrmann, C, Eckhard Nowak, T, Kress, A, Forst, R, Pfander, D, *Modes of Periacetabular*

269 *Load Transfer to Cortical and Cancellous Bone after Cemented versus Uncemented Total Hip Arthroplasty: A*

270 *Prospective Study using Computed Tomography-Assisted Osteodensitometry*. J Orth Res, 2009. **27**: p. 176-182.

271 10. Meneghini, R.M., Ford, K S, McCollough, C H, Hanssen, A D, Lewallen, D G, *Bone Remodelling around Porous*

272 *Metal Cementless Acetabular Components*. J Arthroplasty, 2010. **25**: p. 741-747.

273 11. Lewis, J.L., Askew, M J, Wixson, R L, Kramer, G M, Tarr, R R, *The Influence of Prosthetic Stem Stiffness and of a*

274 *Calcar Collar on Stresses in the Proximal End of the Femur with a Cemented Femoral Component*. J Bone Joint

275 Surg, 1984. **66-A**: p. 280-286.

276 12. Huiskes, R., Weinans, M S, van Rietbergen, M S, *The Relationship between Stress Shielding and Bone Resorption*

277 *around Total Hip Stems and the Effects of Flexible Materials*. Clin Ortho Rel Res, 1992. **274**: p. 124-134.

278 13. Boby, J.D., Mortimer, E S, Glassman, A H, Engh, C A, Miller, J E, Brooks, C E, *Producing and avoiding stress*

279 *shielding: laboratory and clinical observations of noncemented total hip arthroplasty*. Clin Ortho Rel Res, 1992.

280 **274**: p. 79-96.

281 14. Thompson, M.S., Northmore-Ball, M D, Tanner, K E, *Effects of acetabular resurfacing component material and*

282 *fixation on the strain distribution in the pelvis*. Proc IMechE H, 2002. **216**: p. 237-245.

283 15. Manley, M.T., Ong, K L, Kurtz, S M, *The Potential for Bone Loss in Acetabular Structures Following THA*. Clin Orth

284 Rel Res, 2006. **453**: p. 246-253.

285 16. Thompson, M.S., Schell, H, Lienau, J, Duda, G N, *Digital Image Correlation: A Technique for Determining Local*

286 *Mechanical Conditions within Early Bone Callus*. Med Eng and Physics, 2007. **29**: p. 820-823.

287 17. Sztetek, P., Vanleene, M, Olsson, R, Collinson, R, Pitsillides, A A, Shefelbine, S, *Using Digital Image Correlation to*

288 *Determine Bone Surface Strains During Loading and After Adaptation of the Mouse Tibia*. J Biomech, 2010. **43**: p. 599-605.

289 18. Dickinson, A.S., Taylor, A C, Ozturk, H, Browne, M, *Experimental Validation of a Finite Element Analysis Model of*

290 *the Proximal Femur using Digital Image Correlation and a Composite Bone Model*. Journal of Biomechanical

291 Engineering, 2011. **133**.

292 19. Shepherd, D.E.T., Seedhorn, B B, *A Technique for Measuring the Compressive Modulus of Articular Cartilage*

293 *under Physiological Loading Rates with Preliminary Results*. Proc IMechE Part H: J Eng Med, 1997. **211**: p. 155-

294 165.

295 20. Shepherd, D.E.T., Seedhorn, B B, *Thickness of Human Articular Cartilage in Joints of the Lower Limb*. Ann Rheum

296 Dis, 1999. **58**: p. 27-34.

297 21. *MatWeb Website, www.matweb.com. Material Property Data.* October 2011].

298 22. Taylor, M., *Finite element analysis of the resurfaced femoral head*. Proc IMechE H, 2006. **220**: p. 289-297.

299 23. Phillips, A.T.M., Pankaj, P, Howie, C R, Usmani, A S, Simpson, A H R W, *Finite element modelling of the pelvis:*

300 *Inclusion of muscular and ligamentous boundary conditions*. Med Eng Phys, 2007. **29**: p. 739-748.

301 24. Widmer, K.-H., Zurfluh, B, Morscher, E W, *Load Transfer and Fixation Mode of Press-Fit Acetabular Sockets*. J

302 Arthroplasty, 2002. **17**: p. 926-935.

303 25. Cotton, J.R., Zioupos, P, Winwood, K, Taylor, M, *Analysis of Creep Strain during Tensile Fatigue of Cortical Bone*. J

304 Biomech, 2003. **36**: p. 943-949.

305 26. Pilliar, R.M., Lee, J M, Maniopoulos, C D D S, *Observations on the Effect of Movement on Bone Ingrowth into*

306 *Porous-Surfaced Implants*. Clin Orth, 1986. **208**: p. 108-113.

307 27. Søballe, K., *Hydroxyapatite ceramic coating for bone-implant fixation. Mechanical and histological studies in*

308 *dogs*. Acta Orthop Scand, 1993. **65 S255**: p. 1-58.

309

310