

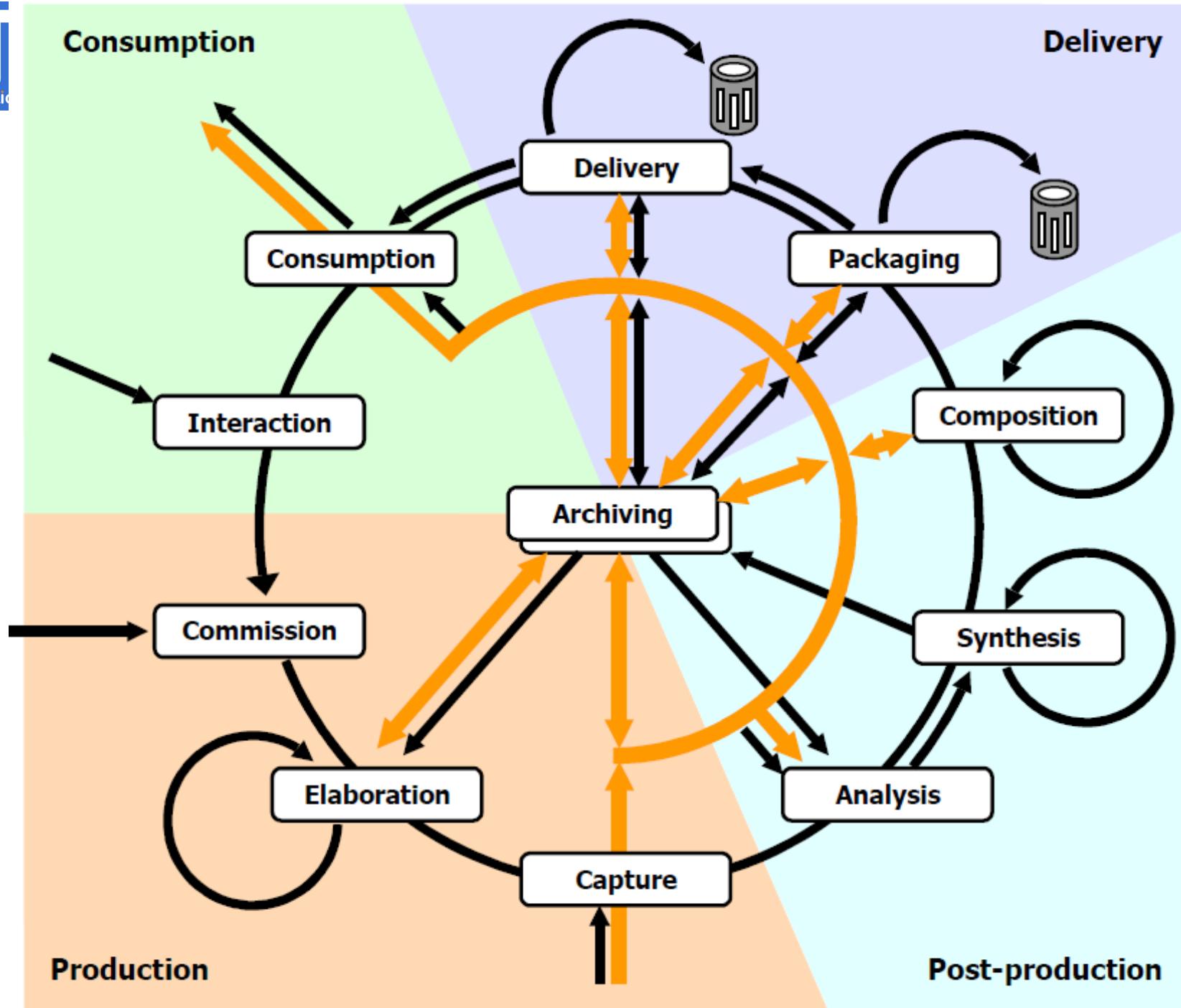


# Storage and Services: Planning and managing cost, quality and risk

*Martin Hall-May*

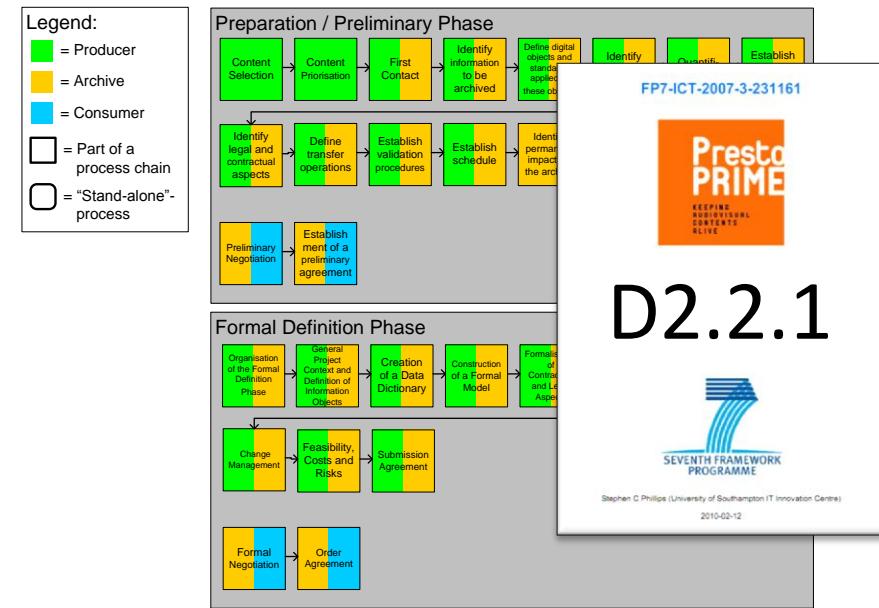
*IT Innovation Centre*

*18 November 2011*

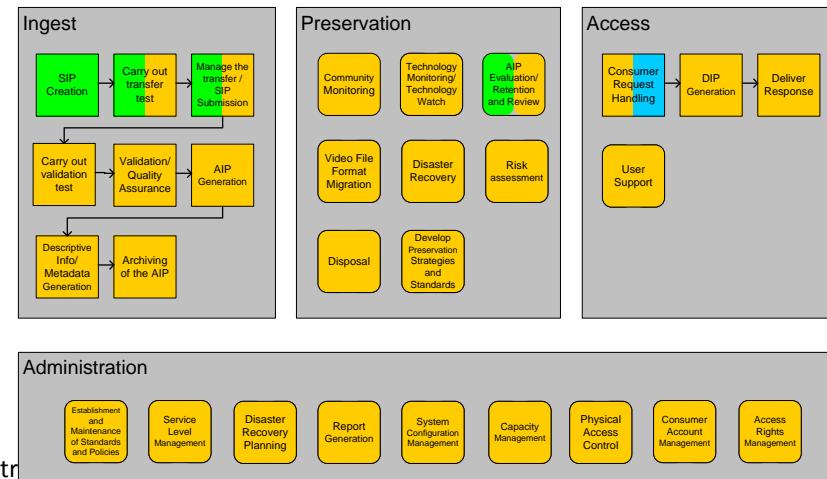


# An archive provides *services*

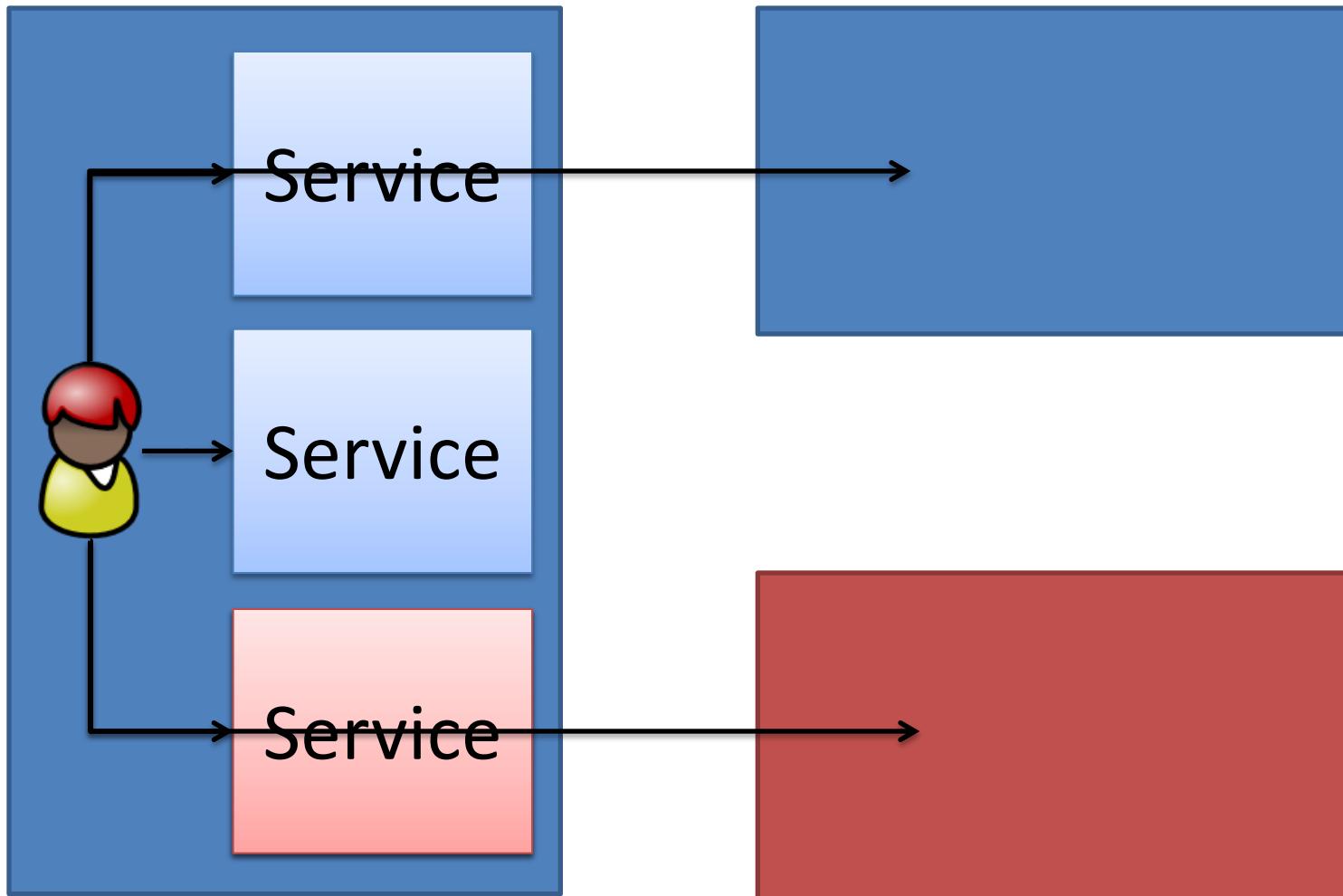
- Ingest, access
- Safe storage
- Formats
- Metadata
- Rights



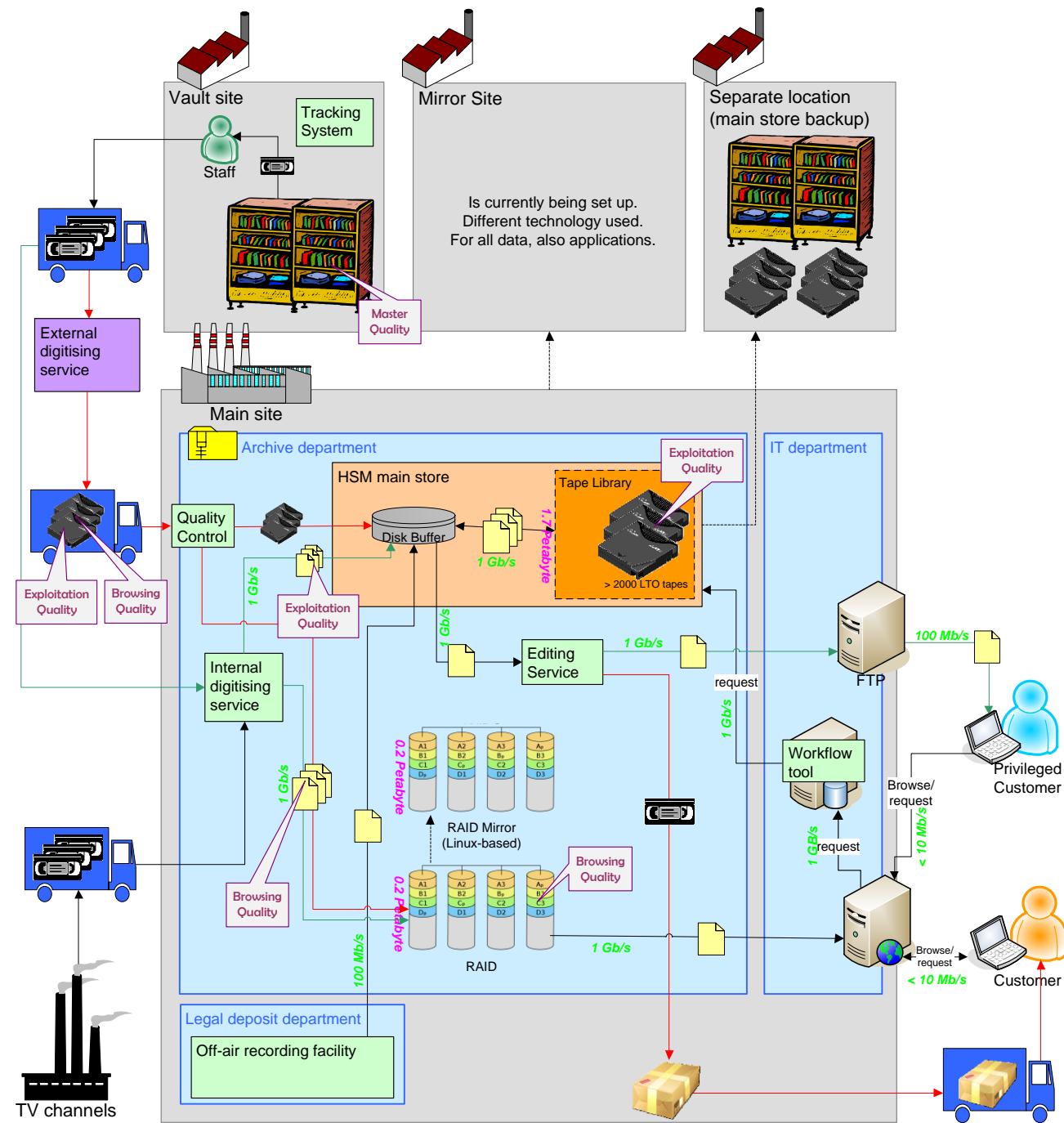
- They all cost money
- They all take time
- Never enough of either!



# Services have location and responsibility

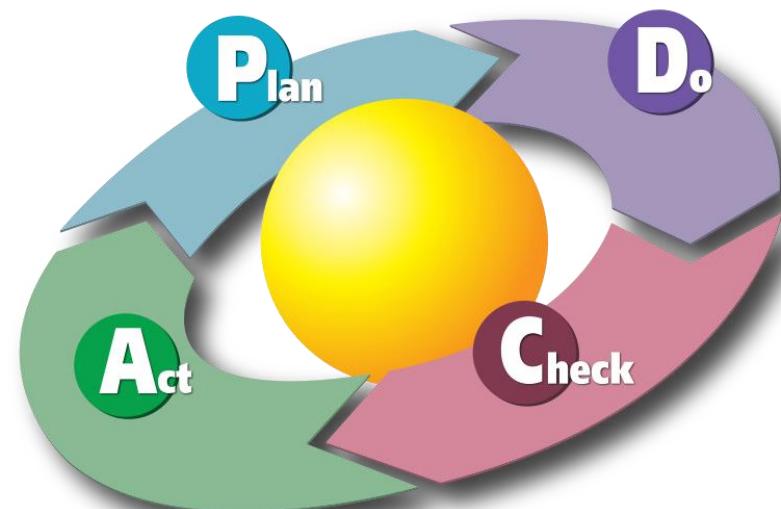


## D2.3.1



# Services need planning and managing

- Service Level Agreements (SLA)
  - What the service does
- Quality of Service (QoS)
  - How well it does it
- If you can't **measure** it then you can't **manage** it
  - Throughput
  - Quality
  - Cost
  - Risk



# Planning and managing includes compromises

- Volume
- Quality
- Deadline
- Budget
- Digitisation workflows
  - Cost, throughput, quality
  - E.g. QC v.s. automation
- Storage strategies
  - Cost, risk of loss
  - E.g. copies v.s. cost
- Online access services
  - Cost, QoS, Users
  - E.g. KPI v.s. customers



# Storage SLA Terms

FP7-ICT-2007-3-231161



## D3.4.1

- **Availability**
- **Integrity / Safety**
  - How to measure?
- **Ingestion time**
  - Indexing, generating access copies
- **Search time**
- **Delivery time**
  - From request to start of delivery
- **Bandwidth**
- **Subscription fee**
- **Charge for data**
  - On disc
  - Ingest
  - Access
- **Charge for CPU**
- **Charge per user**
- **Maximum storage size**
- **Maximum number of users**

Stephen C Phillips (University of Southampton IT Innovation Centre)  
2010-02-12

# Availability

I need the service to be available almost all the time

Can you be more specific?

I need the access service available 99.9% of the time

Is that measured over a day, month or year?

The access service must be available 99.9% of the time each month

That's 43 minutes of downtime each month - what if that's all in one go one afternoon?

When can maintenance be done on the service?

Do you want different uptimes for day and night?

When is "daytime" for an international operation?

# Access Time

I want a good response time for delivery

For every delivery, or on average?

The average delivery time must be less than 5 minutes

Average over what period?

The average delivery time each month should be less than 5 minutes

What about the network connection - doesn't that affect it?

Files must be ready for download in less than 5 minutes (on average, per month)

What about big files? Won't they take longer?

Files must be ready for download in less than the size of the file in GB + 15 minutes, on average, per month.

# Data Safety

I want everything returned in perfect condition all the time

That's hard: at least three copies and an active management system

OK, maybe I can lose a bit, but not too much

How much risk are you willing to take?

Are we talking about losing files, parts of files or a few individual "bits"?

Or, are you talking about programmes, scenes, shots, frames..?

What about a certain number of programme-minutes at risk per year?

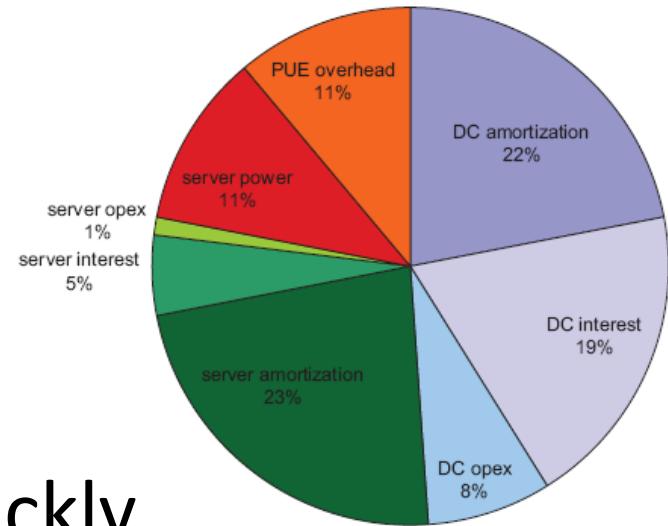
Is losing 1%-3% of the archive over 20 years acceptable?

Maybe, but what's the chance that I could lose more than that?

OK, let's run a model to look at the options

# Storage

- Is not 100% safe
- Becomes obsolete quickly
- Total cost is high, but falls quickly
- Fast access and safety don't always go together



Medium	Storage Density bits/cm <sup>2</sup>	Life, years
Stone	10	10000
Paper	$10^4$	1000
Film	$10^7$	100
Disc	$10^{10}$	10

# Many storage choices

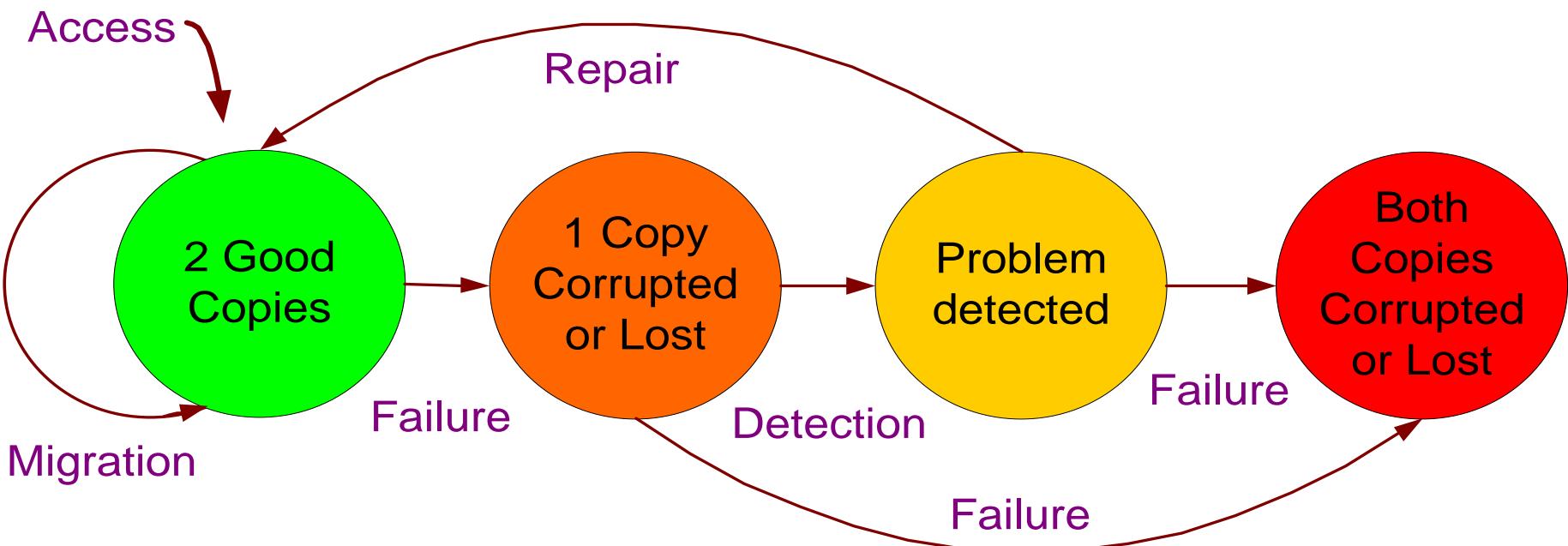
- **Longer lived storage technology**
  - E.g. Printing bits to film
- **More reliable storage technology**
  - E.g. data tape instead of HDD on shelves
- **Make more copies**
  - E.g. off site deep archiving
- **Encode to make content more resilient**
  - E.g. Graceful behaviour if a few bits and bytes are corrupted
- **Conceal errors**
  - E.g. Interpolation of corrupted frames or blocks
- **Check often and fix quickly**
  - E.g. ‘scrubbing’ of HDD servers

# Comparing 'cost of risk of loss'

- Diversity (copies) keeps things safe
- Active management of data integrity
- Migration to address obsolescence
- All activities have a cost, especially **access**



D2.1.2



# Cost, safety and access: Simple comparison of IT storage

	Data tape on shelves	HDD in servers	Storage as a Service
Storage Cost	<b>Low</b> (media, shelves, climate control)	<b>High</b> (servers, power, cooling, maintenance)	<b>High</b> (fully managed service)
Access Cost	<b>High</b> (people retrieve and load media)	<b>Low</b> (internal network, automated)	<b>High</b> (bandwidth, charges for i/o)
Latent Failures	<b>Low</b> (data tape is reliable)	<b>Med</b> (‘bit rot’)	<b>Low</b> (replication and monitoring)
Access Failures	<b>Medium</b> (drives eat tapes)	<b>Low/Medium</b> (depends on system)	<b>Low</b> (automated checks)

# Two tools that might help

- Long term planning
  - 25 years
  - High level choices
  - Estimates of total cost and loss
  - Narrow down the options
- Short to medium term simulation
  - Simulates actual events
  - Corruption, loss, catastrophes
  - Ingest, access, ‘active preservation’
  - Impact of limited resources

## STORAGE PLANNING TOOL

Storage Systems

Storage Configurations

File Collections

Plans

mja4 | [logout](#)

### Storage Systems

Found 5 storage systems. [Add...](#)

#### HDD in servers

read-only

Migration required every 4 years.

#### Running Costs

Access: €0.1 per GB  
Storage: €1 per GB per year

#### Corruption Rates

Access: avg. 1 in 500 files  
Latent: avg. 1 in 750 files per year

#### HDD on shelves

read-only

Migration required every 4 years.

#### Running Costs

Access: €1 per GB  
Storage: €0.25 per GB per year

#### Corruption Rates

Access: avg. 1 in 100 files  
Latent: avg. 1 in 500 files per year

#### Data tape in a robot

read-only

Migration required every 6 years.

#### Running Costs

Access: €0.2 per GB  
Storage: €0.4 per GB per year

#### Corruption Rates

Access: avg. 1 in  $1 \times 10^4$  files  
Latent: avg. 1 in  $1 \times 10^5$  files per year

#### Data tape on shelves

read-only

Migration required every 6 years.

#### Running Costs

Access: €1 per GB  
Storage: €0.1 per GB per year

#### Corruption Rates

Access: avg. 1 in  $1 \times 10^4$  files  
Latent: avg. 1 in  $1 \times 10^5$  files per year

#### mystorage

[Edit](#) [Delete](#)

Migration required every 5 years.

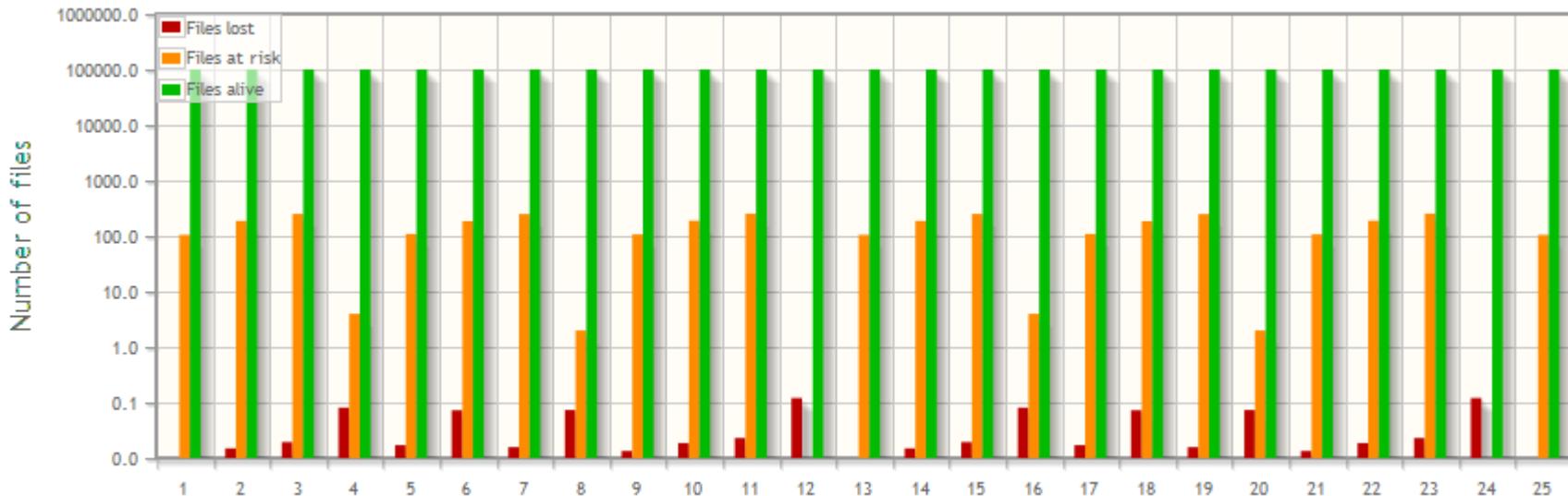
#### Running Costs

Access: €1 per GB  
Storage: €1 per GB per year

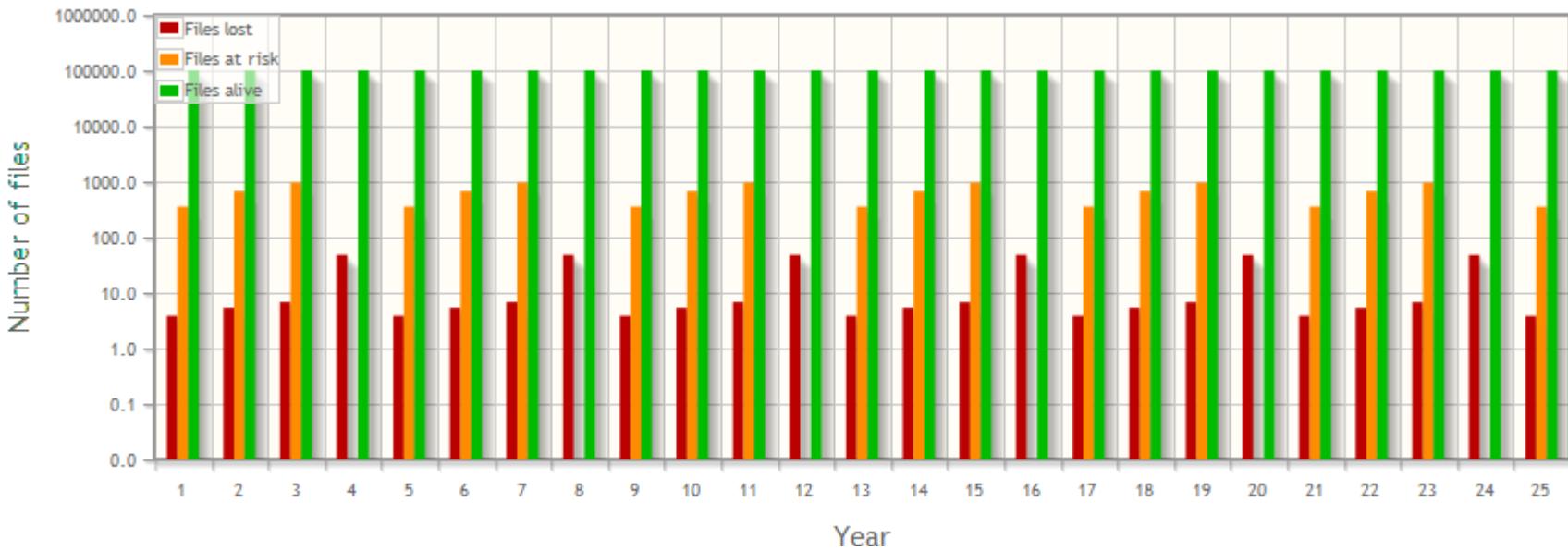
#### Corruption Rates

Access: avg. 1 in 10 files  
Latent: avg. 1 in 10 files per year

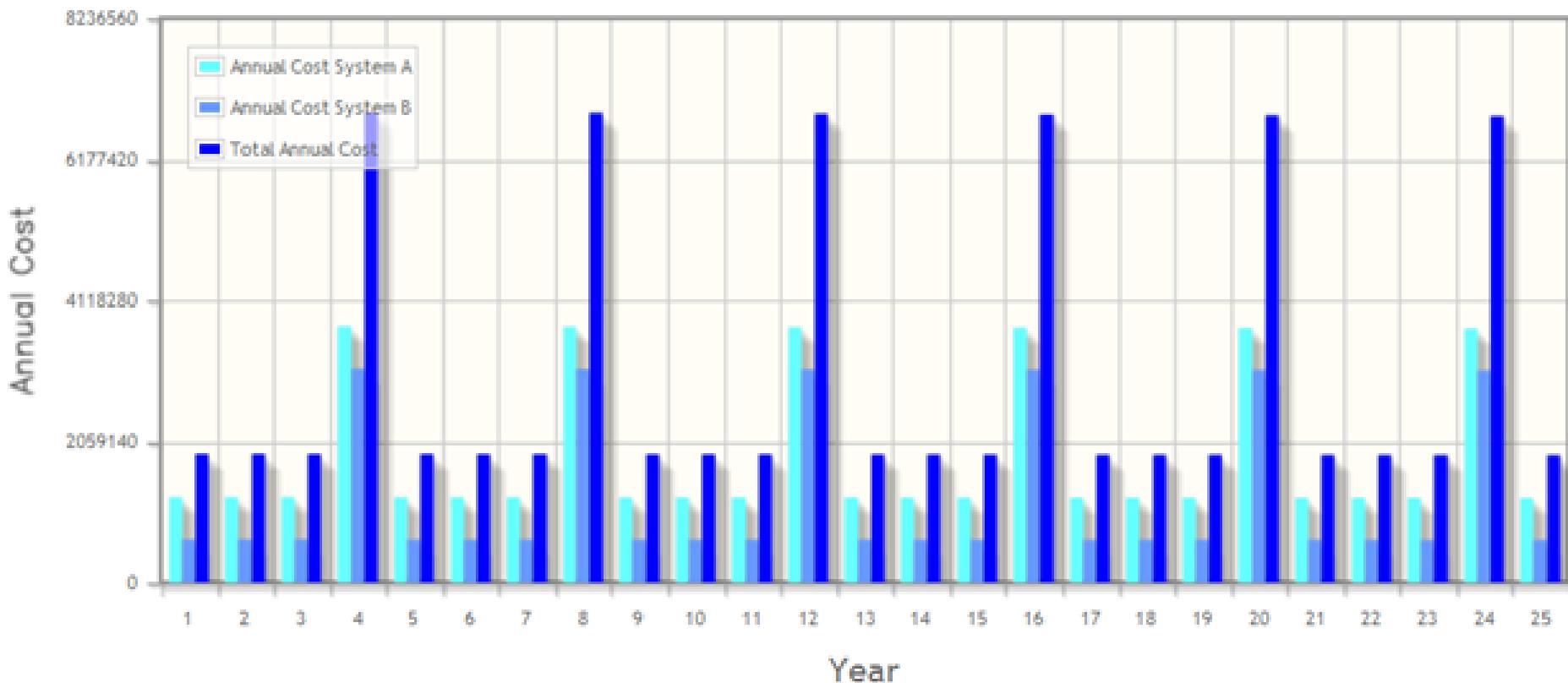
## Risk and Loss



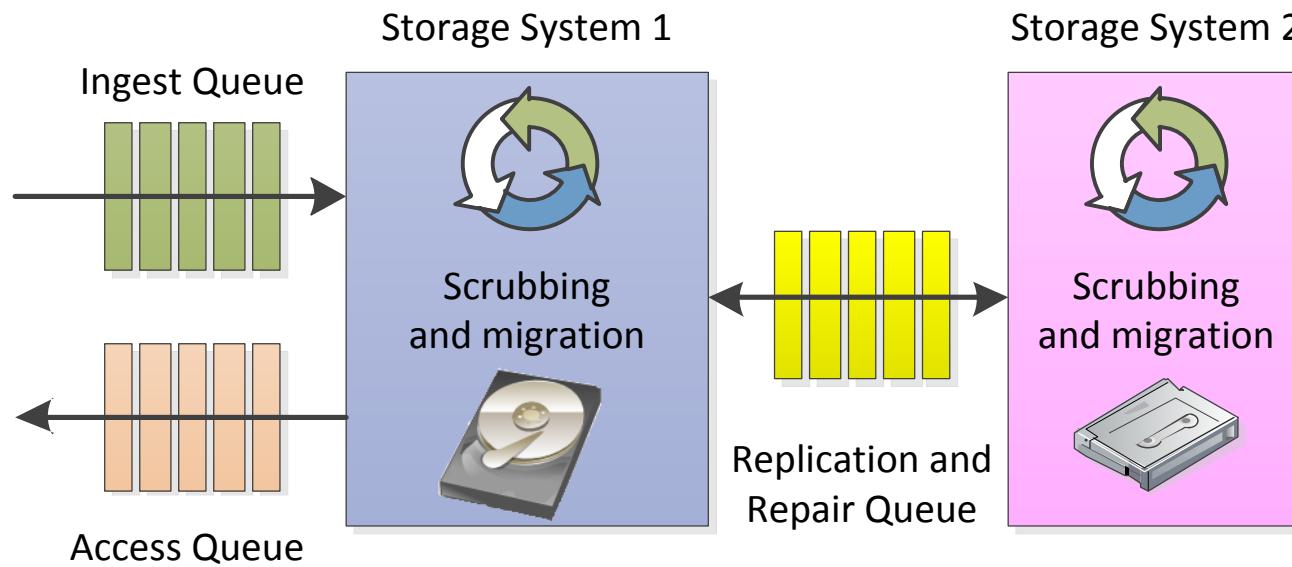
## Risk and Loss



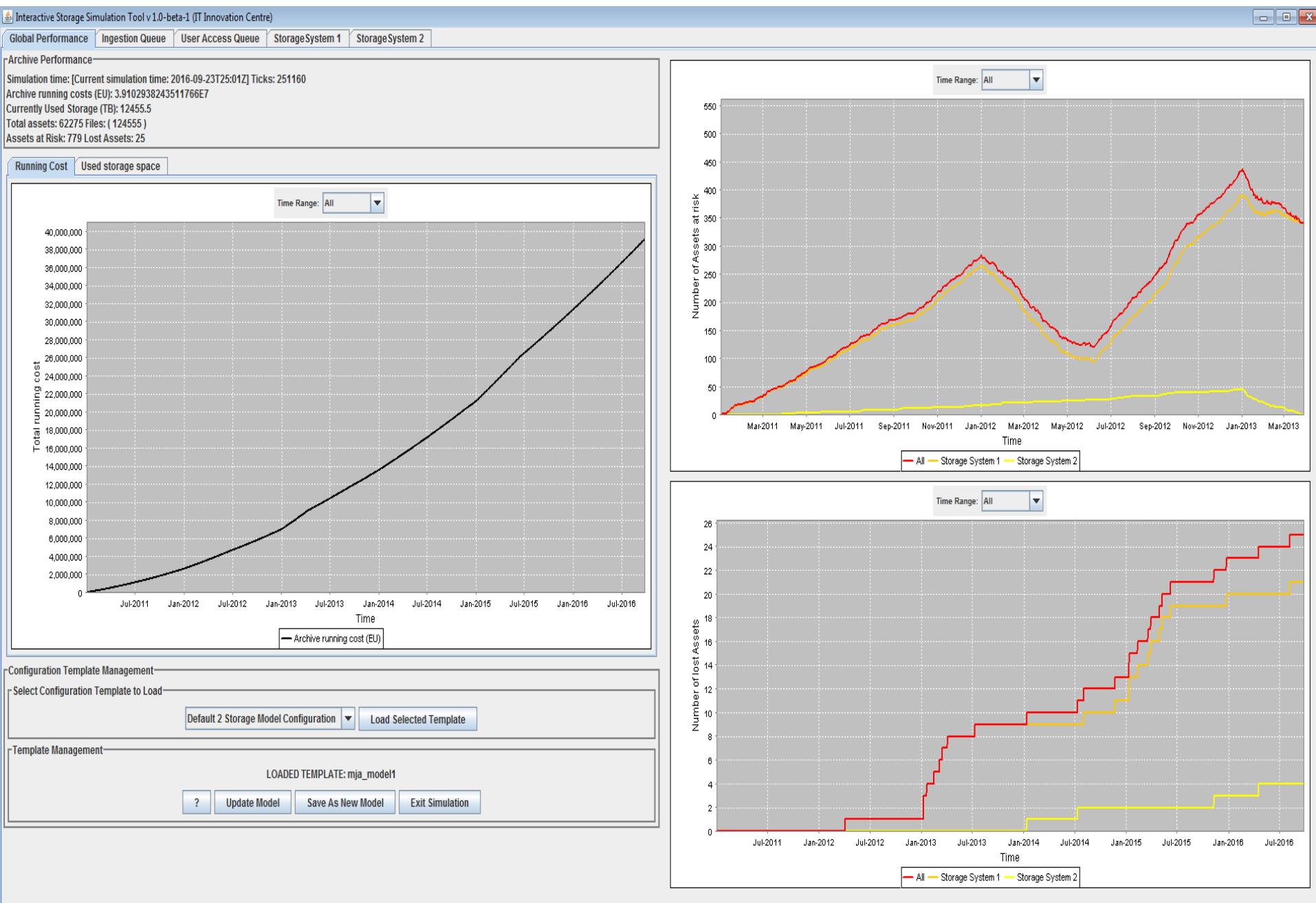
# Long term cost

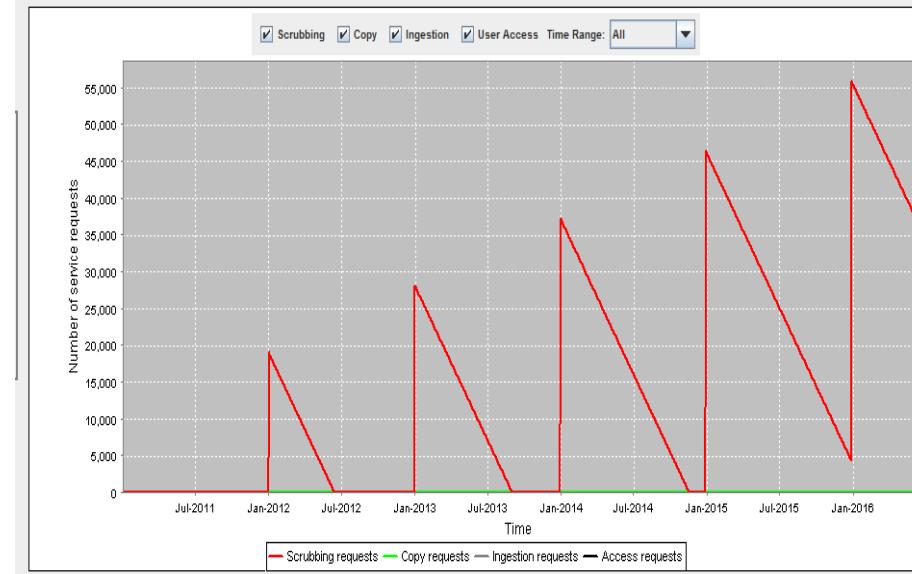
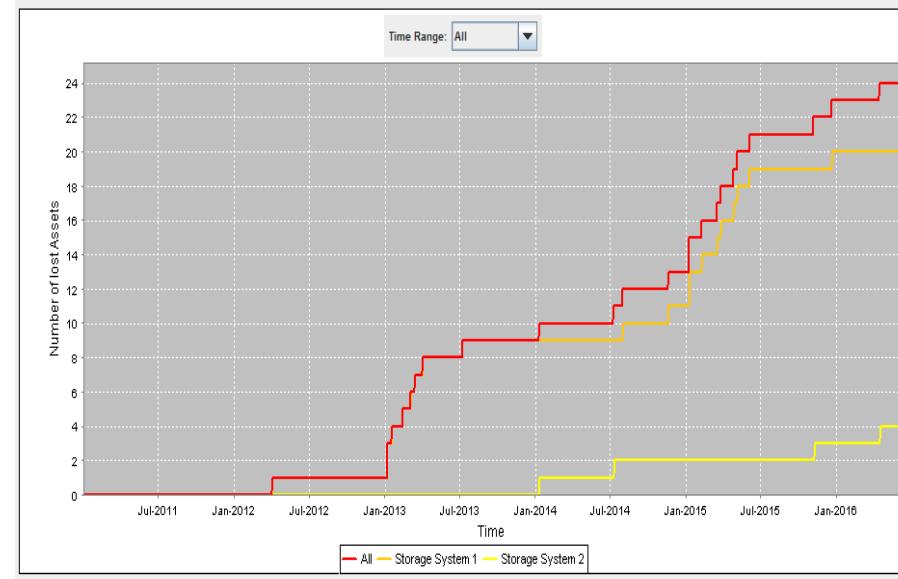
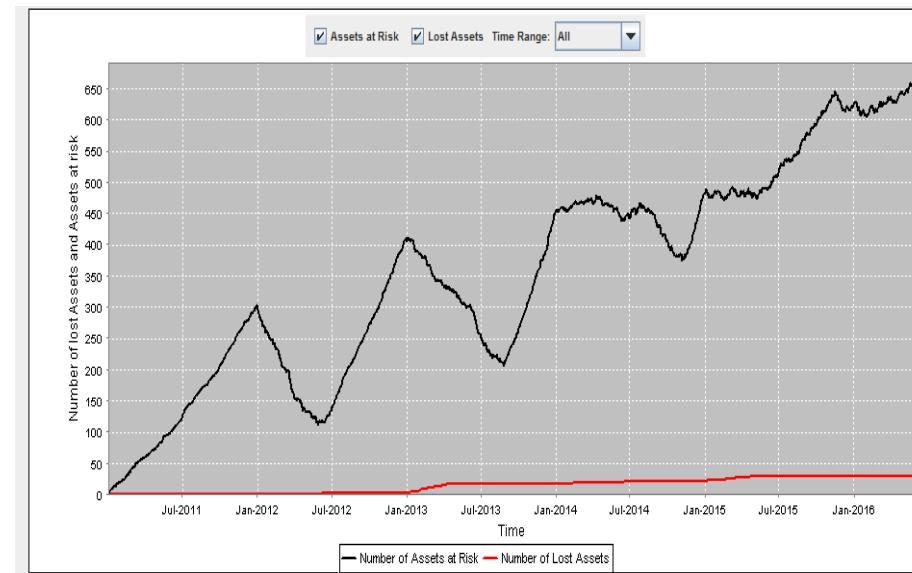
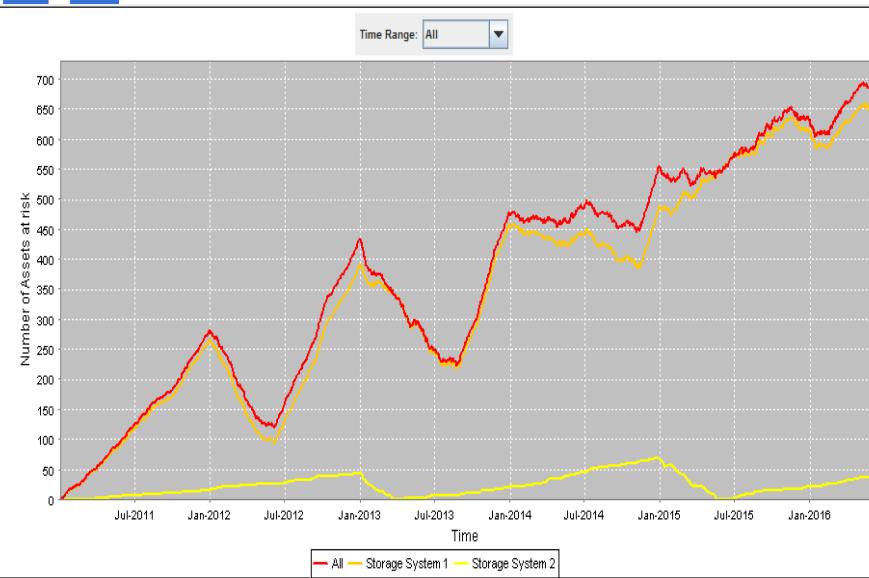


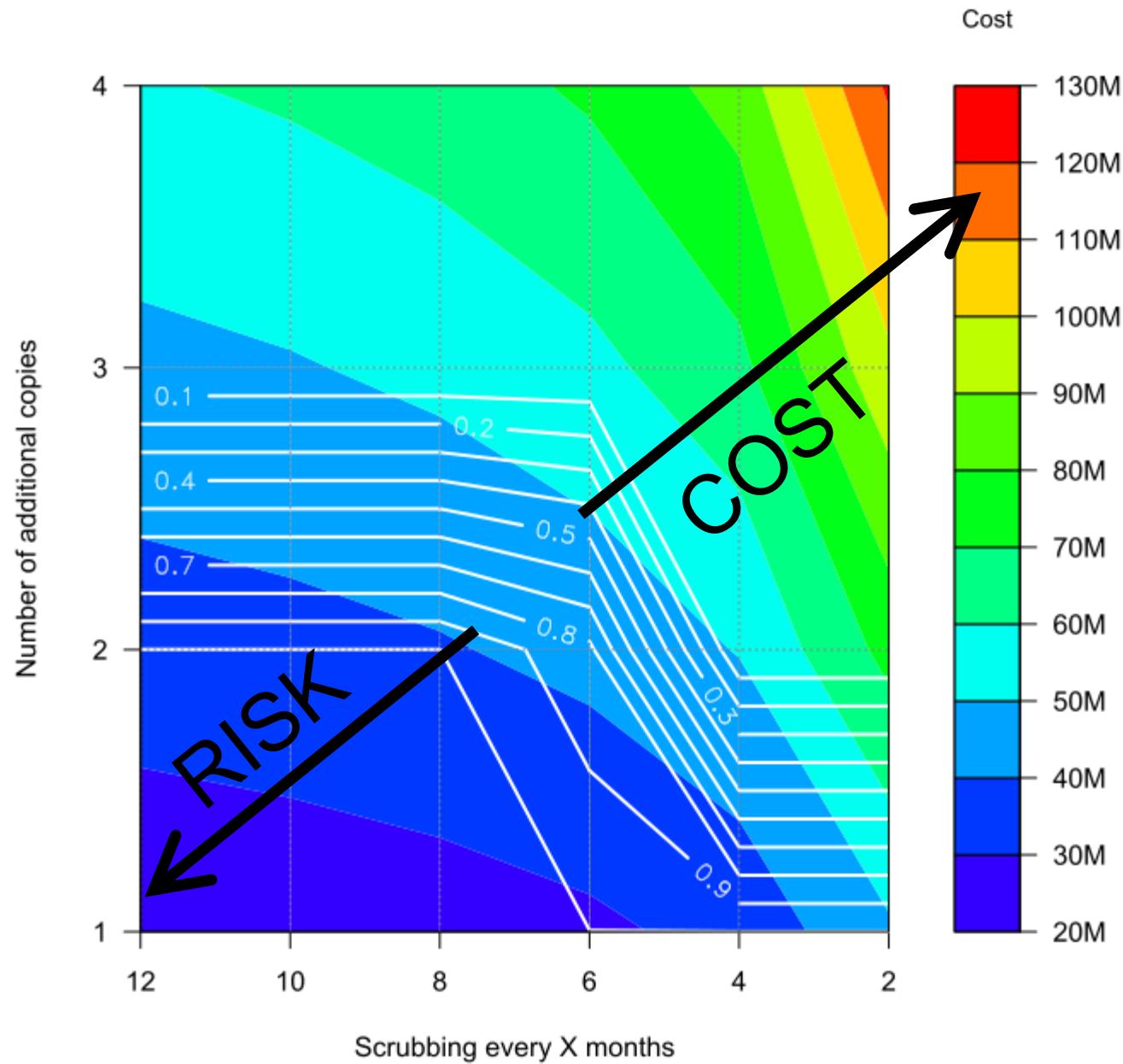
# Simulating retention and access



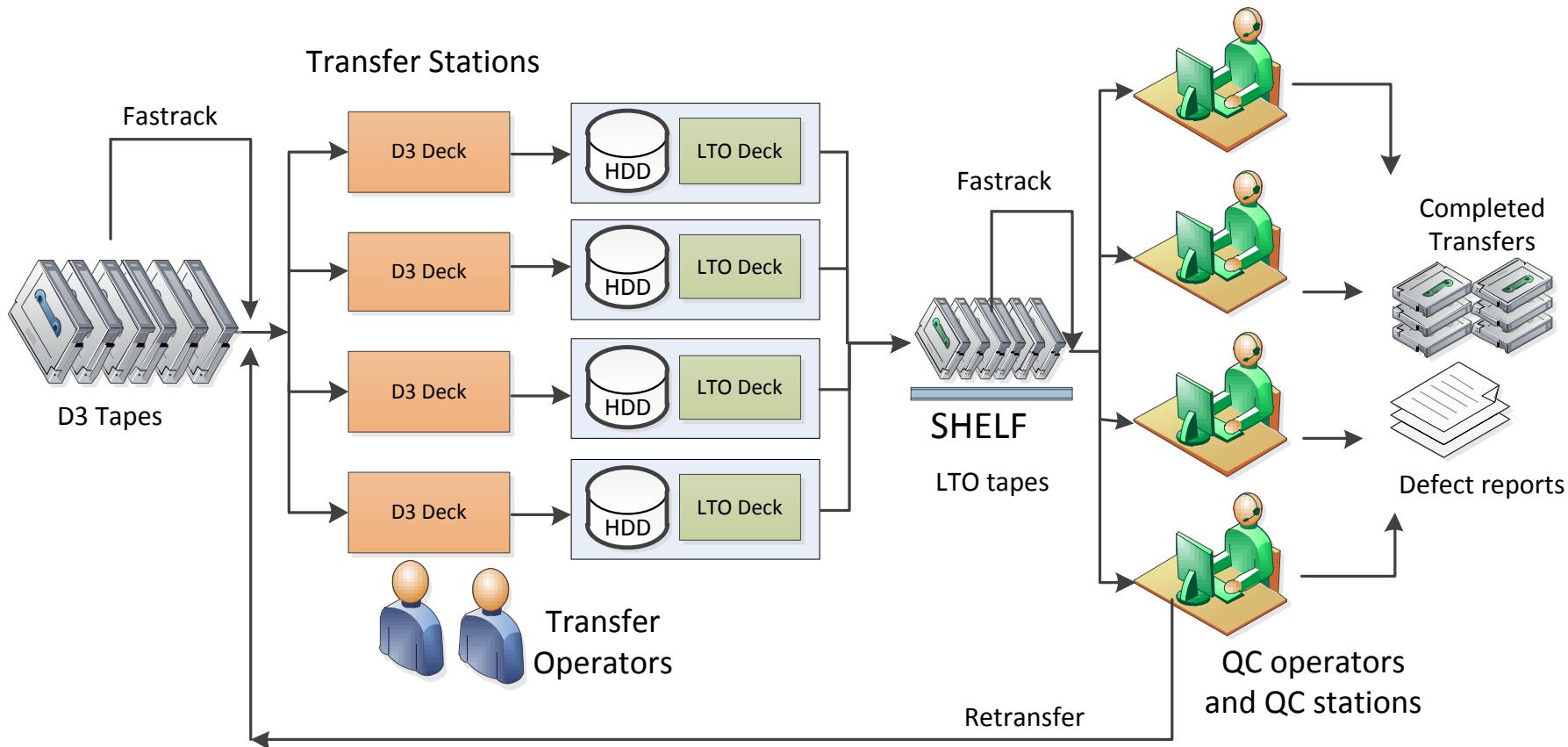
- Resources are often limited
  - People, servers, bandwidth
  - Contention and priorities
- Capacity planning, Disaster simulation, Training







# Example: migration workflows



Workflow Configuration

Currently viewing: Quality Control Configuration

Number of QC operators and QC stations  
4

Time spent by QC operator reviewing transfer defects  
30 seconds per defect

Time spent by QC operator logging transfer defects  
30 seconds per defect

Cost per hour of QC operator  
30

Cost per QC station  
20

Amortisation time of QC station  
5 years

Number of spot check operators  
1

Spot checked tapes proportion  
100.0 %

Percentage of failed tapes  
0.0 %

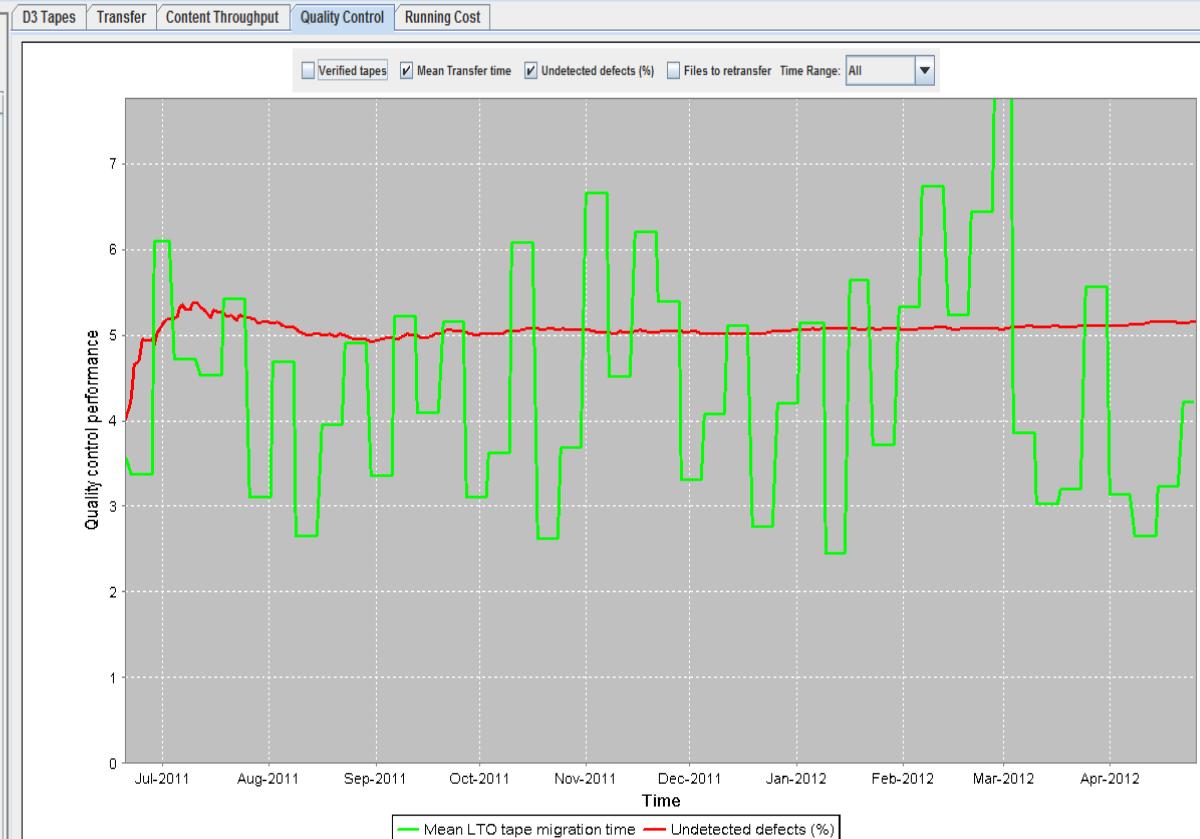
Pre-existing defects detection method  
Manual Check (full sweep)

Time spent by QC operator reviewing the full programme for pre-existing defects  
1.2 x length of programme material

Time spent by QC operator logging pre-existing defects  
30 seconds per defect

Percentage of pre-existing defects not picked-up by QC operator  
5 %

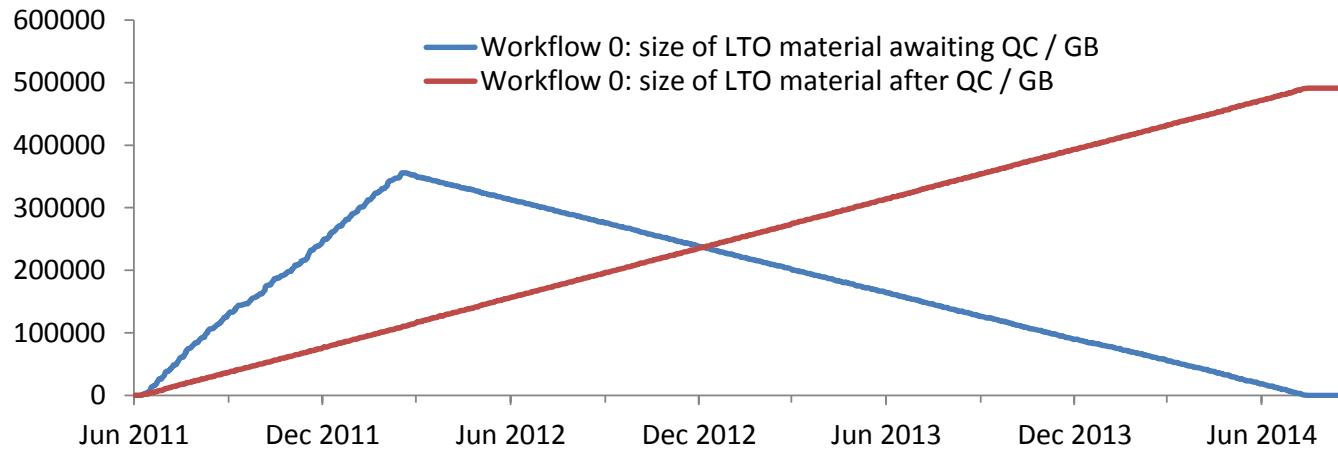
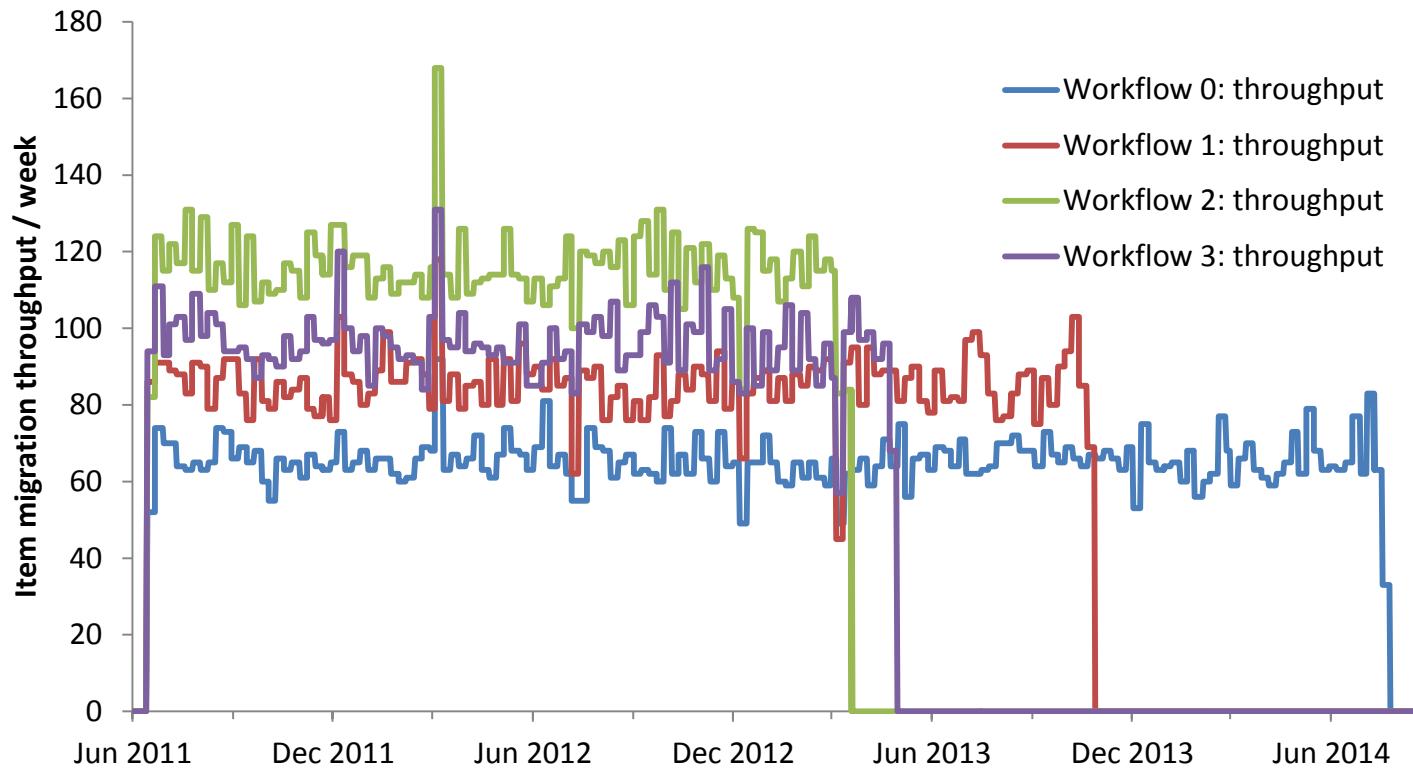
Percentage of tapes that will need retransfer  
7 %



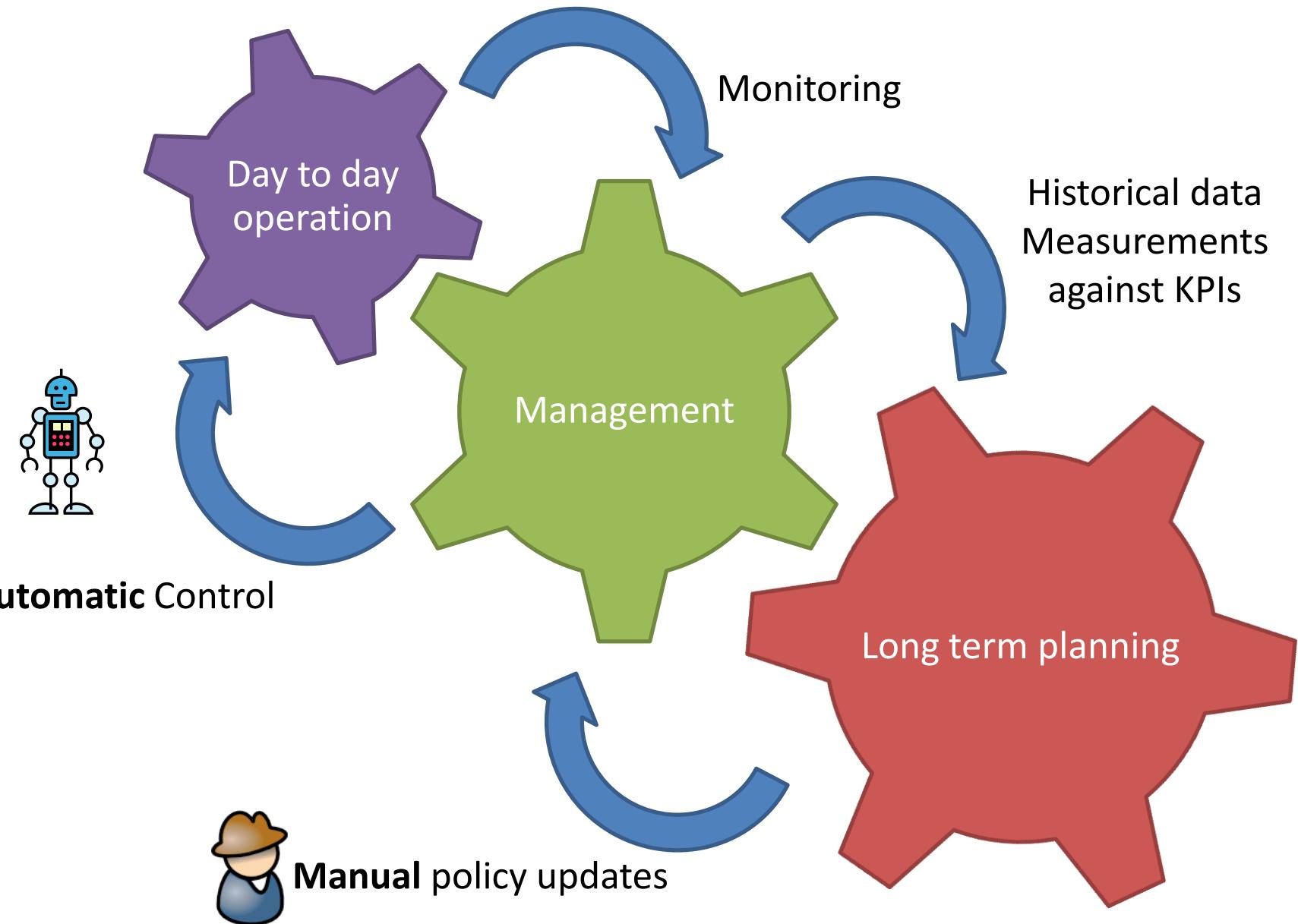
## Model Performance Output

Simulation time: [ 23h/25d/4m/2012y ]  
 D3 Tapes Queue Size: 7298.0 Fast tracked D3 items: 209 Fast tracked LTO tapes: 31  
 Undetected errors in D3 Tapes: 0.0 Undetected preexisting defects (after QC): 5.1455066804953935 %  
 D3 Decks Number: 1 Headlife use (h): 1528.2585850015912 Headlife remaining: 8471.741414998409 D3Deck staff total work hours: 1672.0  
 HDD Cache Size (in GB): 97.31835822996912 Files in cache: 2.0 Transferred content size: 137445.95429191386  
 LTO Tapes Size (in GB): 126087.78403288871 Produced Tapes: 338.0 LTO staff total work hours: 587.0  
 Size of the Material Migrated To LTO Tapes: 137445.95429191386  
 Average time of item to go through the workflow: 4.215686274509804  
 Number of undetected defects: 234.0 QC staff total work hours: 6660.0

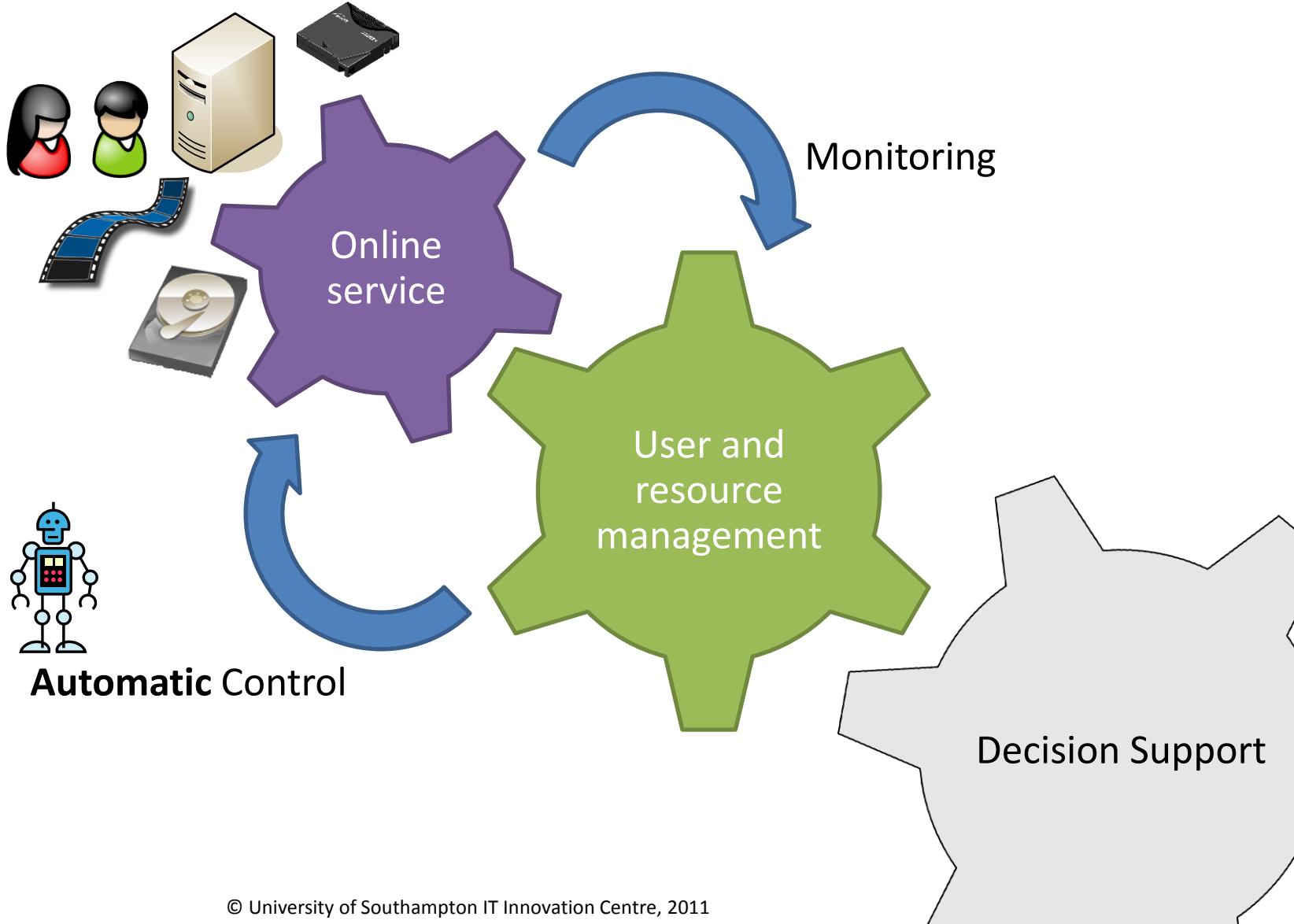
Volume of material awaiting quality control (in GB): 395.8958216205666  
 Volume of quality checked material (in GB): 136670.884775118  
 Infrastructure cost: 42129.687699669856  
 Human resources cost: 351920.0  
 Annual total cost: 394049.68769966747



# Decision Loops for Services



# Data Service Management





# What have we built?

**IMServe** serving your needs  
127.0.0.1

**jobs data storage**

NUMBER OF FILES: 84 NUMBER OF JOBS: 84 LARGEST FILE: 907.9 KB  
AVERAGE FILE SIZE: 396.2 KB DISC SPACE USED: 32.5 MB

DROP FILES HERE



FP7-ICT-2007-3-231161



**D3.4.2**



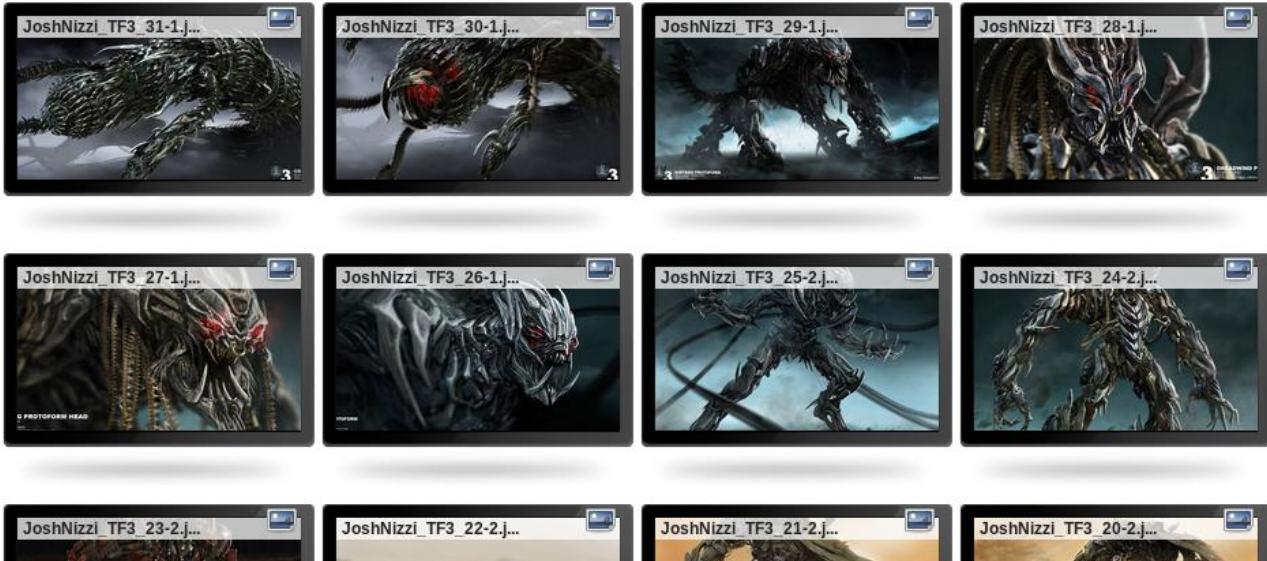
Stephen C Phillips (University of Southampton IT Innovation Centre)  
2010-02-12

Files Jobs Sub Services Config Usage Access Control

New Folder

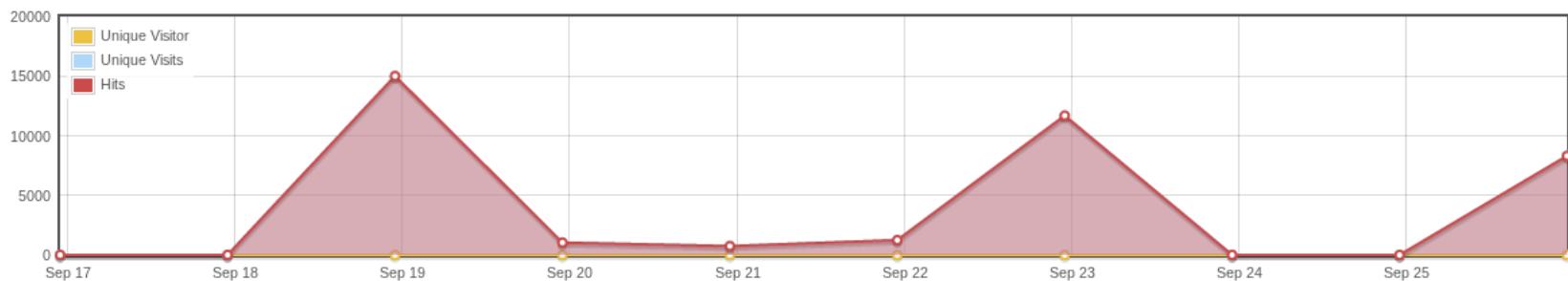
Service

- JoshNizzi\_TF3\_58-2.jpg
- JoshNizzi\_TF3\_59-2.jpg
- JoshNizzi\_TF3\_60-2.jpg
- JoshNizzi\_TF3\_53-1.jpg
- JoshNizzi\_TF3\_54-1.jpg
- JoshNizzi\_TF3\_55-1.jpg
- JoshNizzi\_TF3\_56-1.jpg
- JoshNizzi\_TF3\_57-1.jpg
- JoshNizzi\_TF3\_58-1.jpg
- JoshNizzi\_TF3\_59-1.jpg
- JoshNizzi\_TF3\_60-1.jpg
- JoshNizzi\_TF3\_31-1.jpg
- JoshNizzi\_TF3\_30-1.jpg
- JoshNizzi\_TF3\_29-1.jpg
- JoshNizzi\_TF3\_28-1.jpg
- JoshNizzi\_TF3\_27-1.jpg
- JoshNizzi\_TF3\_26-1.jpg
- JoshNizzi\_TF3\_25-2.jpg
- JoshNizzi\_TF3\_24-2.jpg
- JoshNizzi\_TF3\_23-2.jpg
- JoshNizzi\_TF3\_22-2.jpg
- JoshNizzi\_TF3\_21-2.jpg
- JoshNizzi\_TF3\_20-2.jpg
- JoshNizzi\_TF3\_27-1.jpg

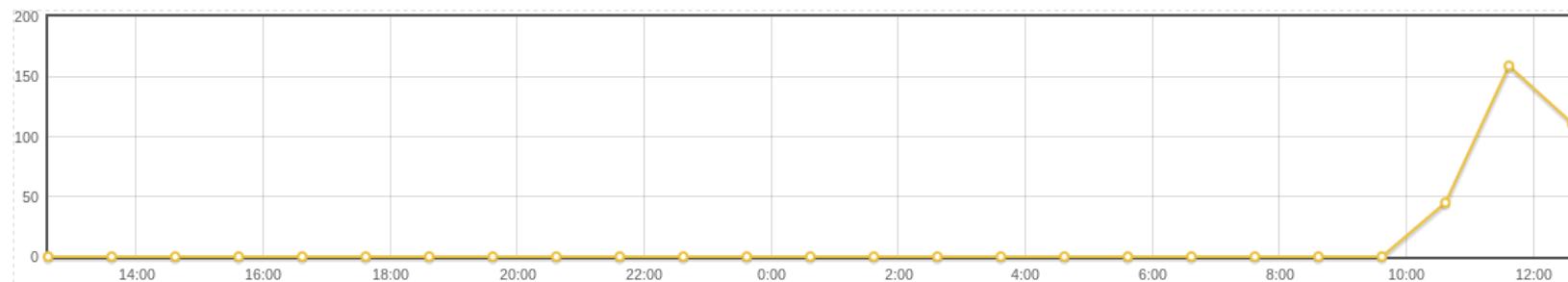


## USAGE SUMMARY

### TRAFFIC



### Tasks in last 24 hours



### Tasks in last hour



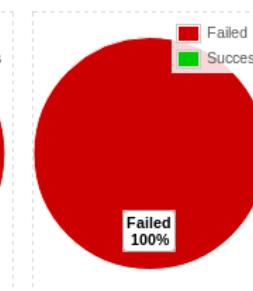
### All Jobs



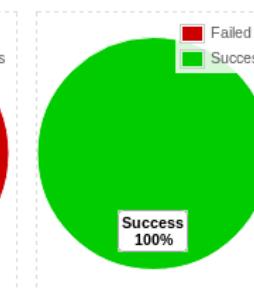
### Job md5file



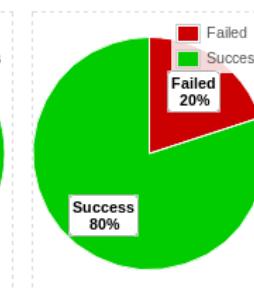
### Job backup\_mfile



### Job posterimage



### Job thumbimage





# What have we built?

The screenshot shows the TING General Service Management Framework interface. The top navigation bar includes 'menu', 'Services Manager', 'Overview', 'Usage' (which is selected and highlighted in blue), 'Template', 'SCP Gold', and a 'Add new template' button. The main content area is titled 'Monitors:' and lists the following items:

- Availability
- Data ingest and access
- Disc space
- Errors in files
- Delivery time

Below this, the word 'Manages:' is followed by a single item:

- Bandwidth

At the bottom of the interface, there is a table for a generic metric with the URL <http://serscis.eu/sla/state/active> (Generic metric). The table contains the following data:

Usage so far: 0	Show history data	Show history graph
Variance: 0	Show history data	Show history graph
Number of reports: 0	Show history data	Show history graph
Currently in progress: 1	Show history data	Show history graph
Rate Time: 2011/11/04 13:36:21 GMT	Show history data	Show history graph
Rate: 1	Show history data	Show history graph
Total: 0	Show history data	Show history graph

FP7-ICT-2007-3-231161

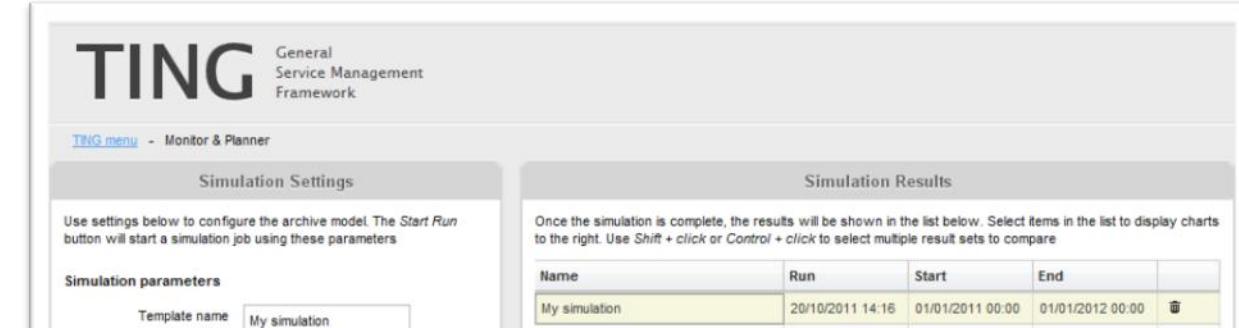


D3.4.2



Stephen C Phillips (University of Southampton IT Innovation Centre)  
2010-02-12

# Predict Future Trends



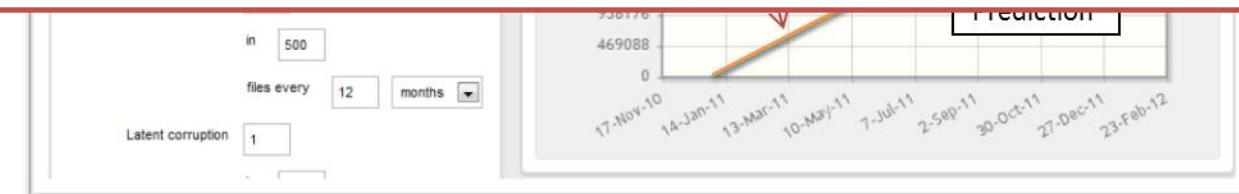
The screenshot shows the TING General Service Management Framework interface. On the left, under 'Simulation Settings', there is a note: 'Use settings below to configure the archive model. The Start Run button will start a simulation job using these parameters'. Below this is a 'Simulation parameters' section with a 'Template name' dropdown set to 'My simulation'. On the right, under 'Simulation Results', there is a note: 'Once the simulation is complete, the results will be shown in the list below. Select items in the list to display charts to the right. Use Shift + click or Control + click to select multiple result sets to compare'. A table shows a single entry: 'Name' (My simulation), 'Run' (20/10/2011 14:16), 'Start' (01/01/2011 00:00), and 'End' (01/01/2012 00:00). A red box highlights the 'My simulation' entry in the table.

If we change nothing:

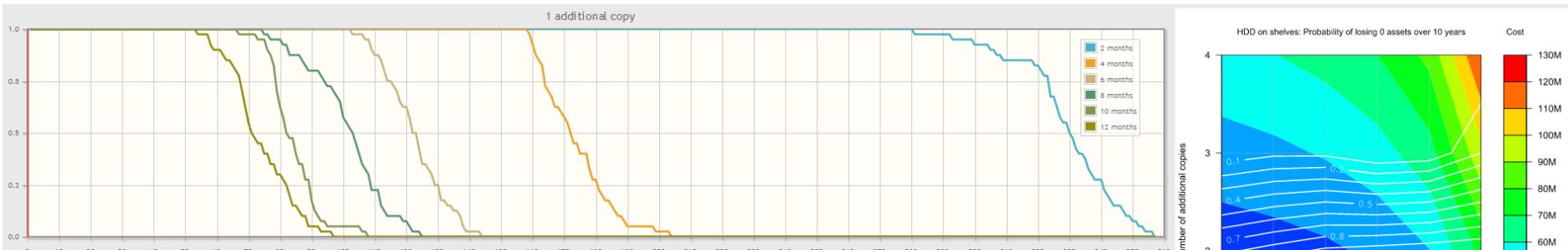
- Will I lose any data next year?
- How many assets will be at risk?
- What will the running costs be?

If we store another copy:

- How much will storage costs increase?
- How much safer will it be?

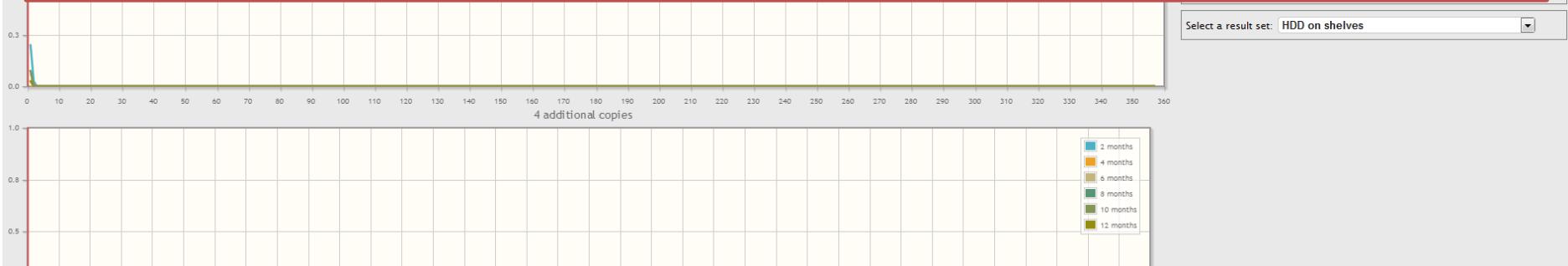


# Optimising the System



Given the current state:

- How often should I be scrubbing the data?
- How many copies should I keep?
- How much resource should I dedicate to access?
- ... whilst keeping the data **safe** and the cost within **budget**.



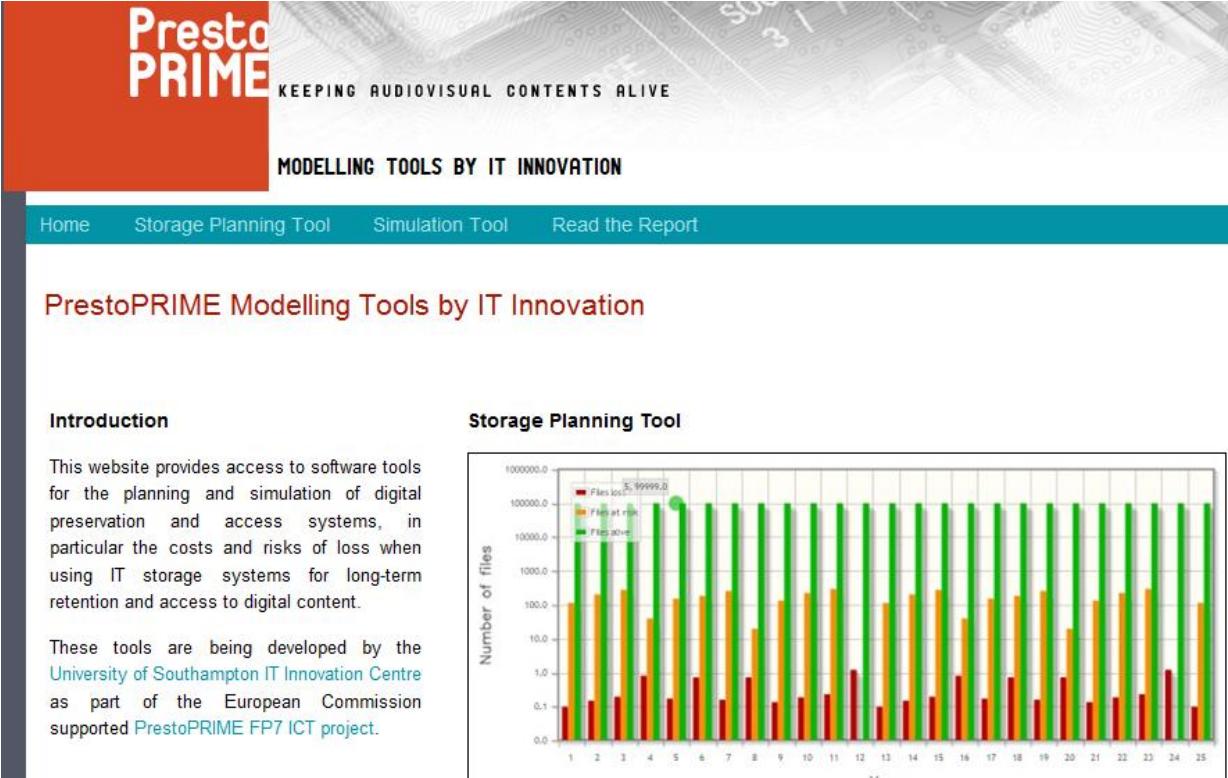
# More information

- D2.1.1 Preservation Strategies
- D2.1.2 Preservation Modelling Tools
- D2.2.1 Processes for preservation and access
- D2.3.1 SOA for AV storage
- D3.2.1 Threats from mass storage
- D6.3.1 Financial models and cost calculation
- D7.1.4 Annual AV preservation report(s)

All available from the PrestoCentre

# Try out the tools

<http://prestoprime.it-innovation.soton.ac.uk>



**PrestoPRIME** KEEPING AUDIOVISUAL CONTENTS ALIVE

MODELLING TOOLS BY IT INNOVATION

Home Storage Planning Tool Simulation Tool Read the Report

## PrestoPRIME Modelling Tools by IT Innovation

### Introduction

This website provides access to software tools for the planning and simulation of digital preservation and access systems, in particular the costs and risks of loss when using IT storage systems for long-term retention and access to digital content.

These tools are being developed by the University of Southampton IT Innovation Centre as part of the European Commission supported PrestoPRIME FP7 ICT project.

### Storage Planning Tool

Number of files

File ID	Files lost	Files at risk	Files alive
1	0.1	100,000	1,000,000
2	0.1	100,000	1,000,000
3	0.1	100,000	1,000,000
4	0.1	100,000	1,000,000
5	0.1	100,000	1,000,000
6	0.1	100,000	1,000,000
7	0.1	100,000	1,000,000
8	0.1	100,000	1,000,000
9	0.1	100,000	1,000,000
10	0.1	100,000	1,000,000
11	0.1	100,000	1,000,000
12	0.1	100,000	1,000,000
13	0.1	100,000	1,000,000
14	0.1	100,000	1,000,000
15	0.1	100,000	1,000,000
16	0.1	100,000	1,000,000
17	0.1	100,000	1,000,000
18	0.1	100,000	1,000,000
19	0.1	100,000	1,000,000
20	0.1	100,000	1,000,000
21	0.1	100,000	1,000,000
22	0.1	100,000	1,000,000
23	0.1	100,000	1,000,000
24	0.1	100,000	1,000,000
25	0.1	100,000	1,000,000