Rheumatic effects of vibration at work

Professor Keith T Palmer

Medical Research Council Lifecourse Epidemiology Unit, University of Southampton, Southampton General Hospital, Southampton SO16 6YD, UK

# Tel: (023) 80777624, Fax no: (023) 80704021

# E-mail: ktp@mrc.soton.ac.uk

Professor Massimo Bovenzi

Clinical Unit of Occupational Medicine, Department of Medical Sciences, University of Trieste, Trieste 34100, Italy

Tel: +39-040-3992313, Fax: +39-040-368199

E-mail: bovenzi@units.it

***Abstract***

*Occupational exposures to vibration come in many guises and are very common at a population level. It follows that an important minority of working-aged patients seen by medical services will have been exposed to this hazard of employment. Vibration can cause human health effects which may manifest in the patients that rheumatologists see. In this chapter we identify the health effects of relevance to them, and review their epidemiology, pathophysiology, clinical presentation, differential diagnosis, and vocational and clinical management. On either side of this, we describe the nature and assessment of the hazard, the scale and common patterns of exposure to vibration in the community, and the legal basis for controlling health risks, and comment on the role of health surveillance in detecting early adverse effects and what can be done to prevent the rheumatic effects of vibration at work.*

**Key Words:** vibration, occupation, Raynaud’s, back pain, carpal tunnel syndrome

**The nature and measurement of vibration at work**

Vibration is an oscillatory motion, characterised by the frequency of the oscillatory cycle, its magnitude, and its direction. Its potential to cause injury is believed to relate to the average intensity of energy imparted to tissues.

The magnitude of oscillatory motion can be quantified in terms of its maximum displacement or velocity, but is normally expressed in terms of its acceleration, and time-averaged (the so-called ‘root mean square (r.m.s.) magnitude’). The frequency of motion is expressed in cycles per second (Hertz). Biodynamic investigations have shown that the response of the body to vibration is frequency dependent and to account for this, standards for exposure evaluation weight the frequencies of measured vibration according to the assumed effects at each frequency. Frequency weightings are applied to measurements taken in three axes at right angles to one another, sited at the boundary between the body and the vibration (e.g. using accelerometers mounted on the handle of a powered tool or the seat of a vibrating vehicle). ‘Dose’ of vibration is based on specific relations between duration of exposure and vibration magnitude defined in ISO standards [1,2], allowing the daily vibration exposure to be re-expressed in terms of the equivalent acceleration that would impart the same energy over an 8-hour reference period (a notional average working day). This is called the *A*(8) (m/s2 r.m.s.). Partial doses from several sources can be summed to an equivalent daily dose: inventories of sources, data on vibration magnitude from equipment handbooks or suppliers’ information sheets, and on-line ready reckoner calculators supplied in the UK by the Health and Safety Executive (HSE) [3] allow employers to estimate workers’ exposures relative to control and surveillance standards set in European law.

In practice, two forms of vibration are distinguished: hand-transmitted vibration (HTV) from hand-held powered tools, with potential impacts on the upper limb, and whole-body vibration (WBV) from vehicles, and sometimes platforms, with potential impacts on the spine. For each type of vibration, two exposure limits are specified in UK and European legislation [4]:

1. An Exposure Action Value (EAV), representing the daily amount of exposure above which employers must act to control exposure. For HTV this is an *A*(8) of 2.5 m/s2 r.m.s. and for WBV it is 0.5 m/s2 r.m.s..
2. An Exposure Limit Value (ELV), representing the maximum amount an employee may be exposed to on any given day: 5 m/s2 r.m.s. for HTV and 1.15 m/s2 r.m.s. for WBV. (Doses of WBV can also be expressed in other units, but for simplicity we ignore this in the present account.)

Health surveillance is required for workers who remain regularly exposed above the EAV. These values have been translated into guidelines based upon typical patterns of exposure. For example, use of hammer-action tools for >1 hour/day, or of some rotary-action tools for >2 hours/day regularly is likely to exceed the ELV for HTV and the EAV may be breached by as little as 15 minutes/day of exposure to certain hammer-action tools [5]. (Some employers employ a ‘traffic light’ labelling system to identify tools with the worst characteristics.)

This summary of current approaches to risk assessment and control suggests a precise understanding of the exposure-response relationship, and a precise cut-off for safe practice. In fact, the ISO standard is predicated on the assumption that ~10% of a population exposed at the EAV will still suffer vascular effects over a period of ~12 years; and other formulae for summing the vibration dose accumulated over a lifetime have been found to approximate cross-sectional and longitudinal data on disease risks more closely than the official assessment standard. Similarly, the limit values for WBV have more to do with discomfort and tolerance than a well-described relationship between vibration dose and health effects on the spine.

# Common sources of exposure

Exposure to HTV arises from many sources, including chain-saws, hand-held grinders, concrete breakers, metal polishers, power hammers and chisels, needle scalers, scabblers, powered sanders, hammer drills, and even powered lawnmowers and motorcycle handlebars (Figure 1). Exposures are particularly common in the construction industry and in heavy engineering, but significant exposures can arise in many occupations, including builders, metal-working and maintenance fitters, welders, foresters, shipbuilders, foundry workers and labourers. In one survey it was estimated that about 1.2 million men and 40,000 women in Britain had weekly exposures high enough to justify health surveillance [6,7].

**FIGURE 1 NEAR HERE, CAPTION:**

*Figure 1: Exposure to hand-transmitted vibration occurs in many forms (with permission of Prof KT Palmer)*

The same survey estimated that about 7.2 million men and 1.8 million women in Britain have occupational exposures to WBV on a weekly basis [8]. Thus, WBV and HTV are among the most prevalent of occupational hazards. Common sources of occupational exposure to WBV include cars and vans driven professionally, forklift trucks, lorries, tractors, buses and loaders; exposures also arise among operators of many other vehicles and machines, including excavators, bulldozers, armoured and off-road vehicles [8]. At-risk occupations range from travelling salesmen and delivery men through to bus and lorry drivers, farmers, soldiers, pilots, and police and emergency workers. In another British survey, 12% of men and 1% of women reported their job involving sitting or standing on a vibrating machine or vehicle, with higher prevalences in farming, forestry and road transport [9].

**Rheumatic effects of hand-transmitted vibration on the upper limb**

Some reported effects of HTV have a well-established occupational connection. These include secondary Raynaud's phenomenon (vibration-induced white finger (VWF)), digital neuropathy, and carpal tunnel syndrome (CTS). For other disorders, the evidence base on occupational causation is less extensive (e.g. Dupuytren’s contracture, tendonitis) or more contentious (e.g. osteoarthritis of the elbow and hand). The disorders of the upper limbs associated with HTV are collectively called the ‘Hand-arm Vibration Syndrome’ (HAVS). In this account we focus principally on VWF, sensorineural dysfunction and CTS, although other effects are described in passing.

*Vibration-induced white finger*

VWF, like Raynaud's phenomenon (RP) from other causes, is characterised by episodic cold-induced finger-blanching. Classically, there is a sharp demarcation between normal and affected skin, the latter becoming numb, cold, and sometimes cyanotic with a bluish tinge, but fiery red and tingling in the recovery phase. As with RP more generally, non-classical patterns may also be seen (e.g. blanching affecting only the digit’s lateral or medial aspect rather than its circumference).

A point of distinction is that the disease, initially distal in its development, often comes to affect those areas most closely in contact with the vibrating parts of the worker’s tools. However, this is not a sufficiently reliable basis on which to distinguish VWF from primary RP. In practice, the diagnosis of VWF rests on a history of characteristic colour changes in the digits provoked by cold in a worker with a history of substantial occupational exposure to vibration, and exclusion of causes other than vibration. But this approach has limitations. It assumes, for example, that every case of RP in an exposed worker is attributable to HTV (which would lead to an overestimate of attributable numbers). More limiting, however, is the subjectivity of the approach: attacks are rarely witnessed by a clinician; workers may have trouble in describing their symptoms and how they have developed; some may have a vested interest in concealing or exaggerating their symptoms; while simple tests of cold challenge (e.g. immersing the hands in cold water) can be painful and unreliable.

Effort has therefore been expended in developing objective assessment methods [10]. Currently available methods for vascular disease include plethysmography, Doppler ultrasonography, direct capillaroscopy, skin temperature and skin re-warming rates after cold challenge and measurements of finger systolic blood pressure (FSBP) during cooling. The last of these has found the widest application. With history of finger blanching as the reference standard, a ‘positive’ vascular test during finger cooling to 10°C (FSBP >40% below that at 30°C) has been reported to have a sensitivity of 74 to 99%, a specificity of 64 to 98%, a positive predictive value of 75 to 99%, and a negative predictive value of 94 to 97% for the detection of abnormal cold responsiveness in the digital arteries of vibration-exposed workers [11].

At this point, an inherent circularity in reasoning can be mentioned. Objective tests have been developed because of the perceived inadequacy of the clinical history; however, their performance is usually gauged using clinical history as the reference standard. In reality, while their specificity can be assessed with confidence (using people with no relevant symptoms), their sensitivity can be gauged only partially (in people with witnessed finger blanching, a minority of those affected): absence of a positive test in this last situation would denote imperfect sensitivity. Perhaps more usefully, objective tests can generate reference values in populations whose clinical histories are believed, with a view to applying these values in situations where the history may be disputed (e.g. medico-legal cases).

At present there are limited resources for standardised testing nationally and these are applied mostly for purposes of research or to help adjudicate such medico-legal disputes. However, some occupational health professionals use them to gauge severity and progression objectively. Another approach has been to adopt simple clinic-based tests of dysfunction and colour charts (picture sets of affected and unaffected digits, Figure 2) to improve history-taking. The colour chart method is simple to use and understand independently of language, quick to administer (only 2-3 minutes), cheap and capable of standardisation. It also performs well and has proved, in a longitudinal study of forestry and stone workers, to be a better predictor of digital arterial hyper-responsiveness to cold than medical history alone [12].

**FIGURE 2 NEAR HERE, CAPTION:**

*Figure 2: Colour charts, showing a normal hand (top), Raynaud phenomenon (middle), and cyanosis and acrocyanosis (bottom).*

*[From* [*http://www.vibrisks.soton.ac.uk*](http://www.vibrisks.soton.ac.uk)*;**VIBRISKS - EC FP5 project no. QLK4-2002-02650]*

Estimates of the prevalence of VWF depend on the method of ascertainment and the populations studied. However, from one British population survey in 1997-8, among almost 20,000 working-aged adults, it was estimated that there were more than 220,000 cases of VWF nationally with extensive blanching [13]. This figure was considerably higher than had been previously estimated by the HSE using a less representative sample, but not incompatible with the 100,000 medico-legal claims processed among ex-miners from British Coal, many of whom were compensated on the basis of of objective testing. High prevalences of VWF have been found in many occupational groups with substantial exposure to HTV (Table 1) [14].

**TABLE 1 NEAR HERE**

The pathophysiological mechanisms underlying cold‑induced Raynaud's phenomenon in vibration‑exposed workers are complex. The response may represent an exaggerated central sympathetic vasoconstrictor reflex, triggered by pro­longed exposure to vibration, but local alterations in the digital vessels (e.g. thickening of the muscular wall, endothelial damage, functional receptor changes) may also play a role in disease pathogenesis [15], as may vasoactive substances, including endothelins, immunologic factors and changes in blood viscosity.

*Sensorineural effects of hand-transmitted vibration*

Users of powered vibratory tools often experience tingling in their digits. Initially, symptoms are transient and disappear quickly after use. However, if exposures are high enough for long enough then symptoms may develop at other times, to begin with in an intermittent way and thereafter in troublesome and prolonged spells that affect sleep. Transient and then permanent numbness is also common. In advanced stages, clinical examination may reveal abnormalities of light touch, temperature, and pinprick, but before this physical findings lack sensitivity and repeatability.

Electrophysiological tests indicate that a diffuse polyneuropathy of the digits and peripheral nerve entrapment can both arise. Objective methods of assessment include aesthesiometry (to measure two-point discrimination and depth perception), thermo-aesthesiometry and temperature probe tests (to detect thermal thresholds), vibrometry (which measures vibrotactile thresholds using a vibrating probe), and standardised tests of dexterity [10]. Among simple office tests, Semmes-Weinstein’s monofilaments provide a non-invasive controlled reproducible force stimulus, for evaluation of touch sensation at the palmar surface of the tip of the second and fifth fingers, to assess the median and ulnar nerves. Vibration-associated CTS is assessed in the usual way, by measuring motor and sensory median nerve conduction velocities and latencies.

Affected individuals often complain of clumsiness and impairment of fine finger movements and grip, and this may be a consequence of neuropathic and neuromuscular injury. Sensorineural and neuromuscular effects often coexist with vascular disease, although they can arise and progress independently.

The British National Survey of Vibration estimated that there were 300,000 cases of sensorineural HAVS in the UK [16], making this one of the commoner occupational diseases at a population level. The impact of disease varies from minor and temporary discomfort to permanent incapacity.

*Clinical grading and prognosis of HAVS*

The vascular and neurological components of HAVS are graded separately according to two international scales, developed by a workshop in Stockholm [17,18] and advocated in the UK by the HSE and the Faculty of Occupational Medicine, London (Table 2) [19]. These scales are used for surveillance, research and medico-legal purposes, and especially to frame recommendations on career counselling.

**TABLE 2 NEAR HERE**

There is no established treatment for HAVS that is really satisfactory, although conservative measures (e.g. wearing woollen gloves and warm clothing, avoidance of wet or draughty conditions) may alleviate symptoms. In lieu of effective therapy, screening, early detection, and early withdrawal from exposure remain the most important interventions that can be offered. Additionally, by way of prevention in many cases, industry has been able to substitute tools that interrupt the pathway of transmission of vibration (by isolation or vibration-damping), to improve the maintenance of tools, to redesign them to avoid the need to grip high vibration parts, and to restructure work or working patterns to reduce workers’ total exposures. Advice on these issues is available from the HSE [20].

Until the 1960s, VWF was thought irreversible, but studies have now shown that vascular symptoms can improve on withdrawal from exposure, albeit over many years. Workers with advanced disease are less likely to recover. By contrast, the neurological effects of HAVS do not improve with time, and loss of hand function is the main clinical endpoint to avoid.

Given the lack of treatment options, the poor prognosis in particular of neurological injury, and the benefits of withdrawal from exposure, the HSE and the UK’s Faculty of Occupational Medicine have published several recommendations on counselling affected workers [19,20]. A balance may need to be struck between protecting a worker’s health and limiting their earnings opportunities. In some workers disability will appear slight and the rate of disease progression will be slow. Thus, advice tends to be titrated to the severity of disease and rate of progression, and should consider also the individual’s wishes, the time they are likely to remain in work, the scope to further limit exposures within the same job, the scope for redeployment to another job, and the employer’s attitude to medico-legal risk. For those with mild stage 1 disease, work with vibratory tools is not ruled out, provided that health checks and counselling are on-going and proper consideration is given to control of vibration at source; at the other extreme, those with advanced stage 3 disease should discontinue exposure altogether. For those in-between, the best course of action is more finely balanced. At present, most experts feel that the dividing line between an acceptable and an unacceptable outcome lies somewhere along the continuum between early and late stage 2 disease, the challenge being not to allow progression from the former to the latter.

Young workers, even if mildly affected, should be encouraged to explore options for alternative employment; otherwise they may face many more years of exposure, and they have time in which to forge a different career.

*Vibration-associated carpal tunnel syndrome*

There is good evidence that HTV can increase the risk of carpal tunnel syndrome (CTS) (Table 3), although rather less information exists on the relation of risk to levels of exposure. In some studies a fifth to a quarter of workers complaining of persistent sensory symptoms in the digits/hands were found to have CTS [21,22].

**TABLE 3 NEAR HERE**

The clinical features of CTS, when vibration-associated, are not distinguishable from CTS in other circumstances. Diagnosis and clinical treatment are as for CTS more generally, except in two respects: (i) it needs to be borne in mind that digital neuropathy affecting the medial digits may be confused with CTS (and they can both occur in the same individual); (ii) management should include consideration of withdrawal from the occupational exposure. The prognosis following surgical release may also be less favourable relative to entrapment neuropathy from other causes [23,24], although evidence on this is somewhat limited.

The increased risk of CTS is thought to arise from a combination of factors. Vibration, mechanical stresses to tissues from forceful gripping, awkward postures, and repetitive movements can induce structural changes in the nerves just proximal to the wrist (e.g. disruption of myelin sheaths, interstitial and perineural fibrosis), and pressure effects can arise from perineural oedema and synovitis of finger flexor tendons at the carpal tunnel [25]. Whatever the mechanisms, markedly higher rates of CTS have been reported in response to the combination of HTV and physical overloading of the upper limb in some settings [26].

*Vibration-associated Dupuytren’s contracture*

The relation between HTV and Dupuytren’s contracture has been disputed [27], but evidence on risks has grown and recently a meta-analysis of studies between 1951 and 2007 estimated a relative risk (RR) from vibration at work of 2.88 (95%CI 1.36 to 6.07), or 2.14 (95%CI 1.59 to 2.88) using reports of higher quality [28]. RRs of 2 to 3 (and a dose-response relationship) were reported in a cross-sectional study of Italian stone workers with long exposure to high levels of HTV [22]; of 5 to 11 in manual workers employed by private companies in France [29]; of 2 in male users of powered tools from a different French survey who had been exposed for a median of 10 years [30]; of 2 to 3 in Italian men from a wide range of occupations, when exposed for >10 years [31]; of almost 2 in men claiming VWF, in comparison with men from a general surgical ward in an English hospital [32]; and of about 3 among men from the National Vibration Survey in the UK with current weekly exposure above the HSE’s action level [33]. In contrast, a British study involving over 97,000 miners and ex-miners seeking compensation for HAVS, found no relationship with years of exposure to HTV when analysed as a continuous variable [34], although the degree of exposure contrast within this medico-legal group was unclear.

If the association is accepted, it remains unclear whether its basis lies in vibration injury or more general trauma from manual activities in which vibratory tool users engage (elevated risks have been found in other blue-collar jobs which do not entail exposure to HTV but do involve heavy labour [28,29]). The distinction matters in terms of prevention, although the management of Dupuytren’s contracture and the prognosis of the condition are unlikely to differ importantly by cause.

*Osteo-articular effects of vibration*

In a few countries (e.g. France, Germany, and Italy), bone and joint diseases are considered to be caused by hand‑held vibratory tools and there is state funding to compensate affected workers. In other countries, including the UK, the association is not yet accepted for compensation despite a listing for *Osteoarticular diseases of the hands and wrists caused by mechanical vibration* in the European Schedule of Occupational Diseases (2003). A well-known review has cited excesses of hand and carpal bone vacuoles and cysts, Kienböck's disease, navicular pseudoarthrosis, olecranon spurs, and osteoarthrosis of wrist and elbow joints in exposed workers versus controls [35]; but other researchers regard such findings are incidental, non-specific, or related to ageing or the manual aspects of work, rather than vibration *per se*, so the matter is disputed. Work with percussive tools (in coal mining, road construction, and foundries) is said to be more injurious, entailing as it does exposures to higher magnitudes of acceleration and lower frequencies (<50 Hz) of vibration coupled with adverse ergonomic conditions (awkward posture of the hands and arms, high grip and push forces) that could potentially contribute to bone and joint damage.

*Health surveillance in workers exposed to HTV*

As mentioned above, a programme of health surveillance is mandated for those who remain regularly exposed to HTV above the EAV of 2.5 m/s2 r.m.s. [4], the main aim being to aid early detection of HAVS and counselling/job modification (secondary prevention), but additionally also to provide a check on workplace controls (to aid primary prevention).

The main elements of a surveillance programme for HAVS comprise a means of symptom reporting, periodic health inquiry, formal clinical evaluation of suspected cases, the redeployment of affected individuals, and statutory record-keeping. The HSE advocates a tiered approach, with basic screening by questionnaire and referral of symptomatic individuals to a medical practitioner or occupational health service [36]; the UK Faculty of Occupational Medicine offers a syllabus against which doctors and nurses are trained to discharge this function, and training is normally expected by the regulator.

Individuals with primary Raynaud’s disease and CTS, if identified at the pre-employment stage, may be debarred from employment in exposed jobs, although the evidence supporting this practice is limited.

*Other points*

In the UK, workers with HAVS may under certain circumstances be entitled to no-fault state-funded compensation through Industrial Injuries Disablement Benefit. Payment does not require a worker to surrender their job, but is conditional on their exposure and the severity of their symptoms (details can be found at <https://www.gov.uk/industrial-injuries-disablement-benefit/eligibility>). Separately, employers have a statutory duty to notify cases to the enforcing authority (HSE or local authority) under the so-called “RIDDOR” Regulations.

**Rheumatic effects of whole-body vibration**

As with HTV, some reported health effects of WBV are well recognized, but others are more conjectural. Substantial evidence has accrued in relation to pain in the lower back, radiating leg pain, sciatica and, to a lesser extent, early degeneration of the lumbar spine and herniated lumbar disc . Less often and less convincingly, associations have been described with neck-shoulder symptoms, autonomic disturbance, disorders of balance and digestion, and effects on menstruation and labour [37,38]). In this account we concentrate on back pain and sciatica.

*Low back pain and sciatica*

Low-back pain (LBP) is a common symptom in every occupation. It is also a fluctuating condition with a natural proclivity to recover, relapse, and recur over time. Non-occupational risk factors may contribute substantially to symptom reporting, as may physical activities in the workplace and bad ergonomics. That said, the symptom is reported more frequently by professional drivers than appropriate comparison groups, including other sedentary occupations. Similarly, radiating leg pain is more common and a few studies have even confirmed symptomatic prolapsed inter-vertebral disc at surgery [39,40].

Occupations in which higher risks of spinal complaints have been reported include: drivers of cars, buses and coaches, goods vehicles, tractors, helicopters, fork-lift trucks, cranes, wheel loaders, freight containers, locomotives, and sundry off-road vehicles such as earth movers and excavators [37,41,42].

In summarizing the body of epidemiological research in the late 1990s, the US National Institute for Occupational Safety and Health described evidence on the association with LBP as ‘strong’ (15 of 19 studies positive) [43], while other systematic reviews have reached similar conclusions [42]. Although much of the research has been cross-sectional in design, with well-known potential limitations (such as the ‘healthy worker’ selection effect and errors in the assessment of prior exposures), findings have been generally consistent. Moreover, several investigators have reported a dose-response relationship with WBV [41,42] and studies of related outcomes, such as disability pensioning and prolonged sick leave attributed to LBP, have mirrored those on pain in their relationships to driving activity [44,45].

A recently updated meta-analysis by one of the authors (MB) incorporated 13 cross-sectional studies published between 1987 and 2006. A summary prevalence odds ratio (POR) of 1.98 (95% CI 1.56-2.50) was found for LBP in the past 12 months in 24 groups of professional drivers exposed to WBV when compared with unexposed controls comprising administrative officers, manual workers and maintenance operators (Figure 3) [41,46-57]. In the same analysis, a summary POR of 1.67 (95% CI 1.25-2.23) was found for 12-month prevalence of sciatic pain in the professional drivers. Earlier meta-analyses have similarly found an excess risk of LBP and sciatic pain in professional drivers [42,58,59,60].

**FIGURE 3 NEAR HERE, CAPTION:**

*Figure 3: Results of the meta-analysis of cross-sectional epidemiological studies of 12-month low-back pain in 24 groups of professional drivers exposed to WBV from industrial machines or motor vehicles compared with unexposed control groups. Point estimates of the prevalence odds ratio (POR) and 95% confidence intervals (95% CI) are given for each study after adjustment for age*.

Driving involves exposure not only to WBV but also to several ergonomic risk factors which can affect the spine, such as prolonged sitting in a constrained posture (which raises intradiscal pressure) and frequent twisting with a non-neutral trunk position (e.g. looking behind when manoeuvring a fork-lift truck). Moreover, some driving occupations include heavy lifting and manual handling activities within the job description (e.g. drivers of delivery trucks). Therefore, the etiopathogenesis of low back complaints in drivers has been debated.

In a growing number of studies, however, special effort has been made to control for confounding by known causes of LBP. For example, in a cross-sectional study of 1,155 tractor drivers and 220 unexposed controls, cumulative exposure to WBV and postural load were found to be independently associated with ‘chronic’ LBP (daily experience of LBP or several episodes of LBP lasting more than 30 days in the previous 12 months), such that tractor drivers with high exposure to both factors had a more than threefold elevated risk of chronic LBP relative to subjects scoring low on these counts [54]. Analysis took account of many risk factors for LBP such as age, smoking habit, body mass index, recreational activity, mental health status and previous injuries to the back.

More significantly, in a recent prospective study of 537 professional drivers [61], the occurrence of low back symptoms was related to internal forces caused by WBV and acting upon the spine. These were estimated from models that incorporated the static gravitational force acting on vertebral endplates, the vibration-related peaks of dynamic compression on vertebrae, individual characteristics of the drivers (e.g. age, body mass index, size of bony vertebral endplates), and their duration of exposure and typical working postures [62,63]. Two metrics for assessment of risk were derived, the ‘daily compressive dose’ Sed (MPa) and the risk factor R [ISO/CD 2631-5 2014]. After adjustment for potential confounders, Sed and risk factor R were significant predictors of the occurrence of LBP, sciatic pain, and treated LBP over follow-up (Table 4). In the same study, herniated lumbar intervertebral disc (diagnosed by CAT or MRI), traumatic injuries to the lower back, and high physical workload were also associated with low back symptoms, confirming their multifactorial nature in drivers.

**TABLE 4 NEAR HERE**

*Pathophysiology of WBV-related lumbar disorders*

The field observations on LBP in drivers are lent support by various biodynamic and physiological experiments that identify potential for WBV to cause mechanical overloading of the spine and muscle fatigue [64]. When WBV is measured on vehicle seating, it tends to show peaks of acceleration at frequencies of 2-6 Hz, which corresponds to the resonant frequency of the lumbar spine in a seated subject exposed to vertical vibration [64,65]. It is thought that such resonance can cause large relative displacements between the lumbar vertebrae, with extra compressive load and shear stress on tissues of the spine. As evidenced by cadaver experiments, mechanical damage and interference with tissue nutrition may lead to degeneration and microfractures of the vertebral endplates, increased intradiscal pressure, and rupture of disc fibres [66,67], with resultant development disc herniation [68,69]. Additionally, electromyographic studies have shown than WBV can induce fatigue in the paravertebral muscles of the lower back [65]. Thus, a degree of biological plausibility exists for a causal relationship between WBV and low back complaints, assuming that fatigue is a cause of back discomfort.

*Risk control*

The dose-response relationship between WBV and LBP is less well established than that for HTV and VWF [59]. Nonetheless, current evidence on risk has prompted legally mandated EAVs and ELVs, as well as other requirements to mitigate risk.

In practice, injury potential is likely to be influenced on the one hand by the magnitude, duration, and pattern of WBV (which in turn depends on vehicle design, the cabin seating, the suspension, the road conditions, road speed and driving behavior) and on the other by personal factors (e.g. individual susceptibility, body posture, health status). Article 4 of Directive 2002/44/EC requires employers within the EU to assess risks from these perspectives and to eliminate or reduce them as far as reasonably practicable when the EAV is breached.

Approaches to control encompass administrative measures (e.g. adequate information and advice), organisational measures (e.g. training in safe working practices, work schedules with rest periods), and technical interventions (e.g. choosing vehicles with lower WBV and better ergonomics). In the UK, where Directive 2002/44/EC is implemented as the Control of Vibration at Work Regulations 2005 [4], the HSE advocates that drivers should adjust their seating, avoid rough uneven surfaces, moderate their speed to suit road conditions, take sufficient rest breaks and comply with training on “safer systems of work”, while employers should maintain vehicle suspensions and site roadways, and take care in choice of seating for company vehicles. At least some of this advice can be offered by clinicians to workers in driving occupations who suffer recurrent back problems.

*Health surveillance in workers exposed to WBV*

The EU Directive also requires health surveillance if drivers are regularly exposed above the EAV for WBV (0.5 m/s2 r.m.s.). The aims are reportedly to (i) inform workers on the potential risks associated with exposure, (ii) assess their health and fitness for work, (iii) diagnose WBV-induced disorders expeditiously, (iv) give preventive advice to employers and employees, and (v) assess the long-term effectiveness of preventive measures. Pre-employment medical screening and subsequent periodic clinical examinations at regular intervals are advocated.

In practice, however, this approach is not without problems and limitations. For example, 1) LBP is so common in the general population as to be expected in many workers, drivers and non-drivers alike; 2) no clinical presentation is specific to back problems attributable to WBV as compared with that which is not; 3) since LBP is intermittent, recurring and relapsing, the value of regularly scheduled assessments can be questioned (perhaps its value lies most in establishing the frequency and severity of symptom episodes); 4) the added value of physician’s examination over screening questionnaires is also questionable (the HSE recommends a simple system of health monitoring for workers at higher risk). Certainly, although prescribed in law, the value of health surveillance for WBV is less well established than that for HTV.

*Investigation, treatment and career advice*

LBP and radiating leg pain in a driver are essentially investigated and managed as for these symptoms more generally – symptomatically, to achieve pain relief, early mobilisation and restored function, with due caution regarding potential ‘red flags’ in the clinical presentation. Use of analgesics, anti-inflammatory drugs, muscle relaxants, rehabilitation programmes, some forms of “back school”, progressive active back exercises, cognitive behavioural therapy, and organisational interventions may all be considered to have a role in some individuals and their care.

An added consideration, however, is whether to advise the worker to withdraw from exposure to WBV, either temporarily or in the longer term. Again the preferred advice is less well developed than for the worker with HAVS who is heavily exposed to HTV. Decision making may be influenced by company policy or the legislation of a country: according to the EU Directive on mechanical vibration (Article 8), if a worker is affected by a health disorder associated with exposure to vibration, “*the employer shall ….. take into account the advice of the occupational health care professional or other suitably qualified person or the competent authority in implementing any measures required to eliminate or reduce risk…., including the possibility of assigning the worker to alternative work where there is no risk of further exposure*”. While the decision to withdraw from driving duties is not straightforward, a worker with severe acute LBP may be better off in the short term avoiding shocks and jolting from driving an off-road vehicle; and if considerable discomfort becomes a daily accompaniment to professional driving, then job redeployment may need to be considered in the longer term.

A final consideration is whether exposure levels can be reduced without change of employment. Preventive measures that may assist this outcome (and which employers must consider) are mentioned above.

*Other points*

In some countries (e.g. Belgium, France, Germany, and Italy), back disorders arising in workers exposed to WBV to a qualifying extent (intensity and duration) are considered occupational and compensated as such by the state.

**Practice points**

* Many workers are regularly exposed to sources of hand-transmitted and whole-body vibration in their work
* Important adverse health effects of hand-transmitted vibration include secondary Raynaud’s phenomenon, sensorineural digital neuropathy and carpal tunnel syndrome, as well as various muscular and articular effects; loss of hand function is the most important health end-point to prevent
* Professional drivers, exposed occupationally to whole-body vibration, suffer more low-back pain, radiating leg pain and sciatica than other workers
* The health effects of vibration are preventable or at least controllable, provided that intervention is early
* Workers with rheumatic effects of hand-transmitted vibration may need career counselling and even a change of employment
* In the UK, workers with hand-arm vibration may be able to claim a no-fault state-funded benefit (without needing to surrender their job)

**Research agenda**

* Although some positive progress has been made in recent years, there is an ever-present need to improve the vibration characteristics of hand-hold power tools, machines and vehicles encountered at work
* A better understanding is required of the exposure-response relationships between vibration and its various health effects
* There have been only a few studies of interventions to reduce the risk of back pain from whole-body vibration, and overall, rather few longitudinal investigations of risk and trials. Too much of the evidence at present comes from cross-sectional observational studies (of which there are many)
* Health surveillance is mandatory for workers with sufficient occupational exposure to vibration, but published evidence on its benefits (especially in relation to drivers with back pain) and cost-effectiveness is very limited at present

**Conflict of interest**

None.

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