Appendix 1. HEAF questions, response categories, coded analysis variables and reference categories (in italics).

| Question | Response categories | Further coding for analysis |
|--|--|--|
| At what age do you expect to retire fully? | age in whole years | Proximity to retirement calculated and categorised as follows: 1: less than a year; 2: 1 to <5 years; 3: 5 years to <10 years; 4: 10 or more years |
| Do you have any of the following qualifications? | o/gcse levels; a levels; vocational cert; university degree; higher professional qualification | no qualifications/school level vs vocational training certificate vs university degree/higher |
| How much of the household income comes from money you earn in a paid job? | none; less than a quarter; between a quarter and a half; half or more | |
| ls anyone outside your household financially dependent on you? | no; yes | _ |
| Is your home? | owned outright by you; owned by you with mortgage; rented; rent free | owned outright vs mortgage owned vs rented/rent free |
| How well do you feel you are managing financially these days? | living comfortably/doing alright; just about getting by; finding it difficult/very difficult to make ends meet | |
| Apart from any state pension do you currently receive a private or employer's pension? | no; yes | Combined to: Access only to state pension |
| Do you expect to receive a private or employer's pension in the future? | no; yes | vs private pension now or expected in future |
| In an average week, outside work, roughly how many hours would you spend doing the following activities? | hours per week physical activities sufficient to make you hot or sweaty | any hours vs no hours |
| | hours per week meeting friends or relatives who do not live in your home | any hours vs no hours |
| Please give your height and your weight | height reported in feet and inches, or centimetres weight reported in stones and pounds, or kilograms | Converted to height in metres and weight in kilograms. Body mass index (BMI) in kg/m² was calculated as self-reported weight in kilograms, divided by the square of self-reported height in metres, and categorised as: normal/underweight (<25kg/m²); overweight (25-29.9kg/m²); obese/severely obese (≥30kg/m²). |
| How much of the following do you drink per week, on average? | beer, cider, lager (pints); wine, sherry (glasses); spirits, liqueurs (measures) | Converted to units of alcohol per week and categorised: <i>low/no drinker</i> (≤1); moderate (2-14); heavy (15+) |
| Have you ever smoked regularly? If yes, do you still smoke regularly? | no; yes response categories for both questions | Smoker status coded as: never, ex; current |

The following items were completed by employed or self-employed people only

| Response categories | Further coding for analysis |
|---|---|
| permanent, temporary/renewable; not applicable (self-employed) | |
| less than 1 year; 1 to 5 years; more than 5 years | |
| just you; 2-9; 10-29; 30-499; 500 or more | |
| often; sometimes; rarely/never | sometimes/rarely/never vs often |
| often; sometimes; rarely/never | sometimes/rarely/never vs often |
| does the job involve kneeling or squatting for longer than 1 hour per day | |
| does the job involve climbing a ladder | |
| does the job involve digging or shovelling | 'Physical work score' ranging from 0 to 6 derived by summing number of affirmative responses. Score set to missing if any component item was missing. |
| does the job involve lifting weights of 10kg or more by hand | |
| does the job involve standing or walking for more than 3 hours at a time | |
| does the job involve hard physical work that makes you hot or sweaty | |
| very satisfied; satisfied; dissatisfied; very dissatisfied | very satisfied/satisfied vs dissatisfied/very dissatisfied |
| very secure; secure; rather insecure; very insecure | Each coded to 'secure' (very secure/secure) vs 'insecure' (rather/very insecure) and then combined to contrast 'insecure when well or ill' vs 'secure when well and ill' |
| very secure; secure; rather insecure; very insecure | |
| less than one week; 1 to 4 weeks; 1 to 6 months; more than 6 months; not sure | |
| no; yes; don't know | |
| easily; with some difficulty; with great difficulty; not coping | easily vs at least some difficulty |
| easily; with some difficulty; with great difficulty; not coping | easily vs at least some difficulty |
| | permanent; temporary/renewable; not applicable (self-employed) less than 1 year; 1 to 5 years; more than 5 years just you; 2-9; 10-29; 30-499; 500 or more often; sometimes; rarely/never does the job involve kneeling or squatting for longer than 1 hour per day does the job involve climbing a ladder does the job involve digging or shovelling does the job involve lifting weights of 10kg or more by hand does the job involve standing or walking for more than 3 hours at a time does the job involve hard physical work that makes you hot or sweaty very satisfied; satisfied; dissatisfied; very dissatisfied very secure; secure; rather insecure; very insecure less than one week; 1 to 4 weeks; 1 to 6 months; more than 6 months; not sure no; yes; don't know easily; with some difficulty; with great difficulty; not coping easily; with some difficulty; with great difficulty; not |