

# The Quantified Patient in the Doctor's Office

Peter West, Richard Giordano  
Health Science, University of Southampton

Max Van Kleek, Nigel Shadbolt  
Computer Science, University of Oxford



UNIVERSITY OF  
**Southampton**

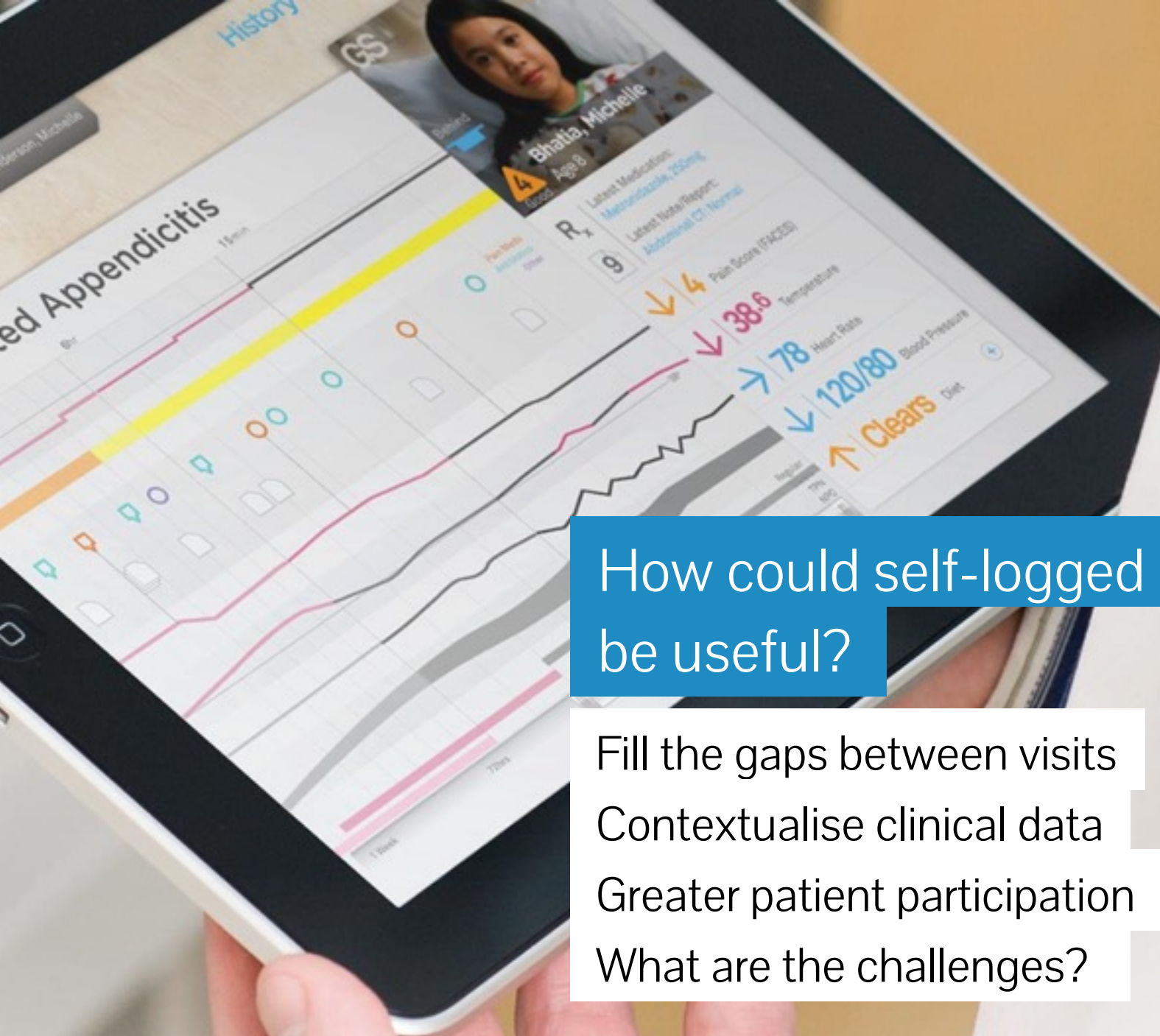
Photo: Shinya Suzuki

# We are quantified patients.

High quality sensors, pervasive,  
easy to self-log.



Photo: iFixIt HTC One M9



How could self-logged data be useful?

Fill the gaps between visits  
Contextualise clinical data  
Greater patient participation  
What are the challenges?

# Pre-study: Literature review

Number of results: 2340 → 429 → 22

Themes:

**Data capture:** relevance, quality, completeness

**Data access:** selective disclosure, representation, interoperability

**Clinical practice:** data literacy, doctor-patient relationship, legal issues

**Situational constraints:** time, information overload

# Pre-study: Literature review

	Self-logged data														Patient data							
	[8]	[3]	[5]	[35]	[1]	[28]	[36]	[24]	[4]	[2]	[17]	[43]	[6]	[29]	[33]	[42]	[21]	[12]	[39]	[18]	[23]	[13]
<b>Data capture</b>																						
Relevance																						
Quality																						
Completeness																						
<b>Data access</b>																						
Selective disclosure																						
Representation																						
Interoperability																						
<b>Clinical practice</b>																						
Data literacy																						
Doctor-patient relationship																						
Legal issues																						
<b>Situational constraints</b>																						
Time																						
Information overload																						

Chung et al (2015). More Than Telemonitoring: Health Provider Use and Nonuse of Life-Log Data in Irritable Bowel Syndrome and Weight Management

Ancker et al (2015). The Invisible Work of Personal Health Information Management Among People With Multiple Chronic Conditions: Qualitative Interview Study Among Patients and Providers

Many parts of the care  
pathway

Focused on  
differential diagnosis.



## Key questions

How would doctors judge patient-supplied data?

Would doctors use patient-supplied data?

How does patient-supplied data align with current workflows and work practices?

Method:

Role-play interviews

Patient narratives, drawn from real cases in the “Think Like A Doctor” column of The New York Times

Modified to describe patient self-logging.

Supplied self-logged data.



#5: Well I think she must be a little obsessed.

#4: And then you'll be seeing her in front of you and you can get an idea of what you think just based on what she looks like when she's in the office.

#5: And does she have coffee in her hands when she walks in. It seems a little obsessive [referring to chart], most people would not do this.

R: Right

#2: Then again, I would agree, I mean, I don't, in terms of normal caffeine intake and to the best of my knowledge, high intake of caffeine still doesn't cause... I mean you gotta have astronomical amounts to uhh have significant effects on you so I don't know if this qualifies as being at the levels where you can have real effects or not, I'd have to look that up.

#5: There's probably an app for that.

#1: The other thing is, that it's typical that patients like this that come in and they give you, you get this whole story, and then they want you to focus on this it and it takes your attention away, or they're going to tell you this is the reason why all of this is going on, and then you have to say well ok but let's just put that there.

#3: I agree with #1 because I think, you know, I don't know about you, but a fair amount of my patient have comorbid psychiatric disorders to (some laughter), I mean it polite, ..

#5: Even with this patient? [sigh]

#1: We have renal deliver people absolutely... just kidding


#3: Well it's the priorities that count, uhm, anyway, so I'm thinking, thinking more about this then someone hands me a chart, they're tell me something, like they're trying to indirectly tell me that they're that they're overdosing on caffeine, or taking too much caffeine be their studies, do their job, work and keep up, and they're have to what that means to me. now, I may be looking into it too much, a

Data collection and  
analysis

Think-aloud protocol

Transcribed

Thematic analysis




Richard Giordano  
15 Sep 2015

Resolve

PATIENT EXAM

From imported document




Richard Giordano  
15 Sep 2015

Resolve

OBSERVATIONAL BIAS

From imported document




Richard Giordano  
15 Sep 2015

Resolve

RULES OUT


From imported document



Richard Giordano  
15 Sep 2015

Resolve

RESISTING BIAS; TRAINING




15 Sep 2015

Resolve

RESISTING BIAS; TRAINING

From imported document



Richard Giordano  
15 Sep 2015

Resolve

MESSAGE; PATIENT  
CHARACTERISTICS

From imported document

## 10 Participants

3 General Practitioners in the UK

7 Hospital Specialists in the US  
(various specialities)

ID	Level of care	Gender	Country	Speciality
GP1	Primary	Male	UK	–
GP2	Primary	Female	UK	–
GP3	Primary	Male	UK	–
Sp1	Secondary	Male	USA	Nephrology
Sp2	Secondary	Male	USA	Rheumatology
Sp3	Secondary	Male	USA	Pulmonology
Sp4	Secondary	Male	USA	Hepatology
Sp5	Secondary	Male	USA	Cardiology
Sp6	Secondary	Female	USA	Nephrology
Sp7	Secondary	Female	USA	Pulmonology

**Table 2. Level of care, gender, and country of practice for participants, and speciality for participants in secondary care. Participants comprised of general practitioners (GP) and specialists (Sp).**

# Narrative 1:

Male, middle aged. Legs won't stop moving, sleepy, out of breath.

On anticoagulants due to stroke.

Plots pulse three times a day, normally 85bpm, spikes 130bpm.

Cause: Vitamin B12 deficiency

## The Man Who Wobbled

The middle-aged man clicked his way through the multiple reruns of late-late-night television. He should have been in bed hours ago, but lately he hadn't been able to get to sleep. Suddenly his legs took on a life of their own. Stretched out halfway to the center of the room, they began to shake and twitch and jump around. The man watched helplessly as his legs disobeyed his mental orders to stop moving. He had no control over them. He felt nauseous, warty and out of breath, as if he had been running some kind of race. The next day he visited his GP.

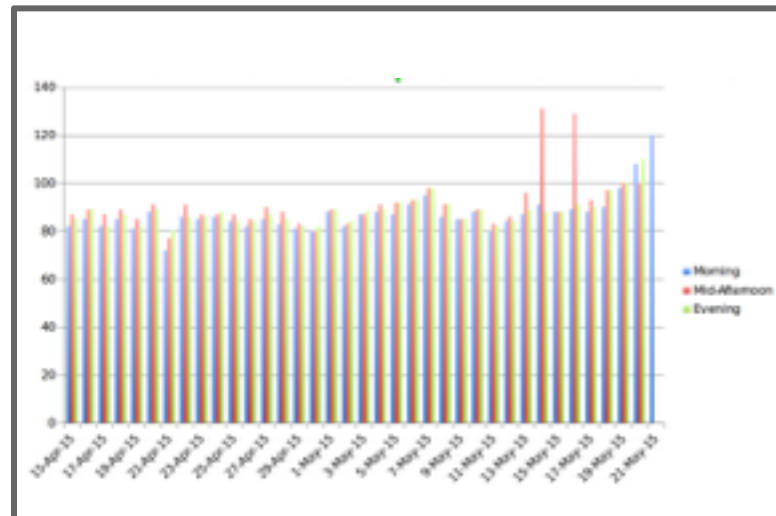
By the time the man arrived at the GP surgery, the twitching in his legs had subsided and his breathing had returned to normal.

The patient considered himself pretty healthy, but the past year or so had been tough. In 2011, at the age of 54, he had had a mild stroke. Not long after his stroke, his wife encouraged him to become a vegetarian. He has given up eating all meat products, and has restricted consumption of dairy products (including no eggs) to skim milk in coffee—which amounts to about a cup of milk per week.

He had no medical problems that put him at risk for stroke — no high blood pressure, no high cholesterol, no diabetes. A work-up at that time showed that he had a hole in his heart that allowed a tiny clot from somewhere in his body to travel to the brain and cause the stroke. He was discharged on a couple of blood thinners to keep his blood from making more clots. He hadn't really felt completely well, though, ever since. His balance seemed a little off, and he was subject to these weird panic attacks, in which his heart would pound and he would feel short of breath whenever he got too stressed. Mostly he could manage them by just walking away and focusing on his breathing. Still, he never felt as if he was the kind of guy to panic.

And he had always been quick on his feet. The first half of his career he had been in the steel business — building huge metal trusses and supports. He and his team put together 60-plus tons of steel structures every day. For the past decade he had been machining car parts. After his stroke, work seemed to get a lot harder.

Concerned about his heart rate during panic attacks, he bought a heart monitor and has brought the attached resting pulse rates with him to the GP consultation. These readings were taken in the morning, mid-afternoon, and around 10:00PM in the evening.



## Narrative 2:

Female university student. Blueish lips, headaches, blurry vision, fainting.

Had infection after back surgery.

Worried about caffeine intake. Logs it daily, occasionally exceeds 1000mg.

Cause: Postural Tachycardia Syndrome (POTS)

### A Case of the Dizzy Student

A few snowflakes had made their way to the ground when the 21-year-old third-year student awoke. She hadn't been feeling well for the past few days. Taking it easy hadn't helped. She was still tired. Still sore. And the pounding behind her forehead that dogged her for the past few weeks was still lurking just behind her eyes. She had just gotten over a cold when she came home for Christmas break three weeks earlier. Was it coming back?

Getting out of bed she felt even worse — lightheaded and off balance, weak and tired and kind of queasy. She took a few tentative steps. There was a rushing sound in her ears and soft gray fuzz appeared at the edge of her vision. Black and gray dots like an untested TV set darkened the room. A couple more steps and the black and gray rushed in. The next thing she knew, she was falling to the floor.

She might have blacked out but wasn't really sure. She got up slowly and, holding on to the wall for support, made it to the bathroom. The young woman stood at the sink, looking in the mirror. All the color was gone from her face. Even her lips had a greyish tint. Suddenly the rushing noise stopped again. The gray softness approached and she felt like she might faint again. She sat on the toilet and put her head down.

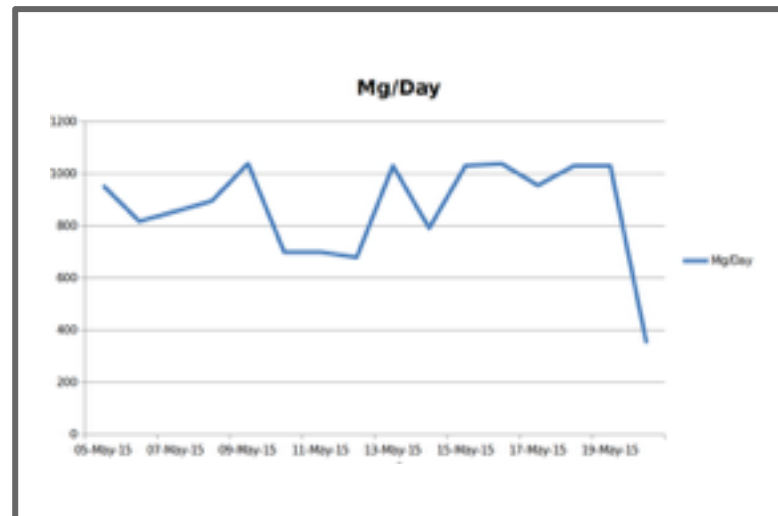
Her body felt strangely heavy, as if she had been working out all morning rather than sleeping. She eased her way back to her room, back to the soft safety of her bed.

Then she called her doctor. The soonest she could get an appointment was late in the afternoon. She took the appointment, hoping that she would feel better before then.

When she arrived at the surgery, she was almost too dizzy to walk, she told her GP and then recounted the events of the morning and the days before. Did she have any other medical problems? the doctor asked. Eighteen months earlier she had had surgery on her back. Twice. Once to fix a pinched nerve, and once to cut out the infection that somehow took root there afterward. She had been on antibiotics for months after that. And then, just a few months earlier, someone ran a red light, smashing into her car, and she had had headaches from the whiplash ever since. She also had a little asthma and a little scoliosis. Other than that she was a just your regular hard-working university student.

She didn't smoke, she didn't use drugs. She had a glass of wine every now and then. She worked very hard at university, and drank copious amounts of coffee to keep her awake. She was worried about her caffeine intake, so she downloaded a caffeine intake app on her iPhone, and tapped in whatever she ordered at Starbucks, Costa, or Cafe Nero. She was surprised to see her daily consumption of caffeine was way above the 400mg/day target she set for herself. She brought along her caffeine consumption over a two-week period.

She took a birth control pill every day and inhaled Advair for her asthma. Other than these, she was on no other medications.



6 main themes

# Theme 1: Diagnostic workflow

“What's the **worst possible thing** the person could have and **work backwards from there.**”


Specialist 5



Rule out high-risk conditions first, patient safety is key.


# Theme 1: Diagnostic workflow

Chopping down the decision tree, eliminating hypotheses systematically



“I've **chopped, chopped, chopped, and we come to here**. And now I think, ‘we've pruned off all of that, now I've got the bare tree.’ [...]

“And it's very easy to see, this is my path now. It's your heart, mate. And I need to do just **one or two tests to show**. Otherwise the trunk of this tree becomes thicker, and I will go that way. That's how I think.”



General practitioner 1


Need to gather data to support hypothesis



## Theme 2: Representation

“Right! This could be a coffee headache. Well if you stop drinking coffee you get a headache. If you start drinking coffee you get a headache. Daily consumption - wow - above 400mg, 150mg per cup. Yeah, so this could be a coffee withdrawal headache.”

General practitioner 1




Need for unit conversion,  
adding cognitive load

## Theme 2: Representation

“I couldn't help but read it, and then **reorganise information** in a way that we are all sort of classically trained, history, present illness, past medical, and surgical medications, social and so forth.”

Specialist 2



Need to reorganise  
information according to  
clinical training


# Theme 3: Confidence in the measurements

“I want to use my machine, which has been pre-calibrated, not off the shelf, because I don't know about this machine's calibration.”

“Can I trust all the data? No.”

“Can I assume all the data is correct? No.”

General practitioner 1




Uncertainty about the quality of the measurements leads to a lack of trust.

## Theme 3: Confidence in the measurements

“He's having episodes where his heart rate is abnormal, or at least abnormal depending on what he's doing - that's the bit I would want to know more about - **what happened on those dates when his heart rate spiked,** what symptoms was he having?”

Specialist 2




Need to understand what the patient was doing or experiencing at the time.

## Theme 4: Patient Motivation

“I would ask a bit more about this caffeine chart and why she's done this anyway, just to have an understanding of the reasons. Because not everyone charts their caffeine.”

General practitioner 3




Patient's motives questioned because self-logging is an unusual thing to do.

## Theme 4: Patient Motivation

“Usually you can predict what kind of job they have, people who do they would typically be an engineer... Engineers always bring in stuff like this ”

Specialist 3




Certain groups may be inclined to bring in self-logged data

## Theme 4: Patient Motivation

“It's typical that patients like this come in and they give you stuff, you get this whole story, and then **they want you to focus on it.**”

Specialist 1



Does the patient already know something? Data used as communication




# Theme 4: Patient Motivation

“They're faking it!

“If someone brought this chart to me, there's a red flag that this guy's got psych issues.”

Specialist 4




Questioning underlying  
psychological reasons

# Theme 5: Constraints

“The layers of information, data assessment - it's ramping up and up, and all of these devices are certainly adding, or will add, yet more of this. [...]

“At some point you have to ask yourself, **what is efficient here and what is not?**”

Specialist 1




Questioning if it's efficient to use data within time constraints

## Theme 6: Expertise

“Well one thing that struck me is how little variability there was in the heart rate during the time of the day.

“I would need to ask a cardiologist, but I thought there was greater variability in heart rate.”

Specialist 2



Outside the doctor's domain  
of expertise



# Challenges & Design Implications

# Challenge 1: Can the data be admitted?

Doctors need confidence in data for higher-risk decisions.

Make it easier for doctors to have confidence in the data.

Reduce need for additional, potentially invasive, tests.

# Challenge 1: Can the data be admitted?

Provide metadata about device parameters, firmware, medical compliance

Record contextual data, such as how the measurement was taken (e.g. body placement and device orientation), time of day, location and recent activity of patient.

# Challenge 2: Representation

Use standardized formats to reduce need to rearrange information

Admissions forms are succinct and quick to interpret

Cardiac Unit Admission Assessment (Version 1.0 - 10/1999) University Hospital Southampton NHS Foundation Trust  
Southampton General Hospital

**Patient Details**

Transfer A&E Clinic Routine GP NHS Private

Hospital No. \_\_\_\_\_  
Name \_\_\_\_\_  
D.O.B. \_\_\_\_\_  
G.P. \_\_\_\_\_

**MRSA Status**

pos. neg. contact unknown

Admission Date: \_\_\_\_\_  
SGH Cardiologist: \_\_\_\_\_  
SGH Cardiac Surgeon: \_\_\_\_\_  
District Cardiologist: \_\_\_\_\_  
**Allergies** \_\_\_\_\_

**CO/HPC** (Please always state age of the patient)

Age: \_\_\_\_\_

**Cardiac Symptoms**

	Y	N	Y	N	Risk Factors for IHD	Y	N
Angina			Previous MI		Smoking		
Pain			• Site		(note details under [1])		
Duration			Peak CK		current		
Stable			Thrombolysis < 1/12		ex		
Unstable			SOB		never		
Worsening			PND		Hyperlipidaemia		
Rest Pain			Orthopnoea		Latest Cholesterol		
Exercise tol. (metres):			Peripheral Oedema		Hypertension		
CCS Class			Palpitations		Diabetes		
			Dizziness		Type I		
			Syncope		Type II		
					Morbid Obesity		
					Family History (CHD)		
					(note details under [2])		

**Classifications**

**Canadian Cardiovascular Society Classification for Angina Pectoris**

Class 1. Delicate physical activities such as walking or climbing stairs does not cause angina. Angina with regular prolonged exertion at work or recreation.

Class 2. Slight limitation of ordinary activity walking or climbing stairs usually walking up hill, walking or stair climbing after meals, or in the cold, or in the wind, or under emotional stress or only after a few hours after awakening. Walking more than 2 blocks on the level and climbing more than 1 flight of stairs at a normal pace and in normal conditions.

Class 3. Marked limitation of ordinary physical activities. Walking more than 2 blocks on the level and climbing more than 1 flight of stairs at a normal pace and in normal conditions.

Class 4. Inability to carry on any physical activity without discomfort - anginal syndrome may be present at rest.

**Hypertension:** Any patient with a diastolic blood pressure of  $\geq 95$  or a systolic blood pressure that is  $\geq 160$ . However, if the patient is currently being treated for a high blood pressure, hypertension should be highlighted as a risk factor.

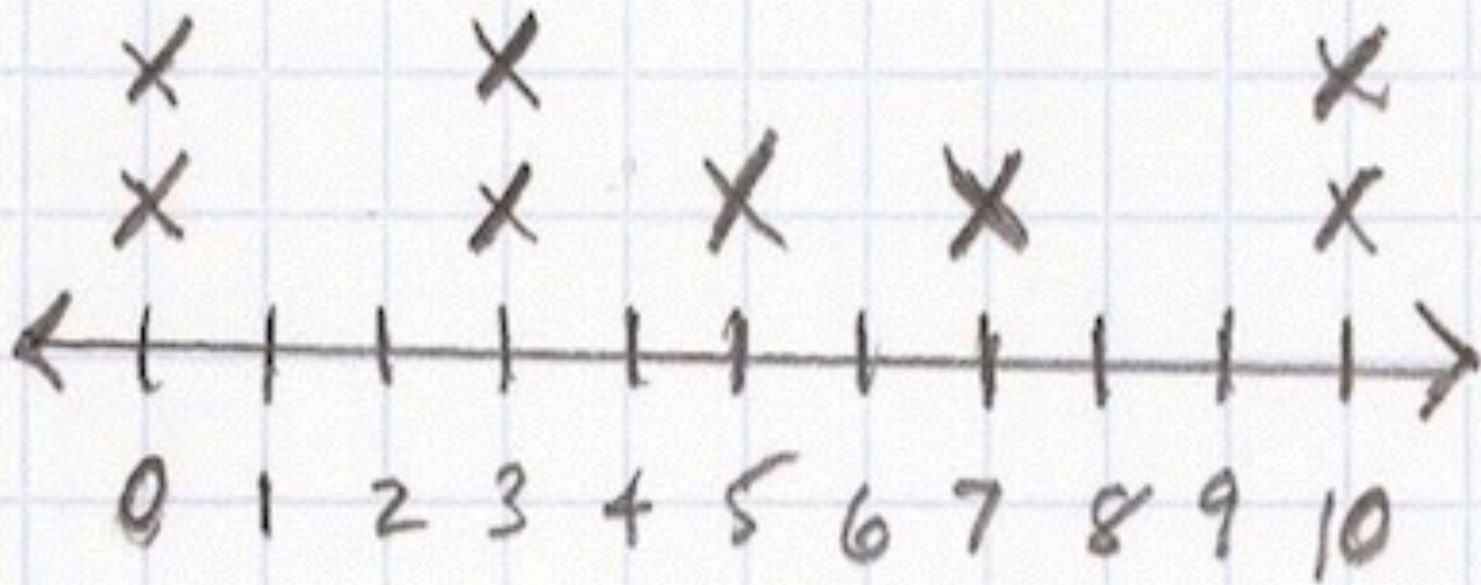
**Hyperlipidaemia:** A cholesterol level of  $\geq 5.2$  mmol/L or triglyceride level of  $\geq 3$  mmol/L. However, any patient with a normal cholesterol/triglyceride level currently taking lipid lowering drugs should have hyperlipidaemia highlighted as a risk factor.

WB00025 CPX vol. 00



## Challenge 2: Representation

Cups of Coffee



# Challenge 2: Representation

18403914 10/26/98 10/24/98

**Diagnostics** CAMBRIDGE, MASS. 02139  
TEL: ONE (617) 547-8900 4614

PATIENT: \_\_\_\_\_ SPECIMEN DATE: 10/23/98 DATE OF BIRTH: 01/30/64 SEX: M AGE: 34

WALDEN MEDICAL ASSOC. INC.  
2067-2095 MASSACHUSETTS AVE.  
CAMBRIDGE, MA 02139  
Dr. TULLY, D

15 (22); 35 (1); 97 (24)

Director: Gerald H. Sheys, Ph.D.

BILI	BILI D	BILI I	Na	K	Cl	CO2	ANION	Fe	TIBC	GGT	T3U	T4	FTI	TSH	T4F	B12	FOLIC
											33	6.2	2.0	2.0			
											25-36 %	4.5-12.0 ug/dL	1.4-3.7	0.3-6.0 uIU/mL			

11:30 AM Sample - after ran beagle & coffee

## Test Name

Prolactin  
Testosterone  
TSH  
LH  
Cortisol (am)  
DHEA-Sulfate

Adrenals

## Result

2.5  
344  
2.0  
2.9  
16.8  
4.3

## Reference

2.1-17.7 ng/mL  
241-827 ng/dL  
1.6-18.1 mIU/mL  
1.5-9.3 mIU/mL  
7-25 ug/dL  
0.8-5.5 ug/mL

## Glycohemoglobin

Glycohemoglobin A1c  
Calculated Mean Glucose

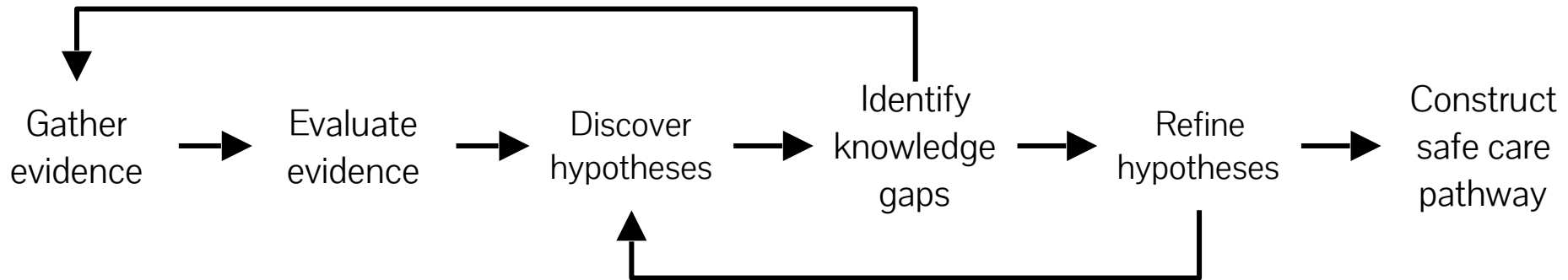
4.8  
82

Relates to  
Glucose Intolerance  
→ sugar in  
blood

Non-diabetic: < 6%  
Mean glucose: 70-119 mg/dL  
Diabetic:  
therapeutic goal: < 7%  
re-evaluate therapy: > 8%

Normal levels  
for reference

## Challenge 3: Design for the diagnostic process



Supporting diagnostic workflow is important

Not an area explored by Quantified Self



# Summary

We wanted to identify challenges & opportunities in the use of self-logged data in **differential diagnosis**.

Challenges we found pertained to: **confidence** in data quality, clinical **workflow**, data **representation**, **motivations** for self logging, use **constraints**, and **expertise**.

Addressing these challenges may start to make self-logged data **admissible & useful** to clinicians.

Requires a **joint exploration** of the design space with designers, doctors, & patients.

