1 Materials and methods for droplet microfluidic device fabrication

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17 **ABSTRACT:**

18 Since the first reports two decades ago, droplet-based systems have emerged as a compelling 19 tool for microbiological and (bio)chemical science, with droplet flow providing multiple 20 advantages over standard single-phase microfluidics such as removal of Taylor dispersion, 21 enhanced mixing, isolation of droplet contents from surfaces, and the ability to contain and 22 address individual cells or biomolecules. Typically, a droplet microfluidic device is designed to 23 produce droplets with well-defined sizes and compositions that flow through the device without 24 interacting with channel walls. Successful droplet flow is fundamentally dependent on the 25 microfluidic device - not only its geometry but moreover how the channel surfaces interact 26 with the fluids. Here we summarise the materials and fabrication techniques required to make 27 microfluidic devices that deliver controlled uniform droplet flow, looking not just at physical 28 fabrication methods, but moreover how to select and modify surfaces to yield the required 29 surface/fluid interactions. We describe the various materials, surface modification techniques, 30 and channel geometry approaches that can be used, and give examples of the decision 31 process when determining which material or method to use by describing the design process 32 for five different devices with applications ranging from field-deployable chemical analysers to 33 water-in-water droplet creation. Finally we consider how droplet microfluidic device fabrication 34 is changing and will change in the future, and what challenges remain to be addressed in the 35 field.

36 **1. Introduction**

37 Droplet microfluidic devices are used for the generation, manipulation, and analysis of discrete liquid droplets within a secondary immiscible liquid phase flowing through channels with 38 dimensions preferentially below 500 µm.^{1, 2} Compared to standard single-phase flow, flowing 39 a liquid as a sequence of sub-uL droplets has several practical advantages, such as the 40 removal of Taylor dispersion,³ the encapsulation of viscous or fouling species away from 41 channel walls,^{4, 5} and the segregation of single cells or molecules so that they can be assayed 42 43 or analysed individually in high throughput.⁶ Because of these advantages droplet 44 microfluidics is becoming increasingly important within the microfluidic field as a whole, as 45 shown in the bibliographic record: While the total number of both microfluidic and droplet microfluidic publications have steadily increased over time, the proportion of microfluidic 46 47 publications concerning droplets has significantly increased, with droplet microfluidics 48 currently making up ~15% of all microfluidic papers, up from ~5% fifteen years ago (shown in more detail later). This reflects the increasing interest in droplet microfluidics and its 49 importance within the microfluidics community. 50

51 Droplet flow is typically generated by bringing two immiscible liquids together at a microfluidic 52 junction. Where the two flows meet, the balance of interfacial tension and shear forces (determined by flow rates, channel geometry, fluid composition and viscosity) causes the fluids 53 to break up⁷ with the resulting droplet size and generation frequency determined by the fluid 54 55 mechanics of the system.⁸ Which fluid becomes the "disperse" phase (droplets) and which the 56 "continuous" or "carrier" phase (encapsulating the droplets) is chiefly determined by the relative affinity of each fluid for the channel wall; for example a hydrophobic fluid will 57 58 preferentially wet a hydrophobic surface. Hence an oil/water fluid pair flowing within 59 hydrophobic channels will flow as a succession of water droplets carried within the continuous 60 oil phase. This is, however, dependent on the channels being uniformly hydrophobic over both 61 space and time. If the surface changes over the length of the channel, or over time, then 62 droplets will stick to the walls, causing a range of problems such as inter-droplet transfer of 63 contents, increase in droplet polydispersity, and analyte adsorption to the channel walls.^{9, 10} Consequently the surface properties of the channels, which determine how the fluids interact 64 65 with the channel walls, are paramount to ensuring reliable droplet flow - not only during generation, but also through all subsequent operations such as merging, separation, storage, 66 67 and analysis.

This review summarises how microfluidic devices can be fabricated to control those 68 69 interactions and hence deliver reliable stable droplet flow. There are several comprehensive reviews that describe materials and fabrication techniques for microfluidic devices in 70 71 general,¹¹⁻¹³ focusing on the range of available materials, their properties, and how they can be physically micropatterned. They pay little attention, however, to the surface chemistry, fluid 72 73 wetting and other considerations that are fundamental to the successful operation of a droplet 74 microfluidic device. This review aims to address this gap in the literature by providing readers 75 with a holistic guide to material choice and fabrication techniques for droplet microfluidic 76 devices. Our focus will specifically be on channel-based microfluidic devices for flowing droplets rather than digital microfluidic (traditionally electrowetting-on-dielectric) devices, or 77 78 indeed devices for generating free droplets in gaseous environment (e.g. inkjet printing). Readers interested in these areas are directed to one of the many authoritative reviews.¹⁴⁻¹⁷ 79

80 This review will be especially useful to those new to the field but may also be of use to 81 established researchers considering materials they have not used before. It will cover what 82 materials can be used to make droplet microfluidic devices, describe the range of ways that 83 the surface/fluid interactions can be controlled by surface functionalisation or spatial control of fluids, and then provide concrete examples of the thought process when choosing a material 84 85 and fabrication method by discussing five examples from our own research groups. We end 86 the review by highlighting areas where we consider innovations in materials and fabrication 87 methods will significantly impact droplet microfluidics in the future.

88 **2. Device materials and physical fabrication**

89 To begin we will summarise what materials can be used to make microfluidic devices in 90 general, and what techniques can be used to *physically* fabricate them (including patterning 91 and bonding) before paying more attention in the next section to surface/fluid interactions and 92 methods to *chemically* modify the device, a common part of the fabrication process for droplet 93 microfluidic devices. Various fabrication methods are available¹⁸⁻²⁰ (summarised in Table 1), 94 with a general trade off between ease/cost of manufacture and the minimum attainable feature 95 sizes. A range of different materials can be used for microfluidic devices, each with different 96 properties and possible physical fabrication methods, as summarised in Table 2. These are described in detail in several good reviews¹¹⁻¹³ hence here we will provide a brief summary of 97 the main material options which comprise the three main classes of materials: inorganic 98 99 materials (chiefly silicon or glass, but also including ceramics), elastomers, and 100 thermoplastics.¹³

101 Inorganic materials have the advantage of broad solvent compatibility, mechanical rigidity and, 102 for glass, exceptional optical clarity at ultraviolent/visible wavelengths. They are expensive and difficult to fabricate, however, with the manufacturing process difficult to scale up. 103 104 Monolithic microfluidic devices (i.e. those made exclusively from a single material with no 105 observable joins once fabricated) made from glass or silicon are typically patterned by a 106 combination of photolithography and wet-etching techniques followed by hot pressing above 107 the glass transition temperature. While this is an expensive and manually intensive fabrication 108 method, glass devices can be washed and reused, which is highly useful if device geometries 109 are already established. As a cheaper alternative, off-the-shelf components can also be used; 110 for example glass capillaries are often used as microfluidic devices with their tips tapered to 111 small diameters using capillary pullers.²¹

112 Elastomers, such as the ubiquitous poly(dimethylsiloxane) (PDMS), are a low cost and easy-113 to-manufacture alternative to silicon and glass. These are typically patterned by moulding to masters created using other fabrication methods.²² While the techniques used to make the 114 masters (most usually photolithography) can be time-consuming, the masters can be used 115 repeatedly to mould many devices, with excellent reproducibility and sufficient scalability for 116 117 academic requirements. Sealed channels are typically formed by covalent bonding of the 118 patterned elastomer substrate to a glass surface via surface activation by a plasma. PDMS 119 devices can also be reversibly sealed to another piece of PDMS, glass, or other substrates by 120 simple contact between the surfaces, creating hybrid devices with hybrid surface properties,²³ 121 though this necessitates the use of low fluid pressures and hence low flow rates.

Minimum feature Fabrication Manual Equipment Running size (µm) Materials Additional notes time interaction costs costs Photoresists, Photolithography²⁴ <1 Medium Clean room required High High High photocurable polymers Typically produces rough surfaces. Micromachining²⁵ 50 Medium Medium Medium High Inorganic, plastics High aspect-ratio channels possible. Moulding / casting²⁶⁻²⁸ Low[†] Elastomers, thermoplastics Variable* Low[†] Low[†] Low[†] Laser ablation^{29, 30} 1 High Inorganic, plastics Low Low Low 3D printing^{31, 32} 100^{+} Medium Low Low Thermoplastics, Low Chemical etching³³ Medium Requires use of hazardous chemicals <1 High High Inorganics Low

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124 *Feature size dependent on feature resolution on mould. [†]Does not include the time, cost, and effort for mould manufacture. [‡]Feature size given for

125 common commercially available systems (e.g. fused deposition modelling, stereolithographic addition printers). Much higher resolutions are possible using

126 more advanced systems (e.g. two-photon polymerisation³⁴⁻³⁶ can give resolutions in the order of 100 nm).

127

128 **Table 1:** A summary of the common fabrication methods for physical patterning of microfluidic structures.

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| | Rigidity | Chemical compatibility | Thermal stability | Gas permeability | Surface hydrophilicity | Physical patterning | Bonding methods |
|--|----------------------|---------------------------|----------------------|---------------------|---------------------------|--|---|
| Inorganic materials (e.g. glass, silicon) | Rigid | High | High | Typically poor | Hydrophilic | Laser ablation, micromachining, chemical etching | Thermal bonding, adhesives |
| Elastomers (e.g. PDMS) | Soft | Moderate | Moderate to good | Good | Typically hydrophobic | Casting, 3D printing | Adhesives, covalent bonding, conformal bonding |
| Thermoplastics (e.g. PMMA, PTFE) | Moderate to rigid | Variable | Variable | Variable | Typically hydrophobic | Micromachining, moulding, laser ablation, 3D printing | Thermal bonding, adhesives |

Table 2: A summary of common properties and fabrication methods for the three main classes of microfluidic device materials.

133 Thermoplastics include polymethylmethacrylate (PMMA), polycarbonate (PC), polystyrene (PS), polyvinylchloride (PVC), and cyclic olefin co-polymer (COC) as well as most common 134 135 fluoropolymers.³⁷⁻³⁹ They have the major advantage that they can be large-scale manufactured using injection moulding or hot embossing, however smaller scale manufacture is more 136 137 difficult, relying on micromachining (i.e. micromilling and other mechanical fabrication methods) which involves costly machinery and tooling and moreover has much lower feature 138 139 resolution (100s of microns) compared to most lithography methods. Bonding is typically 140 achieved by either thermal bonding of the substrates or by using adhesive tapes. Various 141 thermoplastics and elastomers can also be 3D printed, but typically at lower resolutions. While 142 high end two photon polymerisation printers can give resolutions in the order of 100 nm,³⁴⁻³⁶ 143 most commercially available printing methods (fused deposition modelling, stereolithographic 144 addition) produce channels 100 µm or larger.³¹

145 When considering how material choice impacts on droplet microfluidic devices in particular it is useful to examine what materials have been historically used. As previously mentioned, 146 droplet microfluidics publications make up an increasing proportion of the microfluidics 147 publications in general (Figs. 1a,b). If we look at the trends seen for several common device 148 149 materials (Figs. 1c-e), we see that PDMS is associated with the greatest number of 150 publications for both microfluidics in general (Fig. 1c) and droplet microfluidics in particular 151 (Fig. 1d), consistent with its ease of use for small volume manufacturing and suitability for 152 academic research. Glass and silicon also score highly, in part because they have been used 153 from the very beginning of the field of microfluidics. While material popularity shows the same 154 overall trend for droplet microfluidics (Fig. 1d) and microfluidics in general (Fig. 1c), if we look 155 at the droplet microfluidics results as a proportion of the corresponding microfluidics 156 publications (Fig. 1e), there are a few materials that appear to be disproportionately favoured 157 for droplet microfluidics. While most materials are used in the range 6-9% of the droplet 158 publications, there are outliers, with fluoropolymer materials (13%) and, to a lesser extent, 3D 159 printed materials (11%) being particularly favoured for the fabrication of droplet microfluidic 160 devices. Fluoropolymers are known for their superhydrophobic surface properties which, as 161 later discussed, means that the hydrophobic continuous phases typically used in droplet flow will easily wet the surfaces without need of any surface modification procedures. 3D printed 162 163 materials also score slightly higher than other materials but this may not be due to any inherent advantage that makes them better suited to droplet microfluidics, but rather due to trends in 164 165 research focus; The recent use of 3D printing for microfluidics (since 2012 - fourteen years 166 later than the first PDMS and fluoropolymer reports for example) has coincided with the 167 increasing emphasis on droplet microfluidics publications (Fig. 1b), meaning we would expect 168 a higher baseline compared to longstanding materials with similar suitability for droplet flow.

While this bibliographic analysis should be treated as indicative, it shows how a wide range of materials have been used for droplet microfluidic devices, and that there is no "right" material for droplet-based devices with ease of fabrication, access to facilities, cost, as well as the application requirements themselves, playing significant roles in material choice. Nonetheless, the relatively disproportionate prevalence of fluoropolymers, illustrates how droplet flow places additional considerations on surface/fluid interactions and hence device material choices. In the next section we look in more detail at these interactions and how they can be controlled.



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Figure. 1: Bibliographic analysis of droplet microfluidics publications recorded in Web of 177 178 Science. a) Comparison of microfluidics (blue circles) and droplet microfluidics (red squares) 179 publications by year since 1990. b) Graph showing that the proportion of droplet microfluidics 180 papers compared to microfluidics papers has increased steadily over time. c) and d) Bar charts 181 showing the number of publications by material for "microfluidic" and "droplet microfluidic" 182 search terms respectively. e) Bar chart showing droplet microfluidics publications for selected materials as a proportion of total microfluidics publications. Error bars correspond to an 183 absolute error of ±10 publications for each bibliometric search. All searches were conducted 184 185 via Web of Science on the 10th and 12th of March 2021 and looked at all possible search 186 fields. Searches combined the following terms: 1) "droplet microfluidic" or "microfluidic", 2) 187 "NOT electrowet*" to exclude digital microfluidic devices, and 3) for c)-e), a material. For 188 fluorous materials, "teflon" or "PTFE" or "PFA" or "FEP" or "fluoropolymer" were used as search terms. For 3D printed materials, "3d print" or "3d-print" or "3d printed" or "3d-printed" were used 189 190 as search terms.

191 **3. Ensuring channel surfaces are preferentially wetted by the continuous phase**

The interactions between fluids and the channel surface are key to determining which fluid becomes the dispersed phase and which the continuous. With the small channel sizes in microfluidic devices, and the accompanying high surface area to volume ratios, the channel/fluid interface dominates fluid behaviour. There are several ways to control the surface/fluid interactions, either by choosing a material with the correct surface properties, modifying a surface (either permanently or temporarily), or by careful spatial control at the point of droplet generation. Here we will examine each in turn.

199 **3a. Native material surfaces**

The simplest way to control which fluid becomes the continuous phase is to make sure the device is fabricated from material with similar chemical properties to the desired continuous phase, which will lead to that fluid preferentially wetting the channel surface. "Wetting" refers

203 to the preference of a material to be in contact with one fluid rather than another. For instance, 204 in a competition between an aqueous fluid and a hydrocarbon oil, a hydrophilic surface will be preferentially wetted by the aqueous fluid. A key parameter that describes this effect and can 205 206 be used to predict good droplet formation is the advancing (maximal) contact angle – the angle 207 between the fluid/fluid interface and the wall. For the example of a simple water/oil flow, if the 208 contact angle for water exceeds a critical value (92° in the example shown in Fig. 2) water-inoil droplets will be generated. Below that value oil-in-water droplets will be generated.⁴⁰ It is 209 210 important to note that droplet generation dynamics (droplet size, generation frequency) are independent of wetting assuming the contact angle is above/below the critical angle⁴⁰ and also 211 212 that for long term operation it is essential that the contact angle is maintained over time and space. If the angle crosses the critical value at a specific time and position in the channel, the 213 214 disperse phase will then wet the channel walls leading to droplet pinning, cross contamination and other failure modes.¹⁰ Stable channel surfaces, reliably preferentially wetted by the 215 216 continuous phase, are therefore an essential consideration when designing a droplet 217 microfluidic device. It is preferable to make the device from a material with the required surface 218 characteristics but this is not always possible, hence surface modification is often required as 219 an additional fabrication step. We now describe in more detail the native surface chemistry of 220 different device materials and the implications for fluid wetting.



221

222 Figure 2: Generation of water-in-oil (left) and oil-in-water (right) droplets in a flow-focusing 223 microfluidic device with different surface characteristics. The pristine PDMS surface (flow -224 focusing device 4, FFD-4, bottom) is increasingly functionalized to make it hydrophilic (FFD-3 225 to FFD-1), as can be seen by the decreasing contact angle. Water-in-oil droplets can be 226 formed when the contact angle exceeds 92°. Phase inversion is visible in c' and d' when the oil phase wets the channels even though it is intended to be used as a dispersed phase. The 227 scale bar is 100 µm in all cases.⁴⁰ Reprinted (adapted) with permission from Li et al.⁴⁰ 228 229 Copyright 2007 American Chemical Society.

Glass is naturally hydrophilic making it typically suitable for generating oil-in-water droplets, however its natural wettability by water can vary depending on several parameters including cleaning and drying protocols, and atmospheric conditions.⁴¹ Surface modifications for glass that are compatible with both water-in-oil and oil-in-water droplet generation are well established, as described below. The most commonly used elastomer, PDMS, features a contact angle for water of 112-120° when pristine,⁴² signifying a hydrophobic surface suitable for generating water-in-oil droplets without modification. Contact angles vary significantly however, depending on the preparation method and surface treatment, contact time with water, and velocity of the advancing contact line.⁴³ As a result, pristine PDMS is commonly surface-treated to maintain surface properties and hence promote device longevity.

240 Most thermoplastics used to fabricate microfluidic devices are hydrophobic in nature, although 241 the contact angles of water on their surface ranges from 80° to over 100°.44 Native PMMA, for 242 example, has been used to create devices for stable monodisperse water-in-oil droplets with 243 mineral oil as continuous phase and Span 80/Abil Em90 as surfactants.⁴⁵ Surface modification is often needed for robust operation however,⁴⁵ or for the generation of oil-in-water droplets. 244 Fluoropolymers are special thermoplastics containing a large proportion of fluorine atoms and 245 246 characteristically exhibiting highly useful properties such as high chemical resistance, good 247 solvent compatibility compared to other thermoplastics, and low absorption of small molecules. It is their superhydrophobic surfaces that are of most interest for droplet microfluidics. Water 248 contact angle for native smooth polytetrafluoroethylene (PTFE) is ~125° and therefore does 249 not usually need to be functionalized for the generation of water-in-oil droplets. Common 250 fluoropolymers such as polytetrafluoroethylene (PTFE),⁴⁶ perfluoroalkoxy alkane (PFA),^{47, 48} 251 and fluorinated ethylene-propylene (FEP),^{48, 49} have been used to make droplet devices. They 252 253 are typically difficult to fabricate as they have high glass transition temperatures and their 254 softness makes them poorly suited to direct machining. Hence terpolymers of 255 tetrafluoroethylene, hexafluoropropylene and vinylidene fluoride (THV) have recently attracted 256 attention as they offer similar properties but are easier to fabricate as the lower melting points (<200°C) are highly suitable for melt-processing.^{50, 51} Speciality fluoroelastomers^{52, 53} are also 257 258 available but at higher cost than standard fluoropolymers.

259 **3b. Surface modification of channel surfaces**

If the material cannot be chosen to match the required continuous phase, surfaces can be 260 261 altered after the devices have been physically formed to obtain a desired surface chemistry. 262 Chemical surface modification of glass and PDMS microfluidic devices have been routinely 263 performed since the early days of the field.^{54, 55} Compared to simply choosing a material with 264 appropriate surface chemistry, surface modification not only allows researchers to almost 265 arbitrarily specify the nature of the surface, but also means a device fabricated from a single material can have separate sections with different surface types. This can be exploited, for 266 267 example, to make devices for generating complex droplets-within-droplets.⁵⁶ Surface modification does, however, come at the expense of additional fabrication steps which 268 269 increase fabrication time, cost, and introduces additional potential failure modes. Here we 270 describe some of the most common techniques for surface treatment, from the simplest to the 271 most complex.

Plasma treatment is used to activate PDMS surfaces for device bonding but, as it creates Si-OH groups on the surface of PDMS, can also be used as a method to render the surface hydrophilic. The hydrophilic surface is transient, however, and plasma treating can form cracks on the surface⁵⁷ that can exacerbate unwanted molecular diffusion into the PDMS.⁵⁸ Hence, plasma treatment is typically used as a method of enhancing capillary action to fill microfluidic channels with aqueous fluids,⁵⁹ or as the first step for further surface modification. Similar treatments include corona discharge and UV light.⁶⁰

Silanisation is a common method to modify PDMS, glass or silicon surfaces.^{61, 62} Silanisation 279 is usually performed in two steps, firstly the activation of the surface by oxygen plasma 280 281 treatment to yield a hydroxy-rich surface, and then immediate introduction of a silane molecule 282 which spontaneously covalently bonds to the device surface. The choice of silane determines 283 the resulting surface characteristics, for example 1H,1H,2H,2H-perfluorooctyltrichlorosilane (PFOS) for hydrophobic surface modification and 3-aminopropyltriethoxysilane (APTES) for 284 hydrophilic surface modification.⁶³ Both silanes can be used in the same microfluidic device to 285 286 create both hydrophobic and hydrophilic regions which can be used, for example, for forming multiple emulsions.⁵⁶ If superhydrophobic surfaces are required, a similar effect can be 287 achieved at lower cost by flowing fluorosilane-based automotive screen rain repellent 288 289 treatments through the channels.^{64, 65} While silanisation is the most common method of surface treatment, it should not be considered a permanent change in surface properties (especially 290 for PDMS), but rather one with a finite life span,⁴² and we note the lack of fundamental 291 292 research on the longevity of chemical surface treatments and behaviour under real-use 293 conditions.

Polymer coatings can also be used to modify the surfaces of microfluidic devices. The most 294 295 common example is the use of fluoropolymers^{66, 67} to make PDMS channels 296 superhydrophobic. In this case, the fluoropolymer forms a layer on the surface of the PDMS, 297 though, again, the longevity of the coating is affected by the nature of the underlying material. 298 Nanostructuring is a more complicated method of surface modification. Nature provides 299 numerous examples of surface properties being modified by surface structure, such as the 300 superhydrophobic surfaces of the leaves of certain plants which allow water droplets to easily 301 roll off, cleaning the leaves in the process (the so-called "lotus effect").68 The superhydrophobicity of these leaves directly results from the nanostructured surface which 302 303 reduces the contact area between the droplet and the leaf surface. Microfluidic researchers 304 have used bioinspired nanostructuring approaches to make both hydrophobic and hydrophilic 305 surfaces with recent reviews summarising the different applications and fabrication 306 methods.^{69, 70} While this approach has not been widely applied to droplet flow, likely due to the extra fabrication steps involved, one group in particular has used it to render PMMA microchips 307 superhydrophobic,⁷¹ with this method chosen as PMMA is difficult to functionalise using other 308 309 techniques. In this case, channel surfaces were modified by depositing silica nanoparticles 310 (generating a nanotextured hydrophilic surface) which were subsequently rendered 311 hydrophobic using n-dodecyltrichlorosilane to yield the final superhydrophobic surface. This 312 technique has been utilised in several different devices for droplet-based microbial toxicity assays.71-73 313

314 3c. Use of surfactants

315 As an alternative to permanent functionalisation of the channel surface, channel surfaces can 316 be non-covalently altered by utilising a continuous phase containing a surfactant. Surfactants 317 (also referred to as emulsifiers or stabilisers) are amphiphilic molecules that are primarily used 318 to stabilise the fluid/fluid interface, however they can also interact with channel surfaces⁷⁴ and 319 as such be used as a temporary form of surface modification. The ability of surfactants to 320 radically change the surface chemistry of the channels has been shown in previous studies 321 where both water-in-oil or oil-in-water droplets could be formed in the same device by simply 322 changing the surfactant, without any further modification of the channel surfaces.⁷⁵

323 There are several commercial surfactants available that are made specifically for droplet 324 microfluidics such as QX100 by Bio Rad, PicoSurf by Sphere Fluidics, and the more recently available FluoSurf by Emulseo. However it is also possible to use common detergents used 325 326 in biological research such as sodium dodecyl sulfate (SDS), Span80 or polyethylene glycol 327 (PEG).⁷⁴ When using a surfactant, one must decide whether to introduce it via the disperse or 328 continuous phase. If the surfactant is dosed in the disperse phase, it is contained away from the channel walls, however if dosed in the continuous phase, surfactant molecules are free to 329 330 migrate to the channel/fluid interface.^{75, 76} In this case an equilibrium exists between the surfactant molecules in solution in the continuous phase, those that self-assemble at the 331 droplet surface, and those that reversibly adhere to the channel walls. To ensure that the 332 333 surface of the channels is coated with the surfactant, in practice devices are often first 334 "primed", whereby the continuous phase is first flowed through the device for several minutes 335 before the disperse phase is introduced.

336 Prior work by Elvira and co-workers shows how, when using surfactants as a temporary surface modification, stable droplet formation is dependent on a certain proportion of the 337 surfactants being present on the channel wall.¹⁰ They showed both through modelling and 338 339 experimental work how addition of droplets to an continuous phase disrupts this equilibrium, with each additional droplet effectively being a "surfactant sink" that draws surfactant away 340 341 from the walls of the device. This can in certain circumstances lead to droplet failure modes 342 such as dripping, where the droplet does not form cleanly at a T-junction due to wetting of the 343 junction walls. For a guide in choosing surfactants for each agueous/oil phase combination 344 and the droplet failure modes that may occur in PDMS devices, a flow chart is provided in the 345 Supporting Information of Debon et al.'s 2015 paper.¹⁰

346 3d. Geometries to control wall interactions during droplet generation

347 As well as the interfacial tensions at the surface/fluid interface, the spatial relation between 348 the fluids and the surface can also have an effect on obtaining reliable droplet flow. Droplets 349 are generated at a junction where the dispersed and continuous fluid phases meet and the 350 dispersed phase is broken up into discrete droplets. The shape of the microfluidic geometry 351 dictates the spatial arrangement by which the two phases meet, which in turn, influences the 352 mode of droplet generation as well as whether and what surface treatments are necessary. 353 Here we briefly describe the most commonly used microfluidic designs for making droplets 354 and how careful design, used in conjunction with the surface modifications described 355 previously, can ensure that only the continuous phase wets the channel walls.



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Figure 3: Commonly used geometries for microfluidic droplet generation include a) flow-357 focusing, b) T-junction, and c) co-axial geometries. Each of these microfluidic designs enable 358 359 the dispersed and continuous phases to meet at a junction and generate droplets of the 360 dispersed phase downstream of the junction. Images provided by Kaitlyn Ramsay. d) Step 361 emulsification and its subset, e) Edge-based Droplet GEneration (EDGE) devices enable 362 controlled monodisperse droplet generation, and the potential for massive scale-up. Images reproduced from Z. Li et al.⁷⁷ with permission from the Royal Society of Chemistry and S. ten 363 Klooster et al.⁷⁸ under a CC BY 4.0 licence. 364

Flow-focusing and T-junction geometries. The most common type of microfluidic geometry used for droplet generation is planar, including both flow-focusing and T-junction geometries. In flow-focusing and T-junction geometries the disperse phase enters the junction *via* a microchannel and meets the continuous phase entering through one (T-junction) or two (flow focusing) adjacent microchannels. Once the two phases meet, the disperse phase spontaneously breaks up into droplets, and both the droplets and the continuous phase exit the junction *via* the downstream microchannel.⁷⁹

372 In both flow-focusing and T-junction setups, whether droplets form and via what mechanism 373 depends on the ratio of the dispersed and continuous phase volumetric flow rates, as well as 374 the dimensionless capillary number, which is the ratio of continuous phase viscosity and 375 velocity to the liquid-liquid interfacial tension between the two phases. Droplet generation regimes transition between the well-studied squeezing, dripping, and jetting regimes, with 376 changes to the capillary number.^{8, 80} The popularity of these geometries is likely due to their 377 378 ease-of-manufacture, featuring planar designs with uniform channel heights, and are typically made from PDMS following classical soft lithography protocols.²² Consequently flow focusing 379 and T-junction geometries have been used in a wide range of microfluidic applications and the 380 381 fluid mechanics behind their droplet generation regimes have been well studied and are well 382 understood.⁸

One consequence of using planar geometries is that both the dispersed and continuous phase fluids are in contact with the "ceiling" and "floor" of the channels when the fluids first meet. This presents a challenge to droplet generation. As the disperse phase is already in contact with the channel walls, there is a strict requirement that the continuous phase must preferentially wet the channel walls. This is the primary reason why, in devices that generate water-in-oil droplets using flow focusing or T-junctions, the microchannels must be made using hydrophobic materials or treated with hydrophobic coatings, as described earlier.

390 **Co-axial geometry.** The issue of the disperse phase wetting channel walls is somewhat 391 avoided in co-axial geometry droplet generators, where the disperse phase enters into the 392 microfluidic junction without making any contact with the outer channel (Fig. 3c). Commonly in this geometry, a tapered inner glass capillary is inserted into an outer glass capillary,⁸¹ with 393 394 the inner capillary carrying the disperse phase, and the outer capillary carrying the continuous 395 phase. An alternative method to creating a coaxial geometry is to make a hybrid device that combines a glass capillary or needle for the dispersed phase, with a conventional PDMS-396 397 based rectangular cross section microchannel for the continuous phase. Such a system has the advantage of co-axial geometries without the manufacturing complexity of tapering glass 398 399 capillaries and fitting multiple capillaries together. This approach was used to achieve the 400 generation of water-in-water droplets, with aqueous two phase system (ATPS) fluids, without 401 needing to chemically treat either the dispersed phase or continuous phase channel surfaces.⁸²⁻⁸⁴ As an alternative to capillaries, similar geometries can be also generated by 402 careful design of junctions in PDMS with different channel heights.⁸⁵ 403

Where co-axial geometries are used functionalisation is often not required,^{21, 86} however this is not true in all cases.⁸⁵ Even in cases where functionalisation has been necessary however, spatial separation of the dispersed phase from the channel walls means that surface chemistry requirements are less stringent, making the devices more robust and expanding the possible fluid/material options.⁸⁷

409 **Step-based geometry.** Another 3-dimensional approach is to use a step-based microfluidic 410 geometry. These droplet generation junctions feature a co-laminar two-phase flow in a shallow 411 microchannel that expands abruptly at a "step" into a deep and wide reservoir. The sudden 412 expansion of the channel forces the disperse phase away from the channel ceiling and floor 413 and causes droplets to form from the disperse phase (Fig. 3d). Step-based geometries are 414 particularly advantageous for high throughput production of monodisperse droplets as the 415 structures are easily parallelised by use of a single shared reservoir. An example of such 416 parallelisation of step emulsification is an edge-based droplet generation (EDGE) device (Fig. 3e). Where high throughput is not needed step-based systems are less common, in part 417 418 due to fabrication complexity; to achieve the necessary high aspect ratio "step", two separate 419 substrates (typically made of glass or silicon) have to be etched and bonded with careful 420 alignment,⁸⁸ or alternatively multi-layer alignment and assembly of PDMS slabs is required.⁷⁷ 421 Additionally, compared to geometries that do not require an expansion in channel size 422 (Fig.s 3a-c), droplet sizes are only approximately controlled by the final channel geometry and 423 the deep wide reservoir makes further control, processing or analysis of individual droplets difficult.89 424

425 **4. Examples of design rationale in five different applications**

426 With so many possible routes to control surface/fluid interactions and deliver successful 427 droplet devices, how does a researcher choose the best option when first deciding to make a 428 microfluidic device? In practice, this is done on a case-by-case basis driven by individual 429 experimental requirements, available resources within the laboratory, and fabrication 430 complexity - if there are multiple routes to a similarly performing device, the route that has 431 fewer fabrication steps, and hence fewer potential failure points, should be chosen. To provide 432 concrete practical examples of how these choices are made in practice, here we describe five 433 separate examples of device fabrication. In each case we focus on the experimental 434 requirements on the microfluidic device and how that led to the material and fabrication choice. 435 For further descriptions of droplet microfluidics applications, interested readers are directed to several more application-focussed reviews.90-92 436

437 **4a. Single-cell encapsulation for growing clonal stem cell colonies**

438 Single cell assays are a historically important application of droplet microfluidics, allowing omics and phenotypic studies across thousands or more cells at a time.⁹³ Culturing individual 439 440 cells long-term and understanding the fate of single cells is crucial to developmental biology. 441 The Gielen lab, in collaboration with others, has developed a microfluidic method that enables 442 optical interrogation of single mouse embryonic stem cells cultured over days, enabling a better understanding of cellular heterogeneity and differentiation processes.⁹⁴ Although cells 443 can survive and stay functional for days within water-in-oil emulsions, an increasingly popular 444 445 method is to encapsulate single cells into hydrogels acting as 3D scaffolds in which cells can proliferate and form cellular aggregates.⁹⁵ This approach enables complete removal of the oil 446 447 phase following polymerization of the gel. Two distinct devices were used in this work: one for 448 single-cell encapsulation into hydrogel (agarose) and a second one for hydrogel bead 449 trapping. Key considerations were high cell survival rates during encapsulation and incubation 450 within microfluidic devices, and high optical transparency for transmitted light and fluorescence 451 imaging. Resultantly, we fabricated both devices in PDMS covalently bonded onto thin borosilicate glass coverslips. PDMS was chosen because of its compatibility with cell culturing 452 453 conditions (especially good gas exchange and optical clarity), easy access to facilities to 454 fabricate master moulds, and overall low cost and turnaround times. The thin coverslip 455 substrate allows for high-resolution imaging using inverted epifluorescence microscopes. The 456 microfluidic chip was rendered superhydrophobic by treating with 1% (v/v)trichloro(1H,1H,2H,2H perfluorooctyl)silane (PFOTS) dissolved in HFE-7500 fluorocarbon oil 457 458 directly after plasma bonding, making all surfaces fluorophilic. Excess PFOTS molecules were thoroughly washed away with pure HFE oil before use to ensure high cell viability when 459 transiting through the device and during the incubation phase in gels. Glass and PDMS both 460 461 coated with the fluorosilane molecules provide for robust droplet generation required to form 462 highly monodisperse gels. Overall, long-term cell viability relied on keeping surfaces sterile, careful selection of the gel polymerization conditions and cell handling protocols. Other 463 464 biocompatible materials such as thermoplastics could have alternatively been used for the droplet generation device but would have required more expensive and longer fabrication.⁹⁶ 465

466 **4b. Robust field-deployable droplet microfluidics using PTFE capillary tubing**

467 Measurement of chemical levels in rivers, lakes and oceans is important, both in the short 468 term for monitoring pollutant levels, and more generally for learning more about the basic 469 biogeochemical processes that govern life on earth. Recently Nightingale and co-workers 470 reported a droplet-based sensor for *in situ* monitoring of nitrate and nitrite levels in rivers 471 (Fig. 4a) and its field testing in a tidal river (Fig. 4b) over three weeks.⁹⁷ The system works by 472 continuously taking water samples, performing a colorimetric assay in droplets and recording 473 the result using onboard optics and electronics. The use of droplet flow is important for 474 removing Taylor dispersion and hence increasing temporal resolution (seconds *vs* minutes) 475 and decreasing the consumption rate of assay reagents when compared to the existing state 476 of the art single phase systems.⁹⁸

477 One of the foremost requirements for a field-deployable droplet flow system is robustness -478 we need to be sure that despite changes in ambient conditions (most notably temperature) 479 droplet generation is reproducible and non-drifting (i.e. constant generation rate, droplet volume and droplet composition), and that there will be no droplet pinning or other unwanted 480 481 surface interactions that will compromise droplet integrity and hence measurement quality. To 482 ensure reproducible droplet generation dynamics irrespective of ambient changes, an antiphase pulsatile pumping method was chosen, with droplet size and frequency hard-coded into 483 the pump design,⁹⁹ however, maintaining the droplet integrity was directly dependent on 484 485 correct material choice.



486

Figure 4: a) Droplet based nitrite sensor which was deployed for 3 weeks in the River Itchen
in Southampton (b).⁹⁷ c) PDMS chip for generating droplets and introducing them into PTFE
tubing¹⁰⁰ similar to that used in early sensor prototypes. d) 3D-printed device for droplet
generation at the mouth of a PTFE tube as used in the final sensor. Images reproduced from
A. M. Nightingale et al.⁹⁷, copyright 2019 American Chemical Society, and A. M. Nightingale
et al.¹⁰⁰ under a CC BY 4.0 licence.

493 In development, the team initially used PDMS T-junctions to generate the droplets which were 494 then subsequently fed into PTFE capillary tubing (Fig. 4c) for droplet incubation and optical 495 analysis.¹⁰¹ The use of a PDMS chip meant that droplet generation could be controlled by 496 changing geometries if required and the PTFE tubing offered a simpler means to retain the 497 droplets during incubation. The PDMS droplet generation junctions were formed from 3D 498 printed moulds made using a Objet500 Connex3 polyjet printer. PDMS was chosen for its 499 transparency and easy manufacture, with 3D printing used to generate the moulds as it 500 allowed channels of the required size (~300 µm in the smallest dimension) to be generated 501 much quicker and easier compared to traditional cleanroom methods. A fluorocarbon 502 continuous phase (Fluorinert FC-40) was used to encapsulate the aqueous droplets to ensure maximum interfacial tension and hence droplet integrity. While PTFE tubing is naturally wetted 503 504 by the oil and hence supports good water-in-oil droplet flow, the PDMS needed to be 505 functionalised to render it superhydrophobic. This was achieved using a commercially 506 available fluoroalkylsilane normally marketed for automotive screens (Aquapel, PPG industries) however in practical testing the surface coating had a finite lifespan of days to 507 508 weeks (exact time dependent on batch-to-batch variation) with surface deterioration leading 509 to droplet pinning and polydisperse droplet sizes. Rather than working to improve the surface 510 functionalisation of the PDMS chip, the team decided to remove the problem completely by generating droplets directly at the PTFE tubing entrance and thus removing the need for a 511 512 chip. An alternative would be to make the chip out of a fluoropolymer, however this route was 513 simpler. To generate the droplets at the tubing mouth a 3D printed manifold was used to 514 converge the oil and aqueous streams at the tubing mouth so that the droplets formed as the 515 fluids entered the tubing (Fig. 4d). As the droplet flow did not contact any material except 516 PTFE, which has a naturally superhydrophobic surface which will not deteriorate over time, 517 there was minimal risk of droplets pinning or breaking up. In practice this was found to be the 518 case with continuous droplet flow in a river over three weeks.

It is worth noting that while tubing-based systems⁴⁹ such as this are advantageous for their simplicity and robustness and were the right choice here, they have some notable disadvantages compared to microfluidic chips. Most notably, channels cannot be arbitrarily designed for specific applications in the same way that they can in microfluidic chips. Hence the group have more recently looked towards exploring routes to bespoke fabricated fluoropolymer devices where more complicated channel architectures are required.⁵¹

525 **4c.** Microfluidic geometry for water-in-water droplet generation without surface 526 modification

527 Droplet microfluidics typically involves a water/oil fluid pair, however, there is an emerging class of droplet microfluidics that generates water-surrounded-by-water (water-in-water) 528 droplets, which have advantages in terms of biocompatibility¹⁰² and powerful selective 529 530 partitioning ability to separate biological particles such as cells, proteins, and viruses.¹⁰³ Water-531 in-water droplets are generated using a set of fluids called aqueous two phase systems 532 (ATPS) of which the most studied uses dextran-rich (DEX) and polyethylene glycol-rich (PEG) 533 phases. While there is sufficient surface tension between the two aqueous phases to render 534 them immiscible, the differences in the hydrophilicity of each phase are only slight. This means droplet breakup often needs external stimulus^{104, 105} and while DEX-in-PEG droplets have 535 been commonly reported it is particularly difficult to tune channel surfaces to generate PEG-536 in-DEX droplets.¹⁰⁴⁻¹⁰⁷ 537



538

Figure 5: Microscopy images of microchannels a) with and b) without an inserted needle.
c) The PEG-in-DEX water-in-water droplets are formed when the dispersed phase enters via
the needle. d) Without the needle, the dispersed PEG phase enters the channel in contact
with the "ceiling" and "floor" of the channel, and forms a long thread that does not break into
monodisperse droplets. Scale bar represents 100 μm. Reprinted from M. Jeyhani et al.⁸³,
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545 It is here that microfluidic geometry design is very important. The Tsai Group recently showed 546 how flowing the PEG phase as the dispersed phase in a typical planar flow-focusing 547 microchannel results in a long PEG thread that attaches to the "ceiling" and "floor" of the 548 microchannel, but flowing the same PEG phase into a needle that is inserted into a rectangular 549 microchannel, such that the dispersed phase enters the channel without contact with the main 550 channel "ceiling" and "floor", enables robust PEG phase water-in-water droplet formation 551 (Fig. 5).⁸³

552 Water-in-water droplet microfluidics is still an emerging topic in microfluidics, with only a few dozen papers in the literature, and this hybrid needle-PDMS approach reported in 2019. While 553 554 there are currently no general design rules for the required distance between the needle and 555 the "floor" or "ceiling" of the microchannel, the main principle is clear: Successful droplet 556 generation is enabled by the spatial organisation of the fluids as they enter the cross junction. 557 The design enables the dispersed phase, which can be either the PEG or DEX phases, to be 558 sufficiently separated from the "ceiling" and "floor" of the downstream microchannel, such that 559 any interfacial interaction forces between the dispersed phase and the channel surface can be overcome by spatial separation. Flowing the PEG phase through a needle creates a 560 coaxial-like flow, whereby the dispersed PEG phase is surrounded by the continuous DEX 561 562 phase as soon as the PEG phase enters the microchannel. In the context of fluid pairs with 563 similar wettability, where channel surface modifications have minimal impact, this design is 564 essential to ensuring reliable droplet breakup. A similar approach, whereby a microneedle and glass capillaries are embedded into a PDMS microfluidic channel, can be also used to create 565 566 ATPS water-in-water-in-water double emulsions.⁸²

567 4d. Democratising microfluidic technologies using 3D printing and off-the-shelf tubing

568 Microfluidic technologies are commonly promoted as tools to enable new scientific 569 discoveries, however their use is mostly confined to academic laboratories with specialist 570 microfluidic expertise. For microfluidic systems to make the most scientific impact, they need 571 to be used widely, however the required infrastructure (cleanroom), instrumentation (high-572 speed cameras, pumps, microscopes), and knowhow (photolithography, soft-lithography, 573 device design) typically required create a barrier to uptake of microfluidic technologies as a 574 commonplace tool. While the development of new microfluidic techniques and devices is probably always going to be confined to specialist research laboratories,¹⁰⁸ there are many 575 examples in the literature where overly complicated designs are used for simple on-chip 576 operations. Devices tend to be custom-made for each new application and it is rare indeed 577 578 that a single microfluidic platform is reused even within the same research group. The balance 579 of innovation and utility needs to be equilibrated such that simple microfluidic devices are 580 easily accessible for use in non-specialised laboratories. As described above, 3D printing can 581 be used to make the microfluidic devices themselves. However, 3D printing can also be used 582 to fabricate moulds for casting elastomeric devices, which is much simpler, cheaper and easier 583 than traditional photolithographic mould fabrication."

584 The Elvira Group has recently developed a plug-and-play microcapillary platform for the 585 creation of multicompartmental double emulsions that simply requires an inexpensive 586 consumer-grade bench-top 3D printer for mould fabrication and syringe pumps for operation.¹⁰⁹ This is the type of microfluidic device that can be mailed to collaborators so that 587 588 they can make droplets in their own laboratory. There were several design parameters they 589 considered when developing this microfluidic platform. Firstly, they wanted to limit the 590 fabrication techniques required to those readily available. Hence, they used a 3D printer that 591 can be purchased for under 200 USD to make the mould, rather than relying on access to a 592 cleanroom. Secondly, they wanted to remove the need for surface treatment while not limiting 593 the types of droplets that could be made. Hence, they used off-the-shelf PTFE tubing (for 594 hydrophobic surfaces) and glass capillaries (for hydrophilic surfaces). And lastly, they wanted 595 to ensure that no microfluidic expertise was required to fabricate this device. Hence, the tubing and capillaries are simply inserted into "junction boxes" made from 3D printed moulds using a 596 597 flexible polymer that also prevents leakage (Fig. 6 a-f). The 3D printed mould was made from 598 the standard resin supplied by the printer manufacturer to keep costs low and ensure that 599 printing was straightforward. The junction boxes themselves were cast from polyurethane 600 resin because this flexible material creates a seal around the tubing and capillaries inserted 601 into the junction boxes, removing the need for gaskets or other sealants.

602 To demonstrate the versatility of their platform, they showed water-in-oil-in-water, oil-in-water-603 in-oil and oil-in-oil-in-water multicompartmental double emulsions with between 1 and 10 inner 604 droplets. The junction boxes are designed to hold glass capillaries and PTFE tubing in place 605 and hence there is no need to manually align or glue the capillaries as with other microcapillary 606 platforms.^{81, 110} In all cases, inexpensive off-the-shelf surfactants such as SDS to stabilise the 607 water phases, and 1H,1H,2H,2H-perfluoro-1-octanol (PFO) to stabilise the oil phases are used 608 to create the multiple emulsions. They also show the formation of binary water-in-oil-in-water 609 multicompartmental double emulsions with predetermined combinations of two different types 610 of inner droplets (Fig. 6 g-j). This means that with this microcapillary platform complex 611 multicompartmental droplet emulsions can be built using readily available components that do 612 not require expertise to assemble and operate.



614 Figure 6: A microcapillary platform for the formation of multicompartmental double emulsions. 615 a) Schematic showing the overall design of the junction boxes that hold the capillaries in the 616 correct configuration for droplet formation. b) 3D printed mold to cast the junction boxes and 617 c-e) images of the flexible junction boxes used to hold the capillaries in place and seal them. f) Image of the assembled platform. g) Formation of water-in-oil-in-water multicompartmental 618 619 double emulsions using a glass capillary to make the inner aqueous droplets (water stabilised 620 with SDS), PTFE tubing to encapsulate them in oil (FC-40), and a glass capillary to form the 621 double emulsions in a surrounding aqueous phase (water stabilised with SDS). h) Formation of oil-in-water-in-oil multicompartmental double emulsions using a glass capillary to make the 622 623 inner oil droplets (FC-40 stabilised with PFO), a glass capillary to encapsulate them in an 624 aqueous phase (water stabilised with SDS), and a glass capillary to form the double emulsions 625 in oil (FC-40 stabilised with PFO). i) Formation of oil-in-oil-in-water multicompartmental double 626 emulsions using a glass capillary to make the inner oil droplets (FC-40), a second glass 627 capillary to encapsulate them in another oil (mineral oil), and a third glass capillary to form the 628 double emulsions in a surrounding aqueous phase (water stabilised with SDS). i) Formation 629 of binary water-in-oil-in-water multicompartmental double emulsions using two pieces of PTFE 630 tubing to make the inner aqueous droplets (water stabilised with SDS), a second PTFE tubing 631 to encapsulate them in oil (FC-40 stabilised with PFO), and a glass capillary to form the double 632 emulsions in a surrounding aqueous phase (water stabilised with SDS). Reproduced from S. Farley et al.¹⁰⁹ with permission from the Royal Society of Chemistry. 633

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634 **4e. Interfacing microwells with nanolitre droplets for library screening applications**

A key advantage often cited for droplet microfluidics is the possibility to perform reactions in a massively parallel format. Traditional droplet formation such as flow-focusing devices allow the generation of very large numbers of droplets at high rates, however, such large numbers of droplets are less useful for experiments in which small libraries (e.g. drug compounds), typically stored in microtiter plates, are to be screened individually. In these instances, droplet640 on-demand platforms have been developed to provide a low-throughput alternative whereby 641 droplets can be sampled from multiple wells in sequence. The Gielen group is developing 642 similar interfaces that permit rapid screening of small compound libraries (i.e. kept in 96 or 643 384 well plates), in an individual or combinatorial manner, combining the on-demand access 644 of different samples with the droplet-based advantages of low reagent consumption and 645 statistical averaging from multiple droplets.

646 Gielen and co-workers previously developed an unsupervised platform to screen enzyme 647 substrates and inhibitors kept in microwells (~20 µL) that yielded high-quality dose-response 648 curves from up to 24 individual compounds.¹¹¹ Their strategy was to compartmentalise 649 enzymes, substrates and inhibitors in droplets kept in sequence, relying on spatial encoding for droplet identification. In practice this was achieved using a two-stage process comprised 650 651 of a tubing-based platform to generate the droplets and a chip to process the droplets. Droplets 652 were produced by aspiration (Fig. 7a) using a tubing inlet that moved alternately between oil 653 and sample while connected to a negative pressure source. This is a convenient way to achieve controlled, stable production albeit at low throughputs (<10 Hz)⁴⁶ and results in the 654 generation of a confined drop every cycle.⁴⁶ There were several requirements for the tubing 655 656 material: Firstly the continuous phase (FC-40) had to preferentially wet the tubing to avoid any 657 contamination between aqueous samples. Secondly, as a UV-Vis absorbance-based method 658 was used to analyse the droplets, the tubing needed to be optically transparent. Thirdly it had 659 to be mechanically resilient enough to allow being squeezed and pulled through a hook-660 shaped stainless steel guide tube that held the PTFE tube and moved it vertically. 661 Consequently, they settled on a microbore Teflon tubing which had the required 662 superhydrophobic surface, had walls thin enough to be effectively transparent, and was soft 663 enough to be threaded through the stainless steel guide.



664

665 Figure 7: a) Capillary-based droplet generation by aspiration. During all steps of operation, 666 the PTFE tubing is aspirating liquid at a constant rate. (i) The tip of the tubing is aligned with 667 a given sample. (ii) The tip is lifted so that it sits in the aqueous phase of sample 1 (red). (iii) 668 The tip returns to the oil phase. The change from aqueous to oil phase creates a 669 microcompartment containing a controlled quantity of sample 1 (red). (iv) The tip is aligned 670 below a second sample. (v) The tip is lifted analogously to step (i), but now sample 2 (blue) is 671 taken up. (vi) The tip comes back to the carrier fluid. As a result of this process, a sequence 672 of microdroplets with defined contents (sample 1, red; sample 2, blue) emerges in the tubing

673 in a pre-planned order. Reproduced from F. Gielen et al.⁴⁶ under a CC BY 4.0 licence. b) 674 Interfacing with PDMS devices. A custom-made side channel allows capillary insertion and 675 transitioning to a microchannel. The scalebar represents 200 μ m.

While production of arbitrary sequences of droplets is not easily done on-chip, chips are much 676 677 better suited to complex, sequential droplet operations which require complex channel 678 architectures. To enable one-to-one droplet fusion and serial droplet dilution, the droplet-679 containing tubing was therefore connected to specially designed PDMS microfluidic chips 680 (Fig. 7b). The chips were fabricated using stereolithography, bonded to thin PDMS layers via 681 oxygen plasma and then the channels were surface modified using a fluorosilane dissolved in 682 fluorinated oil. PDMS was used as the chip material as it had the required deformability that 683 allowed easy insertion and sealing of PTFE tubing. The chips were designed with a side-port 684 in which the tubing could be inserted until contact with the end of a pre-designed channel. The 685 side connection is essential to preserve the spatial arrangement of droplets and provides a convenient way to monitor transfer between tubing and the device (Fig. 7b). The PDMS-686 capillary interface was made permanent using silicone sealants which solidified to create a 687 688 mechanically solid seal. Thanks to this connection, they could demonstrate added functionality 689 such as droplet dilution and fusion, expanding the capabilities and analytical throughput of the 690 platform.

691 **5. Future perspectives**

We end by highlighting several areas where changes in material usage and development of new techniques are anticipated to lead to changes in the way researchers fabricate droplet microfluidic devices in the future.

695 **5a. 3D printed microfluidic devices**

As noted above, 3D printed microfluidic devices feature highly in recent microfluidic 696 697 publications. While resolution limits mean 3D printing is unlikely to become the go-to fabrication method for most researchers (at least not in the short to medium term), it is likely 698 699 to continue to be a highly popular fabrication method. The maturity of printing technologies 700 has led to decreasing costs and widespread adoption. This increasing popular uptake has a 701 reciprocal effect in further developing the technology and the wider commercial industry 702 behind it. Accordingly, it is likely that 3D printing will continue to be a popular fabrication 703 method, driven by the ease and low cost of manufacture which, as highlighted earlier, has the 704 potential to democratise microfluidics by allowing a wider pool of researchers to fabricate 705 microfluidic devices.

706 For 3D printed fabrication to have maximum utility for droplet microfluidics, we would hope 707 that in future cost improvements are also accompanied by technical improvements that allow 708 more material choices with good feature sizes. Of the two most popular and accessible 709 methods, fused deposition modelling (FDM) and stereolithography (SL), FDM offers a broad 710 range of commercially available materials, including fluoropolymers, but most standard FDM printers struggle to reliably produce channels below 500 µm. SL conversely offers channel 711 sizes down to ~100 µm,¹¹² but suffers from a much narrower range of potential materials. As 712 713 reliably defined channel sizes and channel surface chemistries are both paramount to droplet 714 microfluidics, the use of 3D printing is likely to continue to increase, but will become truly

715 valuable when low feature sizes and a wide range of materials can be combined within an 716 affordable printer.

717 **5b. Restriction of PFAs (per/poly-fluoroalkyl substances)**

718 Droplet microfluidics makes routine use of fluorinated substances, be it in fluorocarbon carrier 719 fluids, fluoroalkylsilane-derived surface coatings, surfactants, and/or fluoropolymer device 720 materials. The environmental persistence of per/poly-fluoroalkyl substances (PFAS) have 721 become increasingly apparent over recent years. Consequently there has been a legislative push to restrict their use^{113, 114} with legislation already addressing PFAS in fire extinguishing 722 723 foams, and food contact paper and cardboard, for example.^{115, 116} While legal moves to restrict 724 PFAS will focus on applications with the greatest usage and highest environmental impact, it 725 seems unlikely that microfluidics will be immediately affected by legislation. However the long-726 term direction of travel is clear and should be a consideration for those wishing to 727 commercialise microfluidic technology. It also raises the question whether the microfluidic 728 community should be devoting more effort to investigating alternative materials that provide 729 similar performance with less environmental impact.

730 **5c. Standard microfluidic modules**

731 Microfluidic devices should ideally be tools that any laboratory could use without needing to 732 have access to specialist fabrication techniques or knowledge, so that more scientists can 733 make use of the technique. This would be aided if standard microfluidic modules for set 734 operations (such as droplet generation, incubation, dosing, optical analysis etc) were easily 735 available and could be combined as required for a given application. Standardisation would 736 promote availability as it would aid mass production¹¹⁷ however for this to happen the 737 microfluidic devices would also need to be made from materials with the required material and 738 surface properties for the targeted application and suitable for simple large scale production.

739 A recent example of an approach to address standardisation is the work of Owens and Hart,¹¹⁸ 740 who used micromilling to pattern store-bought LEGO bricks (made by standard injection 741 moulding) to create LEGO-like blocks that contain microchannels. Each type of block could 742 achieve different functions, such as fluid mixing and droplet generation, and could be 743 reconfigurably fitted together for different sequential fluid operations. Such an approach to 744 standardisation is innovative with injection moulding as a fabrication technique having the 745 advantage that it can be used to pattern the microfluidic channels, works with a wide variety of polymers (such as PS and acrylonitrile butadiene styrene), is suitable for mass-production, 746 747 and results in smooth surfaces and small tolerances. One potential disadvantage is that these 748 materials, like other thermoplastics, are generally incompatible with organic solvents but could 749 be rectified by coating with a resistant material like Parylene-C, as the authors demonstrated.

3D printing (as described in the previous section) offers a different potential approach to achieving standardisation, whereby set designs can be shared easily, 3D printed and combined as required. Other approaches to standardisation are also being proposed by researchers, however more innovations from the microfluidics community will be needed to truly achieve useful standardisation.

755 **5d. Surfactant innovation**

756 In one of the example applications above we touched on how droplet microfluidics would 757 benefit by being available to a wider range of researchers. One such area where this is is an 758 issue is in the surfactants which are typically used. Currently, the most reliable surfactants are 759 commercially produced, but they are expensive, and suppliers do not provide detailed 760 information on what exactly is in the bottle. This limits how easily researchers in resource-761 limited settings can use them and provides a barrier to the development of new droplet-based 762 assays. A significant advance in this field would be the development of a range of inexpensive 763 surfactants designed specifically for specific applications, from cell culture to chemical 764 synthesis.

Surfactants also have potential in terms of providing extra functionality in a droplet-based system, if surfactants could be used as active surfaces to enhance the application rather than just to stabilise the droplets. For example, surfactants could be synthesized to include catalysts or reporter molecules for reactions taking place within the droplet, or to immobilise cells on the droplet surface.

770 **5e. Hybrid material devices**

771 Incorporation of functional materials within the chip allows fabrication of hybrid devices that 772 can perform complex functions. For example, indium tin oxide coated glass is frequently used for patterning planar electrodes inducing dielectrophoretic forces,¹¹⁹ while piezoelectric 773 774 substrates¹²⁰ (e.g. LiNbO₃) are used for generating surface acoustic waves. As new functional 775 materials are developed there is significant scope to create new and innovative devices. Light-776 sensitive polymers appear especially promising as they can display reversible 777 hydrophobicity/hydrophilicity¹²¹ so that one could imagine on-demand patterning of chip areas 778 with precisely controlled surface energy and unlock novel applications such as the creation of 779 multiple emulsions (e.g. more than three) in a single device, generating hydrophilic spots for 780 creating detachable sessile droplets, or configurable droplet extraction to liquid phase without 781 the need for electrodes. Likewise, the recent trend in liquid-metal based microfluidics using 782 low-melting point metals¹²² is likely to apply to the droplet field to create electro-fluidic devices. These allow creation of devices made entirely with flexible materials but also can be used to 783 784 design components such as pumps, heaters, or valves, adding a range of low power functions 785 to create fully embedded systems.

786 6. Conclusion

787 With various different potential native surfaces, surface modification techniques, and channel 788 geometry options, there are a range of strategies to deliver microfluidic devices that provide 789 reliable droplet flow. While there are often several potential different fabrication routes to a 790 device that fulfils the required performance criteria, it is important to think holistically; ultimately 791 the fabrication route chosen should also take account of the complexity and reproducibility of 792 the fabrication process. Indeed, a consistent theme of the example devices given above is 793 that devices should only be as complex as they need to be, with fewer and simpler fabrication 794 steps reducing failure modes, time, and cost. The range of possible fabrication options will 795 continue to increase over time. New techniques, such as the growth of 3D printing offer new 796 routes to successful devices and mean that microfluidic devices are becoming, and will 797 hopefully continue to become, more accessible to a wider range of researchers. As a 798 consequence, we expect the popularity of droplet microfluidics to be sustained into the future

and newcomers to the field to catalyse droplet-based research in new and unexpecteddirections.

802 Conflicts of Interest

803 There are no conflicts to declare.

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1054

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1063

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